INDEX OF EXHIBITS
(Under Separate Cover)

Exhibit No. 1	Map-- Central portion of Hinsdale County.
Exhibit No. 2	Map-- Lake City area of Lake Mining District showing location of the Monte Queen group of claims.
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Exhibit No. 4	Map-- Geologic Map of the southern portion of the Lake City Quadrangle, Colorado, with some of the known veins in exploration area marked.
Exhibit No. 5	Plat-- Showing old workings of the Monte Queen Mine.
Exhibit No. 6	Plat-- Showing new tunnel workings of the Monte Queen Mine.
Exhibit No. 7	Plat-- Showing relations of the old and new workings of the Monte Queen Mine.
Exhibit No. 8	Letter--Bid from the A & S Mineral Research Company of Denver, Colorado.
Exhibit No. 9	Letter-- Bid from Charles H. Carlton, Cripple Creek, Colorado.
Exhibit No. 10	Map-- Assay map of new workings of the Monte Queen Mine, all assays taken through February 8th, 1966.
Exhibit No. 11	Plat-- Showing location of Monte Queen group of claims, and projections of known and suspected veins entering proposed exploration area. (In pocket, inside back cover.)
Exhibit No. 12	Copy-- Photostat of lease covering Monte Queen group of claims.
Exhibit No. 13	File-- Copies of all assay slips through February 8, 1966 of samples taken in current exploration work.

Havilah Mines Co.
Box 92
Lake City, Colo.

INDEX OF EXHIBITS
(Under Separate Cover)
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Exhibit No. 14a	Letters of request for loan from the First National Bank of Cripple Creek, Colorado, and the First National Bank of Denver, Colorado.
Exhibit No. 14b	Letters of reply from the two banks shown above.
Exhibit No. 15a	Letter of confirmation from Mr. M. L. Jarvis, covering company's portion of exploration costs.
Exhibit No. 15b	Financial statement of the Jarvis Construction Company, demonstrating Mr. Jarvis' ability to cover company's portion of exploration costs.

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8482-3

Date Nov. 9, 1965.

Haviliah Mines, Inc.,
c/o Al Goodwin,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#1-Iron Streak Breast	0.10	0.800						
#3-Drilling Left Wall	0.06	0.44						
#2-Streak 2' Brst	0.03	0.77						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 7.50

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

Exhibit No. 13

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Havilah Mines Co.
Box 92, Lake City, Colo.

Folio 8485

Date Nov. 15, 1965

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
Sample #4	0.18	3.12						
Sample #5	0.10	2.00						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 5.00

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8488

Date Nov. 17, 1965.

Havilah Mines, Inc.,
c/o Al Goodwin,
Box 94,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#6-	0.14	13.16		0.18				
#7-	0.05	2.95						
#8-	0.12	6.18		0.08				

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ ~~10.50~~

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8490

Date Nov. 19, 1965.

Havilah Mines Co.,
Attention: Mr. Al Goodwin,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#9-	0.06	5.44		7.20				
#10-	0.10	7.80						
#11	0.02	0.38						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 9.00

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8493-92

Date Nov. 23, 1965.

Havilah Mines Co., Inc.,
Box 92, Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#12-Monte Vein Streak	0.04	1.16						
#13-Saville Vein 2' wide	0.06	1.94						
#14-Saville Left wall--	0.12	9.58		2.38		--with lead.		
#15-Rt wall Strk Saville	0.05	1.05						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 11.50

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8498

Date December 7, 1965.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#16 Saville Vein 3'	0.08	4.48						
#17-Grab Saville Vein	0.01	0.65						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 5.00

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8501

Date Dec. 9, 1965.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#18-Saville Vein	0.07	3.83						
#19-Saville Vein Dug	0.06	7.74						
#20-Grab	0.02	1.37						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 7.50

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8506

Date Dec. 18, 1965.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#21-Right Wall Saville	0.03	88.80		2.22				

1 piece, with same number as a previous sample.

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 4.00

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8506

Date Dec. 20, 1965.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#2 Saville Rt wall X streak:	0.005	0.10						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 2.50

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8508

Date Dec. 27, 1965.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#21-Recheck	0.01	134.00	(no charge)					
#23	0.34	328.64						
#24	0.02	1.04						
#25	0.02	4.78						
#26	no sample							
#27-Grab	0.04	3.60						
#28-	0.02	3.20						
#29	0.07	4.93						
#30	0.04	6.16						
#31	0.04	5.46						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 7.50+12.50

CHARLES O. PARKER & CO.
CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8512

Date Jan. 7, 1966.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#32-Saville Center	0.05	3.51						
#33-Cut 3' Center to rt.	TRACE	0.54						
#34-Saville Cut 3' center	0.06	3.60	—to left wall.					
#35-Left Wall streak	0.04	3.40						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 10.00

CHARLES O. PARKER & CO.
CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8528

Date Jan. 25,26, 1966.

Havilah Mining Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#36-High grade Strk in	0.07	40.41	--back					
#37-Grab of picked down	0.03	5.33	--breast.					
#38-Breast quartz	0.09	5.00						
#39-High grade strk No.	0.06	10.78	--end of raise.					
#40-Black Strk in raise	0.01	8.32						
#41-Qtz in co. end of	0.03	42.07		2.80	0.37	--raise.		

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 5.00 and 13.00 / 18.00 tota.

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

2114 CURTIS STREET

TELEPHONE 623-1852

CHARLES O. PARKER & CO.

CHEMISTS • ASSAYERS • ENGINEERS

DENVER, COLORADO 80205

Folio 8523

Date Feb. 8, 1966.

Havilah Mines Co.,
Box 92,
Lake City, Colorado.

We hereby Certify, that the samples assayed for you gave the following results:

DESCRIPTION	GOLD OUNCES PER TON	SILVER OUNCES PER TON	COPPER PER CENT (WET)	LEAD PER CENT (WET)	ZINC PER CENT	IRON PER CENT	INSOLUBLE PER CENT	VALUE PER TON
#42-Water Course:	0.07	143.23						

Gold at _____ per ounce Copper at _____ per unit

Silver at _____ per ounce Zinc at _____ per unit

Lead at _____ per unit _____

Charge $ 2.50

CHARLES O. PARKER & CO.

CHEMISTS, ASSAYERS and ENGINEERS

OFFICIAL
COPY
O. M. E.
RECEIVED
MAY 2 1966

INITIALS	CODE

HAVILAH MINES COMPANY
Box 92 Lake City, Colorado
Phone 8558

February 15, 1966

First National Bank of
Cripple Creek
Colorado

Dear Sirs:

The Havilah Mines Company of Lake City, Colorado, is currently carrying on a silver exploration program at the Monte Queen Mine, located one and one-half miles south of Lake City.

We have a program of additional exploration outlined for driving 3000 feet more of drift and cross-cuts in the mine, to open completely new and unexplored areas.

The total estimated cost of this planned exploration will be $148,150.00.

At this time, however, we are unable to meet all of these costs from our cash reserves and, therefore, we wish to make application to you for a loan in the amount of $111,000.00, at the rate of 6% interest per annum, repayable at the rate of $20,000.00 per year.

Our bank of account is The First National Bank and Trust Company, Salina, Kansas. The Havilah Mines Company account is carried as a part of the Jarvis Construction Company account number 5-H.

It was suggested that we contact Colorado banks for our purpose, as you are more familiar with mines and mining terminology.

Any additional information which you might need will be forwarded to you at your request.

Thank you.

Yours very truly,

Albert E. Goodwin

Albert E. Goodwin
Managing Partner
Havilah Mines Company

AEG/ar

EXHIBIT NO. 14a

JARVIS CONSTRUCTION CO.

GENERAL CONTRACTORS

606 N. Front

P. O. Box 26

Salina, Kansas 67402

TA 3-3727

MARCH 18, 1966

HAVILAH MINING COMPANY
P. O. BOX 92
LAKE CITY, COLORADO

GENTLEMEN:

PLEASE LET THIS LETTER ACT AS OUR CONFIRMATION OF OUR SUBSCRIPTION OF THIRTY-SEVEN THOUSAND FIVE HUNDRED DOLLARS ($37,500.00) TO SUBSCRIBE TO THE PARTNERSHIP THE NECESSARY FUNDS TO PAY 25% OF THE COST OF DRIVING 3,000 FEET OF TUNNEL IN THE LAKE CITY MINE. PLEASE BE ADVISED THAT THESE FUNDS WILL BE AVAILABLE UPON YOUR DEMANDS AND WE ARE FORWARDING OUR CERTIFIED FINANCIAL STATEMENT TO SUPPORT OUR FINANCIAL POSITION THAT FUNDS WILL BE AVAILABLE WHEN DUE BY YOUR MINING OPERATIONS.

YOURS V ERY TRULY,

JARVIS CONSTRUCTION COMPANY

M. L. JARVIS

MLJ:VH

ENCLOSURE

Exhibit No. 15a

HAVILAH MINES COMPANY
Box 92 Lake City, Colorado
Phone 8558

February 15, 1966

The First National Bank
621 Seventeenth St.
Denver, Colorado

Dear Sirs:

The Havilah Mines Company of Lake City, Colorado, is currently carrying on a silver exploration program at the Monte Queen Mine, located one and one-half miles south of Lake City.

We have a program of additional exploration outlined for driving 3000 feet more of drift and cross-cuts in the mine, to open completely new and unexplored areas.

The total estimated cost of this planned exploration will be $148,150.00.

At this time, however, we are unable to meet all of these costs from our cash reserves and, therefore, we wish to make application to you for a loan in the amount of $111,000.00, at the rate of 6% interest per annum, repayable at the rate of $20,000.00 per year.

