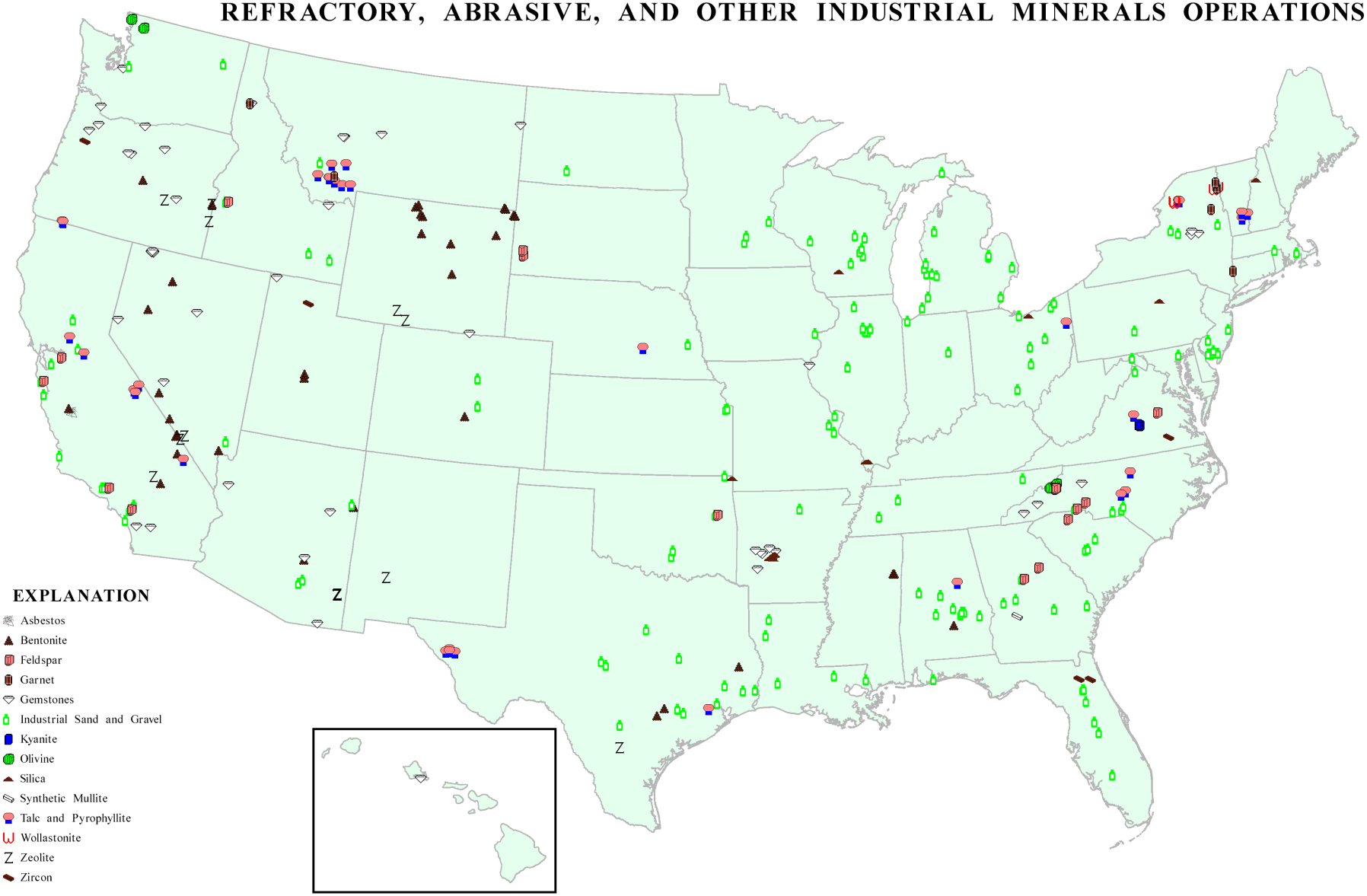REFRACTORY, ABRASIVE, AND OTHER INDUSTRIAL MINERALS OPERATIONS