

YTTRIUM¹

(Data in metric tons of yttrium oxide (Y₂O₃) content, unless otherwise noted)

Domestic Production and Use: The rare-earth element yttrium was not mined in the United States in 2003.

Yttrium was used in many applications. Principal uses were in phosphors for color televisions and computer monitors, trichromatic fluorescent lights, temperature sensors, and X-ray-intensifying screens. Yttrium also was used as a stabilizer in zirconia, in alumina-zirconia abrasives, wear-resistant and corrosion-resistant cutting tools, seals and bearings, high-temperature refractories for continuous-casting nozzles, jet engine coatings, oxygen sensors in automobile engines, and simulant gemstones. In electronics, yttrium-iron-garnets were components in microwave radar to control high-frequency signals. Yttrium was an important component in yttrium-aluminum garnet laser crystals used in industrial cutting and welding, medical and dental surgical procedures, temperature and distance sensing, photoluminescence, photochemistry, digital communications, and nonlinear optics. Yttrium also was used in heating-element alloys, superalloys, and high-temperature superconductors. The approximate distribution in 2002 by end use was as follows: lamp and cathode-ray-tube phosphors, 79%; oxygen sensors, laser crystals, 10%; ceramics and abrasives, 10%; and miscellaneous, 1%.

Salient Statistics—United States:	1999	2000	2001	2002	2003^e
Production, mine	—	—	—	—	—
Imports for consumption:					
In monazite (yttrium oxide content ^e)	—	—	—	—	—
Yttrium compounds, greater than 19% to less than 85% oxide equivalent (gross weight)	268	99	130	73	62
Exports, in ore and concentrate	NA	NA	NA	NA	NA
Consumption, estimated ²	428	454	473	334	400
Price, dollars:					
Monazite concentrate, per metric ton ³	400	400	400	400	400
Yttrium oxide, per kilogram, 99.0% to 99.99% purity ⁴	22-85	25-200	22-88	22-88	22-88
Yttrium metal, per kilogram, 99.0% to 99.9% purity ⁴	80-100	95-115	95-115	95-115	95-115
Stocks, processor, yearend	NA	NA	NA	NA	NA
Net import reliance ^{e,5} as a percentage of apparent consumption	100	100	100	100	100

Recycling: Small quantities, primarily from laser crystals and synthetic garnets.

Import Sources (1999-2002):^e Yttrium compounds, >19% to < 85% weight percent yttrium oxide equivalent: China, 78%; France, 12%; Japan, 7%; Germany, 1%; and other, 2%. Import sources based on Journal of Commerce data (year 2002 only): China, 70%; Japan, 19%; Germany, 5%; Netherlands, 5%; and other, 1%.

Tariff: Item	Number	Normal Trade Relations 12/31/03
Thorium ores and concentrates (monazite)	2612.20.0000	Free.
Rare-earth metals, scandium and yttrium, whether or not intermixed or interalloyed	2805.30.0000	5.0% ad val.
Yttrium-bearing materials and compounds containing by weight >19% to < 85% Y ₂ O ₃	2846.90.4000	Free.
Other rare-earth compounds, including yttrium oxide ≥ 85%, yttrium nitrate, and other individual compounds	2846.90.8000	3.7% ad val.

Depletion Allowance: Monazite, thorium content, 22% (Domestic), 14% (Foreign); yttrium, rare-earth content, 14% (Domestic and foreign); and xenotime, 14% (Domestic and foreign).

Government Stockpile: None.

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Events, Trends, and Issues: Yttrium demand in the United States decreased in 2002, but increased slightly in 2003 as the U.S. economy experienced growth towards yearend. International yttrium markets continued to be competitive, although China was the source of most of the world's supply. Yttrium was consumed primarily in the form of high-purity oxide and nitrate compounds.

World Mine Production, Reserves, and Reserve Base:

	Mine production ^{e, 6}		Reserves ⁷	Reserve base ⁷
	2002	2003		
United States	—	—	120,000	130,000
Australia	—	—	100,000	110,000
Brazil	4	4	2,200	6,200
Canada	—	—	3,300	4,000
China	2,300	2,300	220,000	240,000
India	55	50	72,000	80,000
Malaysia	4	4	13,000	21,000
South Africa	—	—	4,400	5,000
Sri Lanka	2	2	240	260
Thailand	20	20	600	600
Other	26	26	9,000	10,000
World total (rounded)	2,400	2,400	540,000	610,000

World Resources: Large resources of yttrium in monazite and xenotime are available worldwide in ancient and recent placer deposits, weathered clay deposits (ion-adsorption ore), carbonatites, and uranium ores. Additional large subeconomic resources of yttrium occur in other monazite-bearing deposits, apatite-magnetite rocks, sedimentary phosphate deposits, deposits of columbium-tantalum minerals, and certain uranium ores, especially those of the Blind River District in Canada. It is probable that the world's resources are very large.

Substitutes: Substitutes for yttrium are available for some applications but generally are much less effective. In most uses, especially in electronics, lasers, and phosphors, yttrium is not subject to substitution by other elements. As a stabilizer in zirconia ceramics, yttria (yttrium oxide) may be substituted with calcia (calcium oxide) or magnesia (magnesium oxide), but they generally have lower toughness.

^eEstimated. NA Not available. — Zero.

¹See also Rare Earths and Scandium.

²Essentially all yttrium consumed domestically was imported or refined from imported ores and concentrates.

³Monazite concentrate prices derived from U.S. Census Bureau data.

⁴Yttrium oxide and metal prices from Elements—Rare Earths, Specialty Metals and Applied Technology (a High Tech Materials online publication at www.rareearthsmarketplace.com), Rhodia Rare Earths, Inc., Shelton, CT, and the China Rare Earth Information Center, Baotou, China.

⁵Defined as imports – exports + adjustments for Government and industry stock changes.

⁶Includes yttrium contained in rare-earth ores.

⁷See Appendix C for definitions.