Our bank of account is The First National Bank and Trust Company, Salina, Kansas. The Havilah Mines Company account is carried as a part of the Jarvis Construction Company account number 5-H.

It was suggested that we contact Colorado banks for our purpose, as you are more familiar with mines and mining terminology.

Any additional information which you might need will be forwarded to you at your request.

Thank you.

Yours very truly,

Albert E. Goodwin

Albert E. Goodwin
Managing Partner
Havilah Mines Company

AEG/ar

EXHIBIT NO. 14a

THE FIRST NATIONAL BANK OF DENVER

DENVER, COLORADO

McNEIL S. FISKE
ASSISTANT VICE PRESIDENT

P. O. BOX 5808
DENVER, COLO., 80217
TELEPHONE 266-2211

February 19, 1966

Mr. Albert E. Goodwin
Managing Partner
Havilah Mines Company
Box 92
Lake City, Colorado

Dear Mr. Goodwin:

In reply to your letter of February 15, 1966, I wish to advise you that our bank would not be interested at the present time in participating in the loan request generally concerning exploration on the Monte Queen Mine.

Due to the present position of our lendable funds, we are trying to restrict our loans to local enterprises and to customers of account.

Sincerely yours,

McNeil S. Fiske
Assistant Vice President

MSF/mc

Exhibit No. 14b.

MEMBER FDIC

THE FIRST NATIONAL BANK
—SINCE 1893—
Cripple Creek, Colorado 80813

PHONE 689-2616

February 18, 1966

Albert E. Goodwin
Managing Partner
Havilah Mines Co.
Lake City, Colorado

Dear Mr. Goodwin:

We are in receipt of your letter dated February 15, 1966. We thank you for your consideration for making this application to this Bank.

This matter was brought before the Board of Directors at their regular meeting. They feel at this time there is no way we could enter into such a venture.

N.G.

The loan limits of the Bank is Ten Thousand Dollars which would have to be secured. The present loans we are making are in our own Community, which requires all monies we have to loan at the present time.

Thanking you very kindly.

Very truly yours,

Ralph A. Jones

Ralph A. Jones
Vice President

EXHIBIT NO. 14b

Cripple Creek, Colo.
January 30, 1966.

Havilah Mine Company
Box 92
Lake City, Colorado.

Att: Mr. Al Goodwin

Dear Al,

I have been giving your request quite a little thought, and have come up with the following bid.

I am sure that the men are available locally, and we would be safe on the labor angle, and could start within 30 days.

We will drive 3000 feet of 5½' X 7' drift, including ties, pipe and track, at $50.00 per foot.

If it is necessary to put in timber in any section, this will be charged at the additional rate of $3.00 per foot.

Very truly yours,

C. H. Carlton

C. H. Carlton

Exhibit No. 9

A & S MINERAL RESEARCH

2464 S. DELAWARE
DENVER, COLO. 80223

PHONE 733-0471

February 11, 1966

Havala Mines Co.
Mr. Albert E. Goodwin, Superintendent
Box 92
Lake City, Colorado

Dear Mr. Goodwin,

Thank you for your invitation to submit a bid for tunnel work on the Monte Queen Mine, Hinsdale County, Colorado.

We herewith submit a bid of fifty-two ($52.00) dollars per foot, untimbered, for two thousand feet of drifting plus one thousand feet of cross-cutting (five hundred feet to the left and five hundred feet to the right at approximately the six hundred foot station). In addition, there will be a charge of five ($5.00) dollars per foot where timbering is necessary. All openings shall be 5 1/2 x 7 feet, and work shall commence within forty-five (45) days after notice.

Very truly yours,

Alvin C. Amrhein

Alvin C. Amrhein,
Geologist for A & S Mineral Research

Paul E. Thomsen

Paul E. Thomsen
Engineer for A & S Mineral Research

X Exhibit No. 8

Lake City, Colorado
October 5, 1966

Mr. Al. Goodwin, Sup't.,
Havilah Mines Co.,
Lake City, Colorado

Dear Al:

This letter will serve as your authorization to include the new claim called "Monte Earl" on the lein and subordination agreement, that we signed several months ago, covering the "Monte" group of claims.

Sincerely,

Purvis C. Vickers
Vickers Brothers Enterprises Inc.,
Lake City, Colorado

October 5, 1966

Mr. Wm. Hasler
Office of Minerals Exploration,
U. S. Geological Survey,
Denver Federal Center,
Denver, Colorado

Dear Mr. Hasler:

As per your suggestion, we have caused to be located and registered the claim called "Monte Earl". This claim covers entirely the small fraction of ground in question.

The Claim is full size 600 X 1500 ft., and overlaps the patented claim "Nelly M", in part. However, none of our exploration will come near this area.

This new claim is contiguous with other claims, lying to the Northerly side of the "Monte King".

Sincerely yours,

Albert E. Goodwin

Albert E. Goodwin
Sup't., Havilah Mines Co.

Filed for record the 15th day of Sept. A. D. 1966 at 3:30 o'clock P. M.
Reception No. 59061

Book 54
Page 588

Jean M. Vickers RECORDER

STATE OF COLORADO,
County of Hinsdale } ss.

Know all Men by these Presents,

That The Vickers Bros. Enterprises Inc.
Lake City, Colorado

the undersigned, have, this 15th day of Sept. 1966, located and claimed, and by these presents do es locate and claim, by right of discovery and location, in compliance with the Mining Acts of Congress, approved May 10, 1872, and all subsequent acts, and with local customs, laws and regulations 1500 linear feet and horizontal measurement on the Monte Earl Lode, vein, ledge or deposit, along the vein thereof, with all its dips, angles and variations, as allowed by law, together with 300 feet on the Left side, and 300 feet on the Right side of the middle of said vein, at the surface, so far as can be determined from present developments; and all veins, lodes, ledges or deposits and surface ground within the lines of said claim, 750 feet running S 73°00'W from point of discovery location and 750 feet running N73°00E from point of discovery location; said discovery location being situated upon said lode, vein, ledge or deposit, and within the lines of said claim, in Lake Mining District, County of Hinsdale and State of Colorado, described by metes and bounds as follows, to-wit:

Beginning at corner No. 1 and running S73°00'W for 1500 ft. to corner No. 2, thence S17°00'E for 600 ft to corner no. 3 which is also corner no. 2 of the Monte King Claim, thence N73°00'E for 1500 ft. to corner no. 4 which is also corner no. 1 of the Monte King Claim, thence N17°00'W to corner no 1, the point of beginning. The southerly side line of the Monte Earl claim being also the Northerly side line of the Monte King Claim.

Said lode was discovered on the 15th day of Aug. A. D. 1966.

ATTEST:

Date of location Aug. 15th A. D. 1966.

Date of Certificate Sept. 15th A. D. 1966.

The Vickers Bros. Enterprises Inc. Seal
By Seal
Francis Vickers Seal
Seal
Seal
Seal

827-A-P LOCATION CERTIFICATE—Lode Claim—Out West Printing and Stationery Co., Colorado Springs, Colorado

Filed for record the 15th day of Sept. A. D. 1966 at 3:30 o'clock P.M.

Book 54 Page 589

Reception No. 59062 Jean M. Vickers RECORDER

(THIS MAP MUST BE ATTACHED TO LOCATION CERTIFICATE)

MAP OF Monte Earl **LODE**

attached to and hereby made a part of the Location Certificate, which map is prepared from an actual field survey of said Lode Claim.

1. **Name and Address of Discoverer of Claim:**

Name The Vickers Bros. Enterprises Inc.

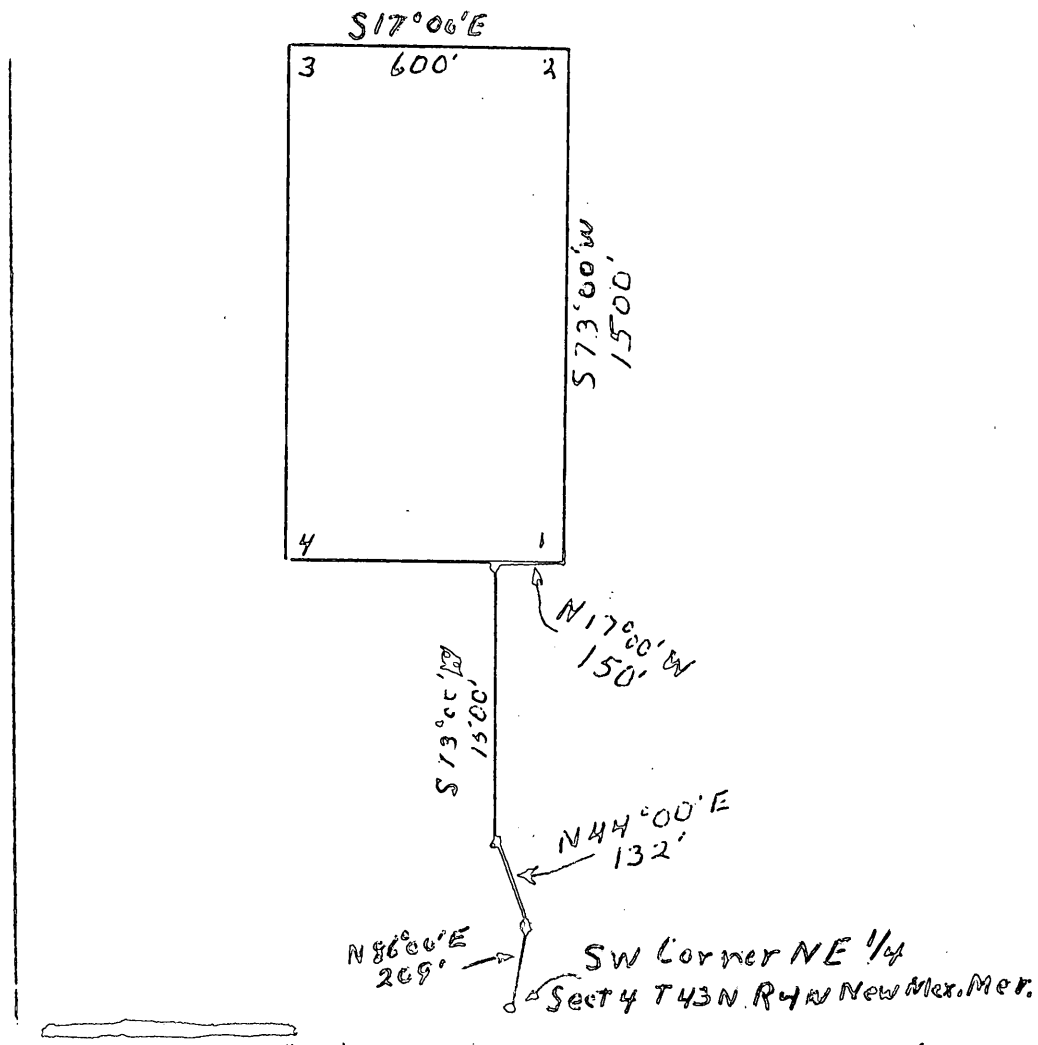
Address Lake City Colorado

2. Legal Subdivision of the land upon which the claim is located, if such land is surveyed:

Quarter of Section 4, Township 43N, Range 4W

of the New Mex. Meridian, in the County of Hinsdale, State of Colorado.

3. The claim pattern with courses and distances of the boundary lines is as follows:



Dated at Lake City, Colorado, this 13th day of Sept., 1966.

Vickers Bros. Enterprises, Inc. (SEAL)

By (SEAL)

Jean M. Vickers (SEAL)

(SEAL)

(SEAL)

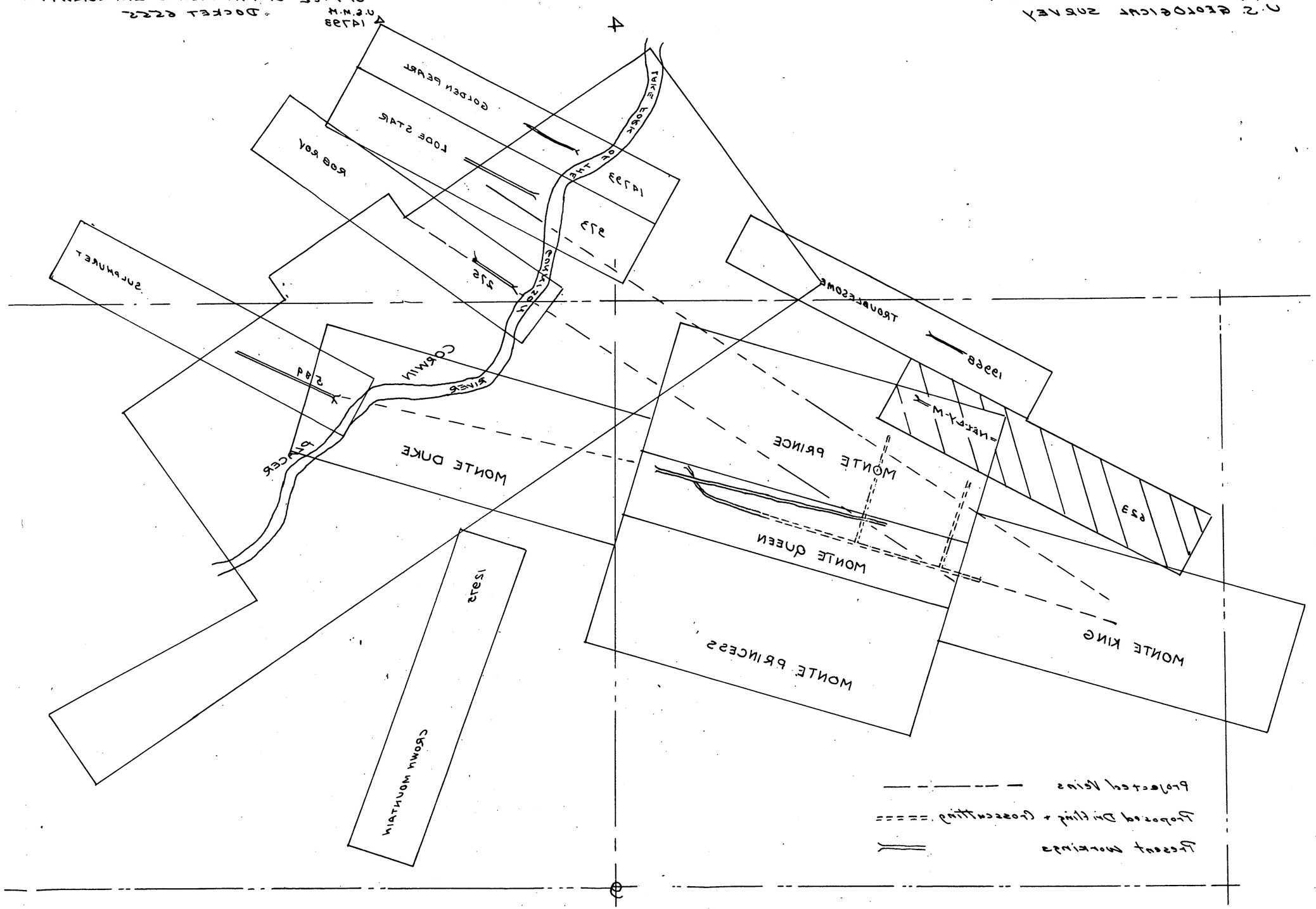
(SEAL)

LOCATOR

(THE CLAIM PATTERN MUST REFER TO THE NEAREST SECTION OR QUARTER SECTION CORNER OF PUBLIC LAND SURVEY, IF SURVEYED, OR TO A PERMANENT MONUMENT, IF NOT SURVEYED, BY WHICH THE CLAIM ON THE GROUND CAN BE READILY AND ACCURATELY ASCERTAINED.)

92-22-6A—Colorado Revised Statutes, 1953

OFFICIAL
COPY
O. K. E.
RECEIVED
NOV 2 1936
INTELLIGENCE

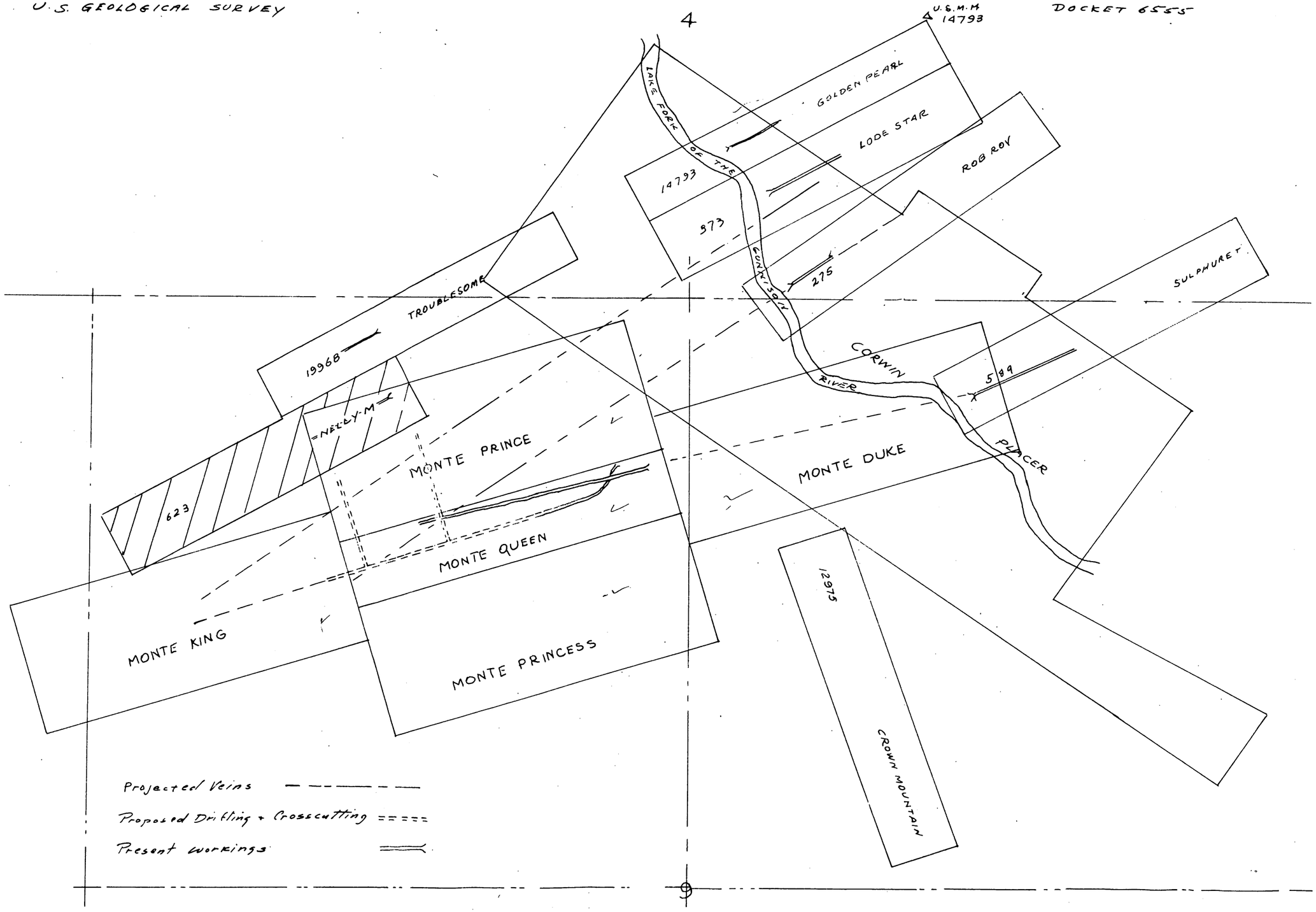


FIGURE

MONTE QUEEN GROUP LAKE CITY, HINSDALE CO. COLORADO
HAVILAH MINES COMPANY
SCALE 1"=400'

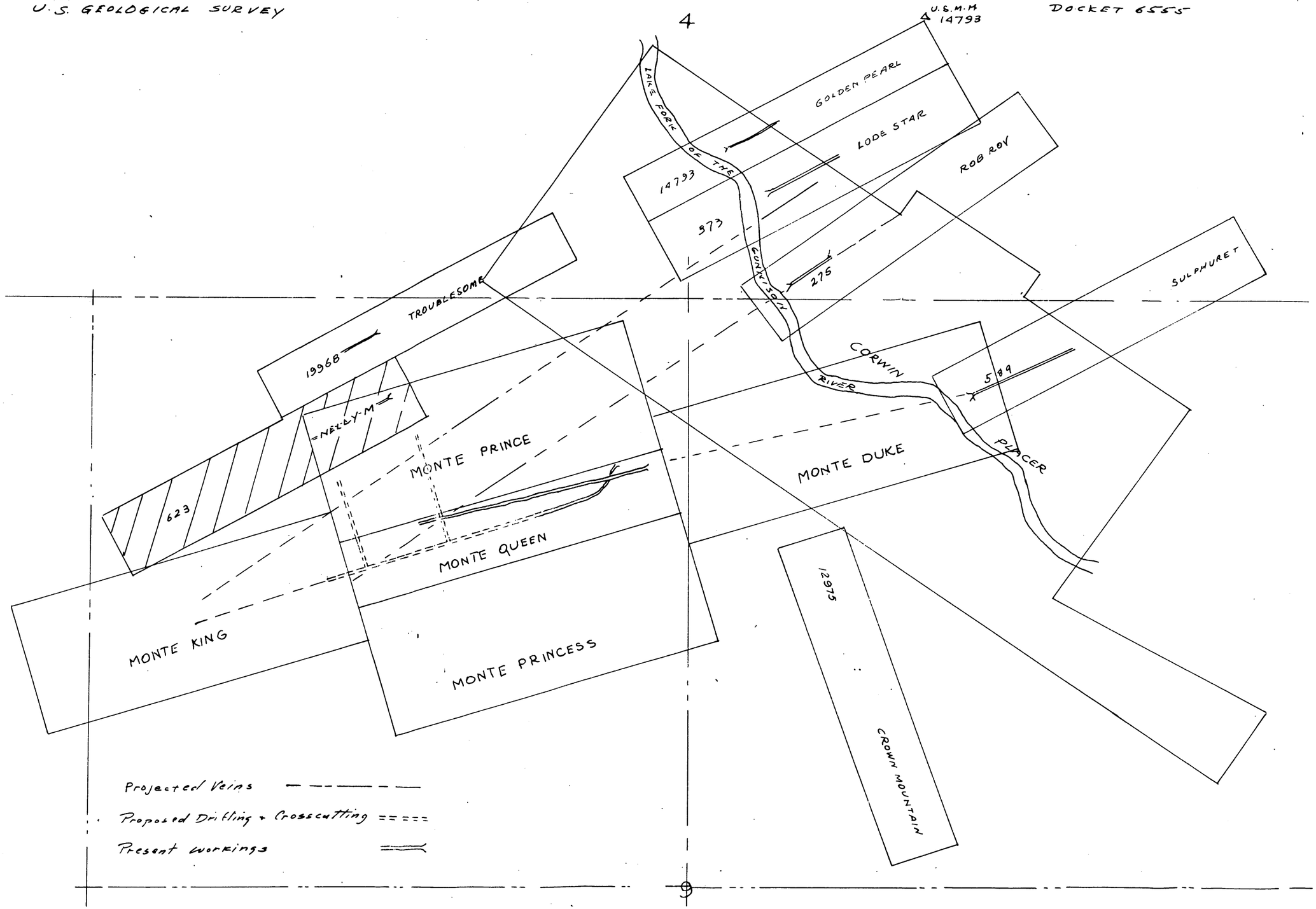
DEPARTMENT OF THE INTERIOR
U.S. GEOLOGICAL SURVEY

OFFICE OF MINERALS EXPLORATION
DOCKET 6555



FIGURE

MONTE QUEEN GROUP LAKE CITY, HINSDALE CO. COLORADO
HAVILAH MINES COMPANY
SCALE 1" = 400'



FIGURE

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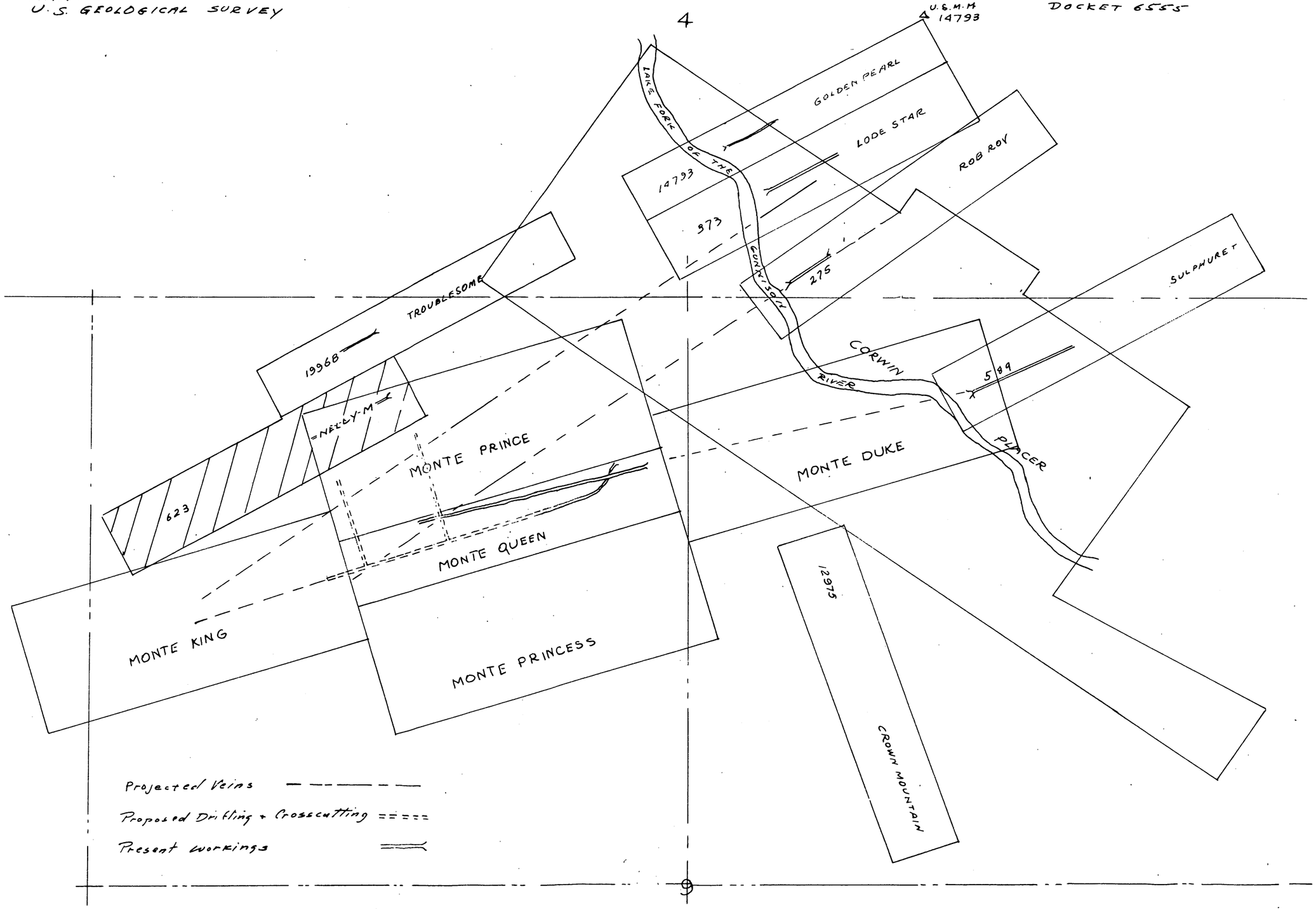
HAVILAH MINES COMPANY
SCALE 1" = 400'



FIGURE

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SCALE 1" = 400'

DEPARTMENT OF THE INTERIOR
U.S. GEOLOGICAL SURVEY

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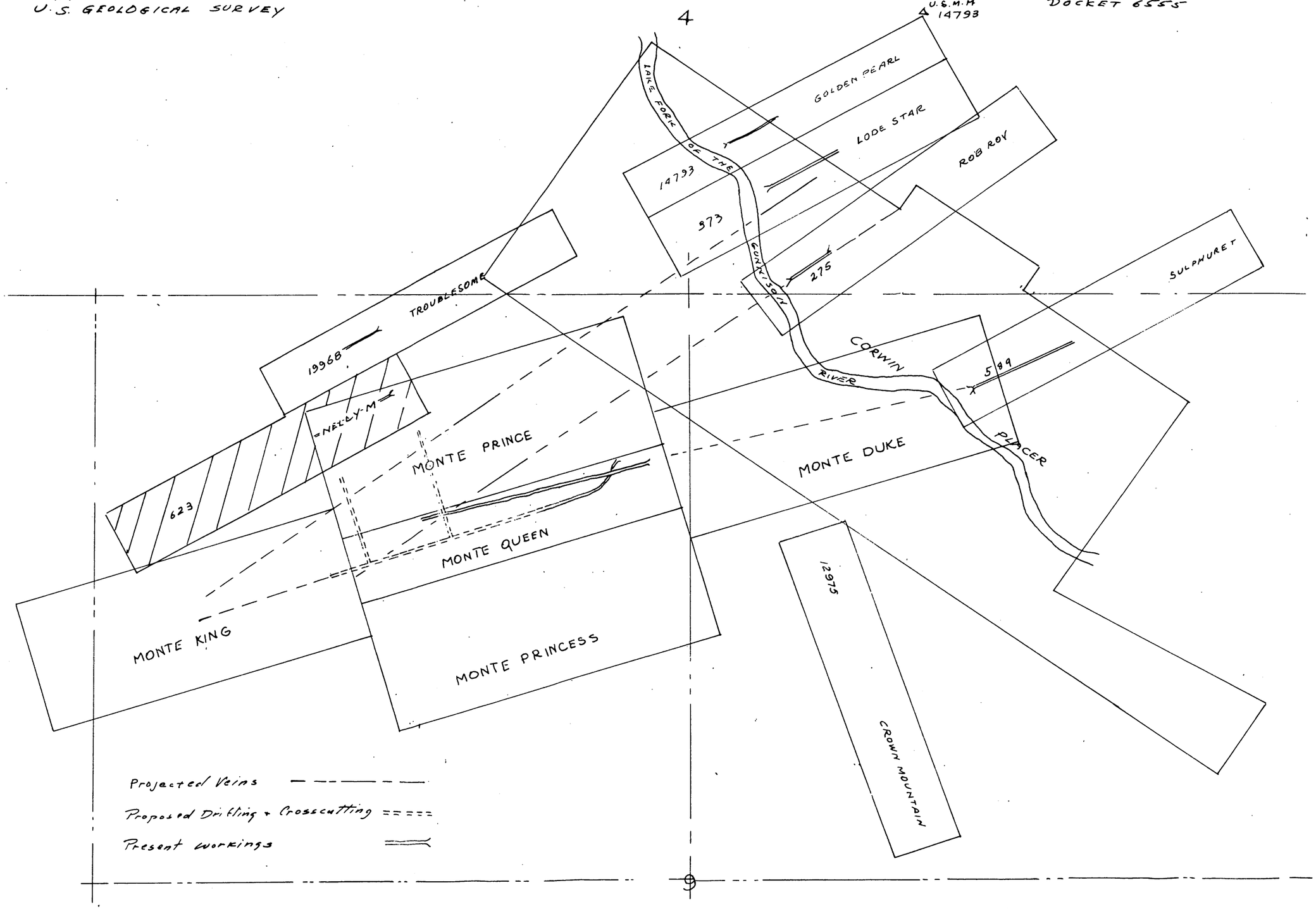
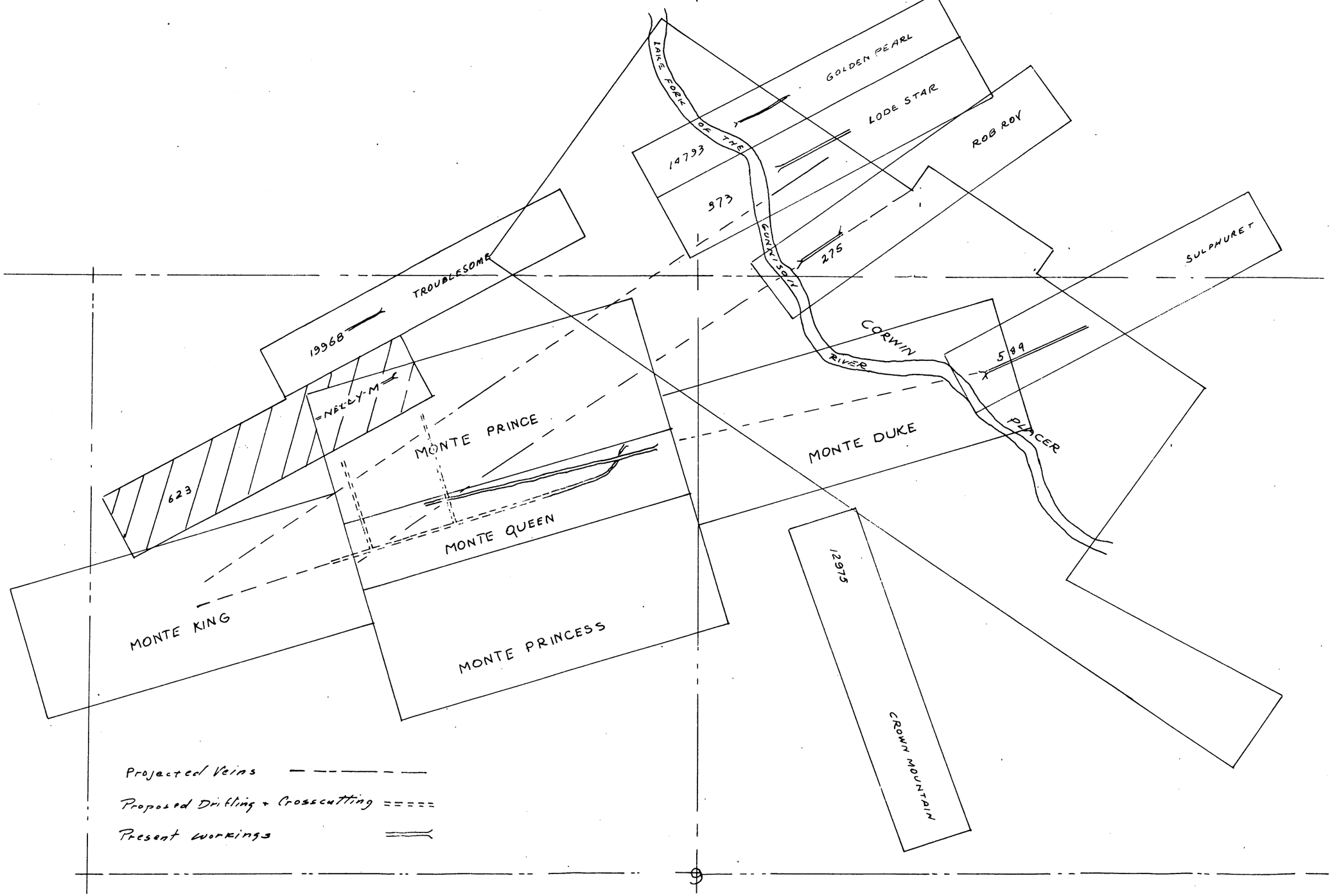


FIGURE

MONTE QUEEN GROUP LAKE CITY, HINSDALE CO. COLORADO
HAVILAH MINES COMPANY
SCALE 1" = 400'

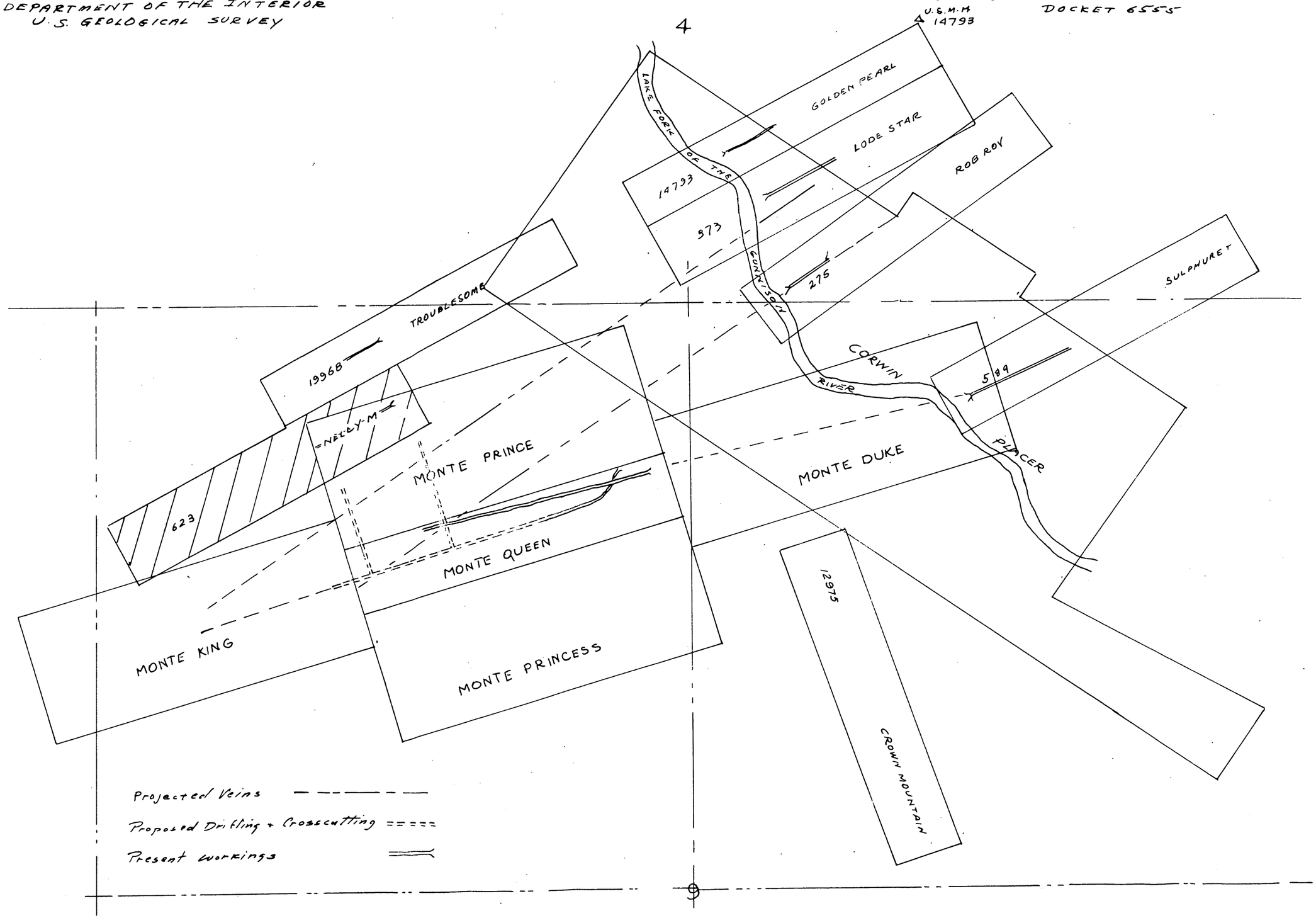


FIGURE

MONTE QUEEN GROUP LAKE CITY, HINSDALE CO. COLORADO
HAVILAH MINES COMPANY
SCALE 1" = 400'

DEPARTMENT OF THE INTERIOR
U.S. GEOLOGICAL SURVEY

OFFICE OF MINERALS EXPLORATION
DOCKET 6555



FIGURE

MONTE QUEEN GROUP LAKE CITY, HINSDALE CO. COLORADO
HAVILAH MINES COMPANY
SCALE 1" = 400'

DEPARTMENT OF THE INTERIOR
U.S. GEOLOGICAL SURVEY

OFFICE OF MINERALS EXPLORATION
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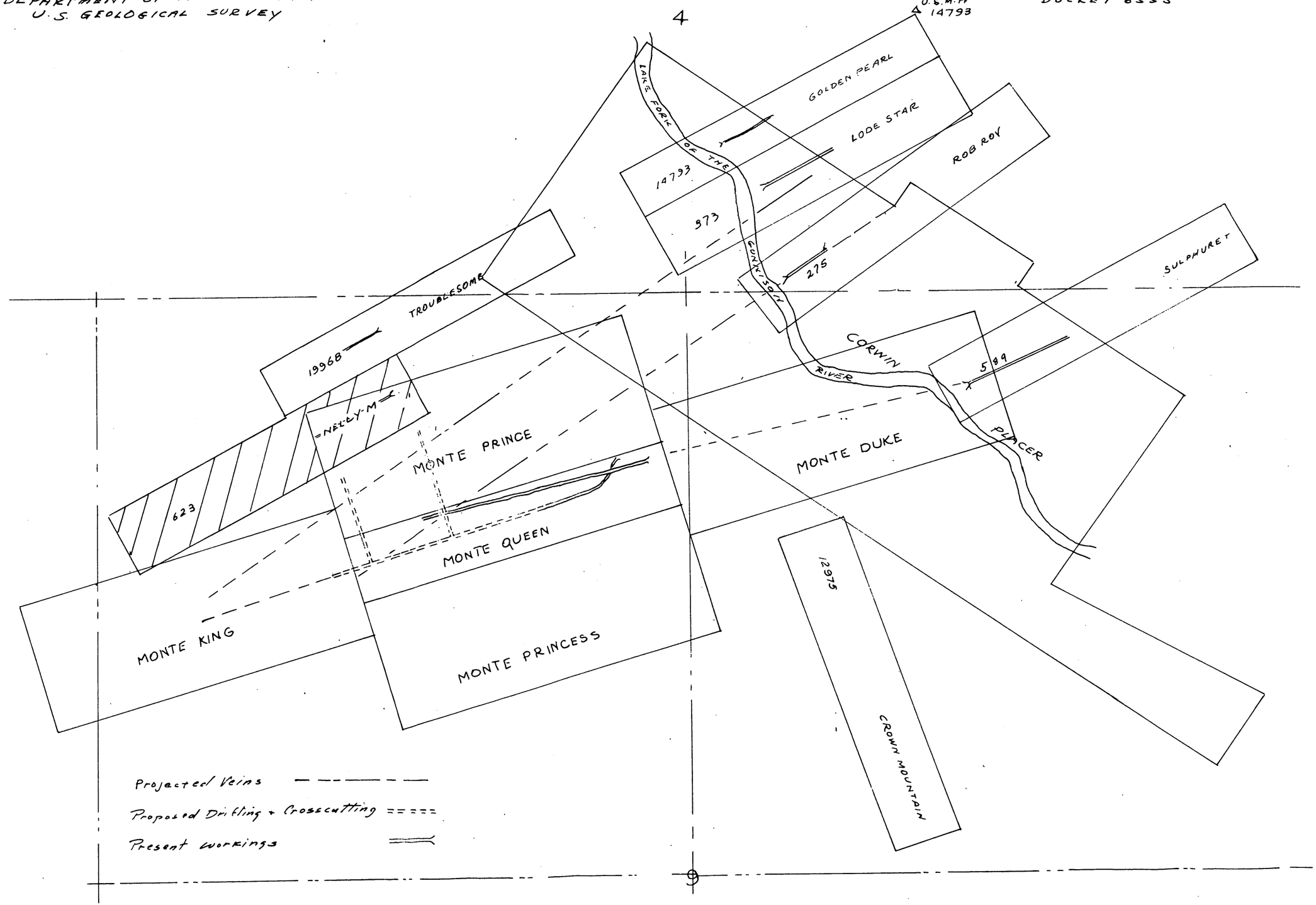

FIGURE

MONTE QUEEN GROUP LAKE CITY, HINSDALE CO. COLORADO
HAVILAH MINES COMPANY
SCALE 1" = 400'

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

REPORT ON EXAMINATION
September 30, 1965

KENNEDY AND COE
CERTIFIED PUBLIC ACCOUNTANTS

Exhibit No. 15b

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

REPORT ON EXAMINATION
September 30, 1965

KENNEDY AND COE
Certified Public Accountants
Salina - Kansas

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

INDEX

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EXHIBIT A	CONSOLIDATED BALANCE SHEET	2 to 3
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	Notes to Financial Statements	6 to 8
Schedule 1	Other Operating Costs	9

KENNEDY AND COE
CERTIFIED PUBLIC ACCOUNTANTS

MEMBERS
OF
AMERICAN INSTITUTE
OF
CERTIFIED
PUBLIC ACCOUNTANTS

OFFICES IN KANSAS
SALINA
CONCORDIA
GREAT BEND
OBERLIN
COLBY

To the Board of Directors,
Mel Jarvis Construction Co., Inc.:

We have examined the consolidated balance sheet of Mel Jarvis Construction Co., Inc., Salina, Kansas, and its subsidiary companies, Jarrett Electric, Inc., and Salina Manufacturing Co., Inc. (including its subsidiary, Train Trailer Co., Inc.), as of September 30, 1965, and the related statements of consolidated income and retained earnings and minority stockholders' equity in retained earnings for the year then ended. Our examination was made in accordance with generally accepted auditing standards, and accordingly included such tests of the accounting records and such other auditing procedures as we considered necessary in the circumstances.

In our opinion, the accompanying consolidated balance sheet and statements of income and retained earnings and minority stockholders' equity in retained earnings present fairly the financial position of Mel Jarvis Construction Co., Inc. and its subsidiary companies as of September 30, 1965, and the results of its operations for the year then ended, in conformity with generally accepted accounting principles applied on a basis consistent with that of the preceding year.

Respectfully submitted,

Salina, Kansas,
December 15, 1965.

Kennedy and Coe

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

CONSOLIDATED BALANCE SHEET
September 30, 1965

Assets

Current Assets				
Cash on hand and in banks (Note 1)			$145,903.04	
Accounts receivable				
Construction contracts	$361,154.06			
Deduct - Deferred income on construction contracts (Note 8)	42,408.81	$318,745.25		
Trade (Note 2)		165,222.24		
Officers and employees		9,405.93		
Other		1,771.43	495,144.85	
Notes receivable				
Stockholder		$ 3,781.60		
Other		10,746.92		
Long-term notes receivable within one year		12,219.78	26,748.30	
Inventories (at lower of cost or market) (Note 2)			383,012.47	
Prepaid construction costs (Note 3)			49,675.35	
Prepaid expenses			12,946.72	
Total Current Assets				$1,113,430.73
Fixed Assets (at cost) (Note 2)				
Land			$ 75,878.20	
Land improvements		$ 2,817.70		
Buildings and improvements		183,194.24		
Leasehold improvements		5,329.06		
Machinery and equipment		220,511.71		
Automobiles, airplane, and trucks		123,238.36		
Office furniture and fixtures		37,065.54		
		$572,156.61		
Deduct - Accumulated depreciation and amortization		266,634.49	305,522.12	
Total Fixed Assets				381,400.32

Exhibit A

Liabilities

Current Liabilities			
Accounts payable		$400,876.98	
Notes payable - Banks			
Secured (Note 2)	$114,739.64		
Unsecured	35,000.00	149,739.64	
Notes payable - Other - Secured (Note 2)		2,005.52	
Contracts payable (Note 3)		30,000.00	
Long-term debt due within one year		78,271.35	
Corporate stock subscription payable		1,800.00	
Accrued insurance, taxes, and other expenses		108,920.14	
Accrued wages, salaries, and bonuses		25,827.80	
Accrued income taxes		38,874.69	
Total Current Liabilities			$ 836,316.12
Long-Term Debt			
5 1/2% bonds payable		$ 45,500.00	
6% debenture bonds payable (Note 4)		4,500.00	
Mortgages payable (Note 2)	$126,914.07		
Notes payable (Note 2)	52,972.08		
Equipment obligations (Note 2)	27,895.79		
	$207,781.94		
Deduct - Amount due within one year	78,271.35	129,510.59	
Total Long-Term Debt			179,510.59
Minority Stockholders' Equity in Subsidiary Companies			
Common stock		$ 33,800.00	
Additional paid-in capital		18,922.00	
Retained earnings (Exhibit C)		65,666.31	
Total Minority Stockholders' Equity in Subsidiary Companies			118,388.31

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

CONSOLIDATED BALANCE SHEET
September 30, 1965

Assets (Contd.)

Other Assets (at cost)			
Investments in corporate stocks		$ 23,630.00	
Cash surrender value of officers' life insurance		3,924.62	
Notes receivable	$ 25,598.07		
Deduct - Amount receivable within one year	12,219.78	13,378.29	
Unamortized debenture bond expense		4,680.67	
Dealer reserve		2,786.85	
Prepaid loan costs not amortizable within one year		1,109.03	
Organization costs		367.76	
Other assets		3,242.40	
Total Other Assets			$ 53,119.62
Total Assets			$1,547,950.67

See notes to financial statements on pages 6 to 8.

Liabilities (Contd.)

Stockholders' Equity		
Common stock -		
Par value $100.00 per share		
Authorized 3,000 shares		
Issued and outstanding 2,484 shares (Note 5)	$248,400.00	
Class A Preferred stock -		
Par value $100.00 per share		
Authorized 2,000 shares		
Issued and outstanding 955 shares (Notes 5,6 and 7)	95,500.00	
Consolidated retained earnings (Exhibit C)	69,835.65	
Total Stockholders' Equity		413,735.65
Total Liabilities		$1,547,950.67

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

Exhibit B

CONSOLIDATED STATEMENT OF INCOME
Year Ended September 30, 1965

Income from Operations		
Income from contracts	$3,480,503.72	
Sales	1,548,296.65	
Commissions	3,435.89	
Hauling and packing	6,711.19	
Miscellaneous	5,228.19	
Total Income from Operations		$5,044,175.64
Costs of Operations		
Cost of materials sold	$2,573,682.88	
Other operating costs (Schedule 1)	2,281,360.13	
Total Costs of Operations		4,855,043.01
Net Operating Income		$ 189,132.63
Other Income		
Interest income	$ 7,455.90	
Rental income	6,387.76	
Gain on sale of fixed assets	3,746.72	
Miscellaneous	2,086.85	
Total Other Income		19,677.23
Net Income before Bonuses and Taxes on Income		$ 208,809.86
Bonuses		
Officers	$ 23,350.00	
Other	68,498.81	91,848.81
Net Income before Taxes on Income		$ 116,961.05
Taxes on income		37,611.59
Net Income		$ 79,349.46
Deduct - Minority Stockholders' Equity in Net Income for the Year Ended, September 30, 1965		12,245.61
Consolidated Net Income		$ 67,103.85

See notes to financial statements on pages 6 to 8.

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

Exhibit C

STATEMENT OF CONSOLIDATED RETAINED EARNINGS AND MINORITY STOCKHOLDERS' EQUITY IN RETAINED EARNINGS

Year Ended September 30, 1965

	Consolidated Retained Earnings	Minority Stockholders' Equity in Retained Earnings	Combined Retained Earnings
Balances October 1, 1964	$171,199.77	$52,310.58	$223,510.35
Add			
Restoration of investment tax credit to the cost of fixed assets	2,939.24	1,110.12	4,049.36
Net income for the year ended September 30, 1965 (Exhibit B)	67,103.85	12,245.61	79,349.46
	$241,242.86	$65,666.31	$306,909.17
Deduct - Elimination of parent company's cost at date of acquisition	171,407.21	-	171,407.21
Balances September 30, 1965	$ 69,835.65	$65,666.31	$135,501.96

See notes to financial statements on pages 6 to 8.

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

NOTES TO FINANCIAL STATEMENTS
September 30, 1965

1. Cash in banks includes $52,076.58 which has been converted to United States currency from British West Indies currency at the current foreign rate of exchange. This cash balance is available to meet current construction expenditures in the British West Indies and/or available for withdrawal to the United States. All other net receipts from operations in foreign countries have been deposited in United States banks at September 30, 1965.

2. Notes payable to banks in the aggregate amount of $114,739.64 are secured by pledges of raw materials inventory, various items of shop equipment, and the assignment of certain accounts receivable at September 30, 1965.

   Other secured liabilities at September 30, 1965, are as follows:

	Amount of Liability	Book Value of Security Pledged	
		Inventory	Fixed Assets
Notes payable - Other	$ 2,005.52		
Equipment obligations	27,895.79		
	$ 29,901.31	$ -	$ 35,630.40
Long-term notes payable	52,972.08	21,670.24	10,167.73
Mortgages payable	126,914.07	-	203,171.49
Totals	$209,787.46	$21,670.24	$248,969.62

3. The balance of $30,000.00 is due on a contract payable to the Citizens National Bank of Emporia, Kansas, as escrow agent, for land in Emporia, Kansas. This land was acquired in connection with a construction contract which will be completed within the subsequent year and, therefore, its cost is included in prepaid construction costs. The contract bears interest at the rate of 6 percent per annum, commencing on July 20, 1965.

4. A subsidiary company, on June 20, 1961, was authorized by the Securities Commissioner of Kansas to offer for public sale to residents of Kansas 400 debenture bonds with a total face value of $200,000.00. The bonds bear interest at the rate of 6 percent per annum, payable annually, and mature on July 1, 1972. The provisions of the issue further provide the company with the right to retire the bonds at any interest payment date, with proper notice, and with the obligation to retire bonds not to exceed $10,000.00 per year upon written request for such retirement by bondholders.

5. The corporation has two classes of stock, Common and Class A Preferred, with only the Common stock having voting rights.

   The Class A Preferred shares, with respect to dividends, are given the following preference by amendment of the Articles of Incorporation:

   > The holders of the shares of Class A Preferred stock shall be entitled to receive noncumulative dividends, when declared by the Board of Directors, at the rate of 2 1/2 percent per share per annum before any dividend shall be declared for the holders of Common stock.

6. The corporation may redeem the whole or any part of the Class A Preferred stock at any time at the price of one hundred five ($105.00) dollars per share selected on a pro rata or lot basis as determined by the Board of Directors. The corporation also has the first right of refusal in the purchase of Class A Preferred stock from all stockholders desiring to sell their stock.

7. The Articles of Incorporation as amended provides that no holder of any shares of the Class A Preferred stock of the corporation is entitled to pre-emptive rights for any unissued stock of any class.

8. The percentage of completion method of accounting is utilized on construction contracts in process; accordingly accounts receivable on construction contracts have been reduced by $42,408.81 at September 30, 1965, representing adjustments to periodic billings under this method.

9. Principles of Consolidation - On August 31, 1965, the company issued its common stock in exchange for 70 percent and 72.5 percent respectively of the outstanding capital stock of Jarrett Electric, Inc. and Salina Manufacturing Co., Inc. (including its subsidiary, Train-Trailer Co., Inc.). This exchange has been treated as a pooling of interests for accounting purposes, and consequently the accompanying consolidated statement of income includes the operations of these subsidiaries for the fiscal year ended September 30, 1965.

10. The company is contingently liable as guarantor on notes receivable which are being held by a finance company in the amount of $125,256.00. These notes, originating through sales made by a subsidiary, were sold to the financing agents with recourse.

11. The Internal Revenue Service conducted an examination during the current fiscal year of the Federal income tax returns of Salina Manufacturing Co., Inc. and Jarrett Electric, Inc. for the years ended September 30, 1962, 1963, and 1964, and has assessed additional income taxes totaling $18,955.91, resulting primarily from the disallowance of certain bonuses accrued by the corporations in the years involved. The corporations, however, have not accepted these proposed adjustments and the final liability of the corporations, if any, on these issues cannot be determined.

12. The corporation and its subsidiaries are jointly and severally contingently liable to an insurance company under an agreement of indemnity covering losses said insurer might sustain under performance bonds in the event of nonperformance.

MEL JARVIS CONSTRUCTION CO., INC.
AND SUBSIDIARIES
Salina, Kansas

Schedule 1

OTHER OPERATING COSTS
Year Ended September 30, 1965

Officers' salaries	$ 99,236.80
Salaries and wages	1,219,850.40
Payroll taxes	65,805.73
Insurance and bonds	131,227.32
Subcontracts	566,700.64
Equipment rental	107,057.00
Tools and supplies	33,869.41
Gas and oil	33,255.45
Other contract costs	33,730.43
Repairs and maintenance	32,868.31
Contract labor	7,644.48
Warehouse expense	12,740.38
Commission expense	17,665.58
Office supplies and expense	19,198.56
Other supplies	1,334.78
Truck and car expense	14,094.19
Rent	6,594.00
Loss on bad debts	12,575.25
Loss on repossessed collateral	7,549.98
Utilities	12,121.58
Telephone and telegraph	18,339.43
Advertising	35,057.12
Interest	24,921.05
Taxes, other than income	16,832.35
Travel and entertainment	55,987.09
Accounting and legal fees	17,052.00
Engineering and drafting expense	10,563.82
Management fees	5,200.00
Labor union payments	3,799.65
Dues and subscriptions	4,680.38
Contributions	875.00
Policy adjustments and warranty expense	2,214.07
Depreciation and amortization	75,171.40
Miscellaneous expense	6,718.83
Total Other Operating Costs	$2,712,532.46
Deduct - Intercompany transactions	431,172.33
Consolidated Other Operating Costs	$2,281,360.13

See notes to financial statements on pages 6 to 8.

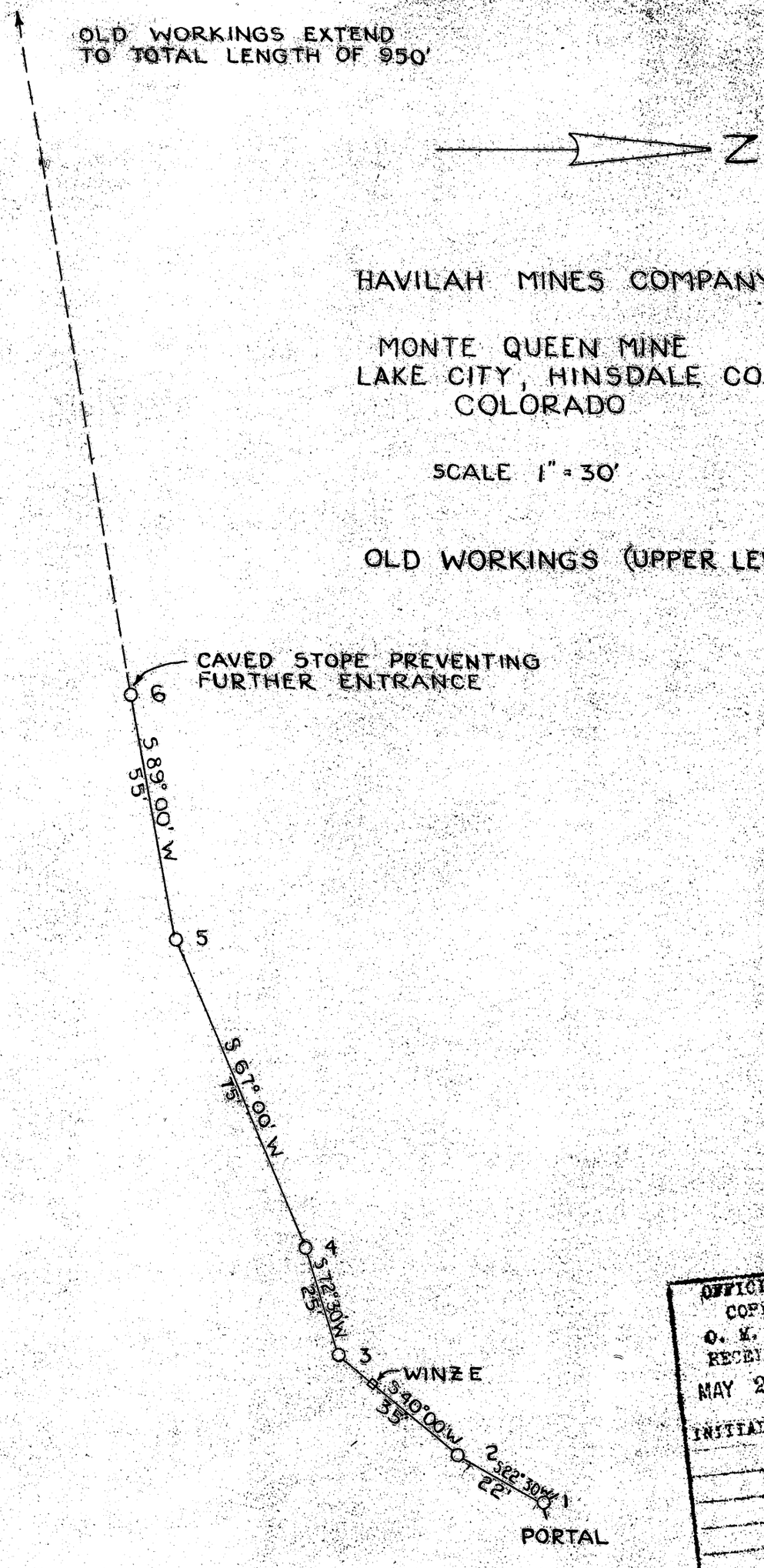

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Exhibit No. 5

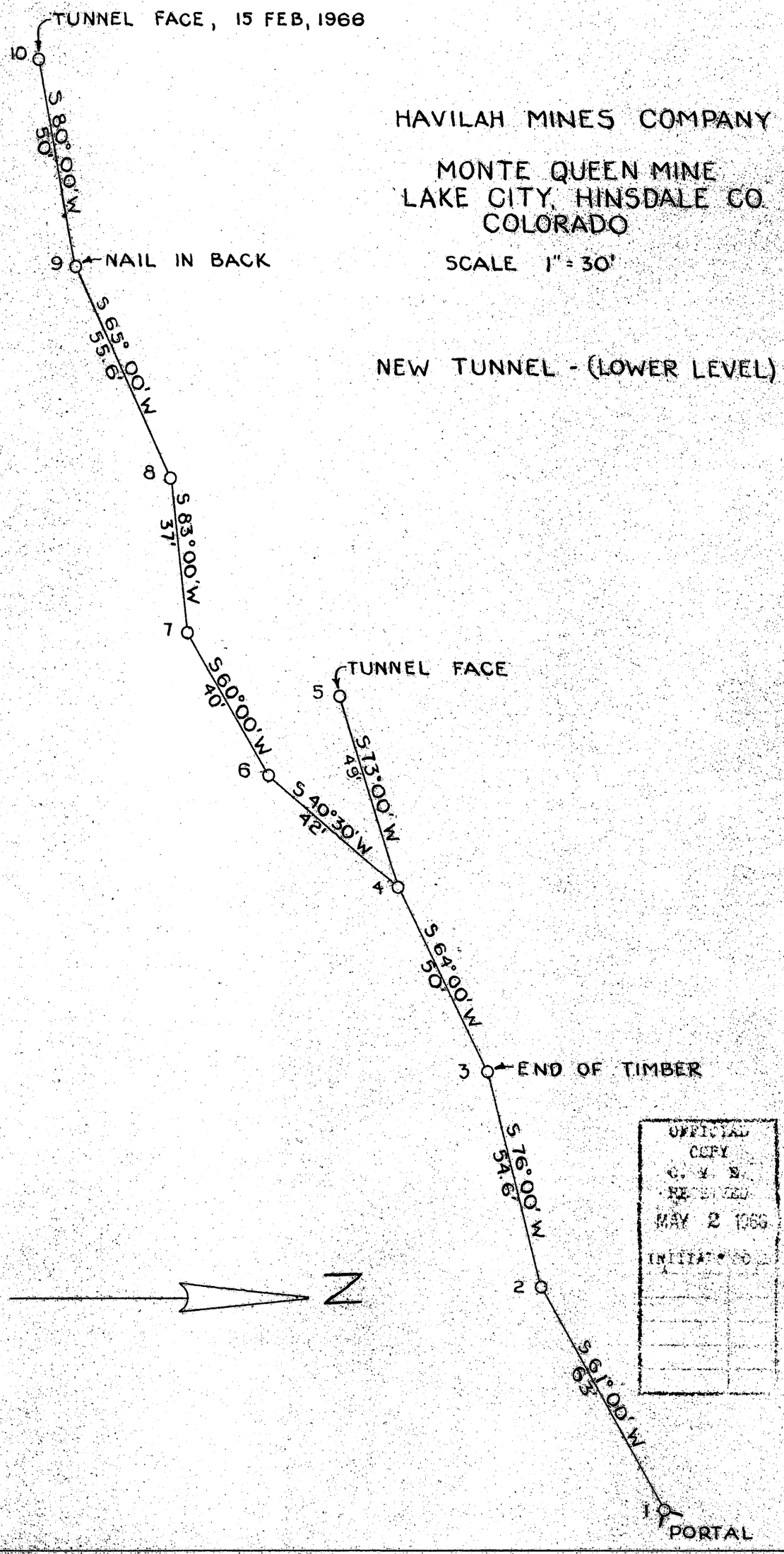
TUNNEL FACE, 15 FEB, 1966
10
S 80° 00' W
50'
9
NAIL IN BACK
S 65° 00' W
55.6'
8
S 83° 00' W
37'
7
S 60° 00' W
40'
6
S 40° 30' W
42'
4
S 64° 00' W
50'
3
END OF TIMBER
S 76° 00' W
54.6'
2
S 61° 00' W
63'
1
PORTAL
TUNNEL FACE
5
S 13° 00' W
49'
HAVILAH MINES COMPANY
MONTE QUEEN MINE
LAKE CITY, HINSDALE CO.
COLORADO
SCALE 1" = 30'
NEW TUNNEL - (LOWER LEVEL)
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Exhibit No. 6

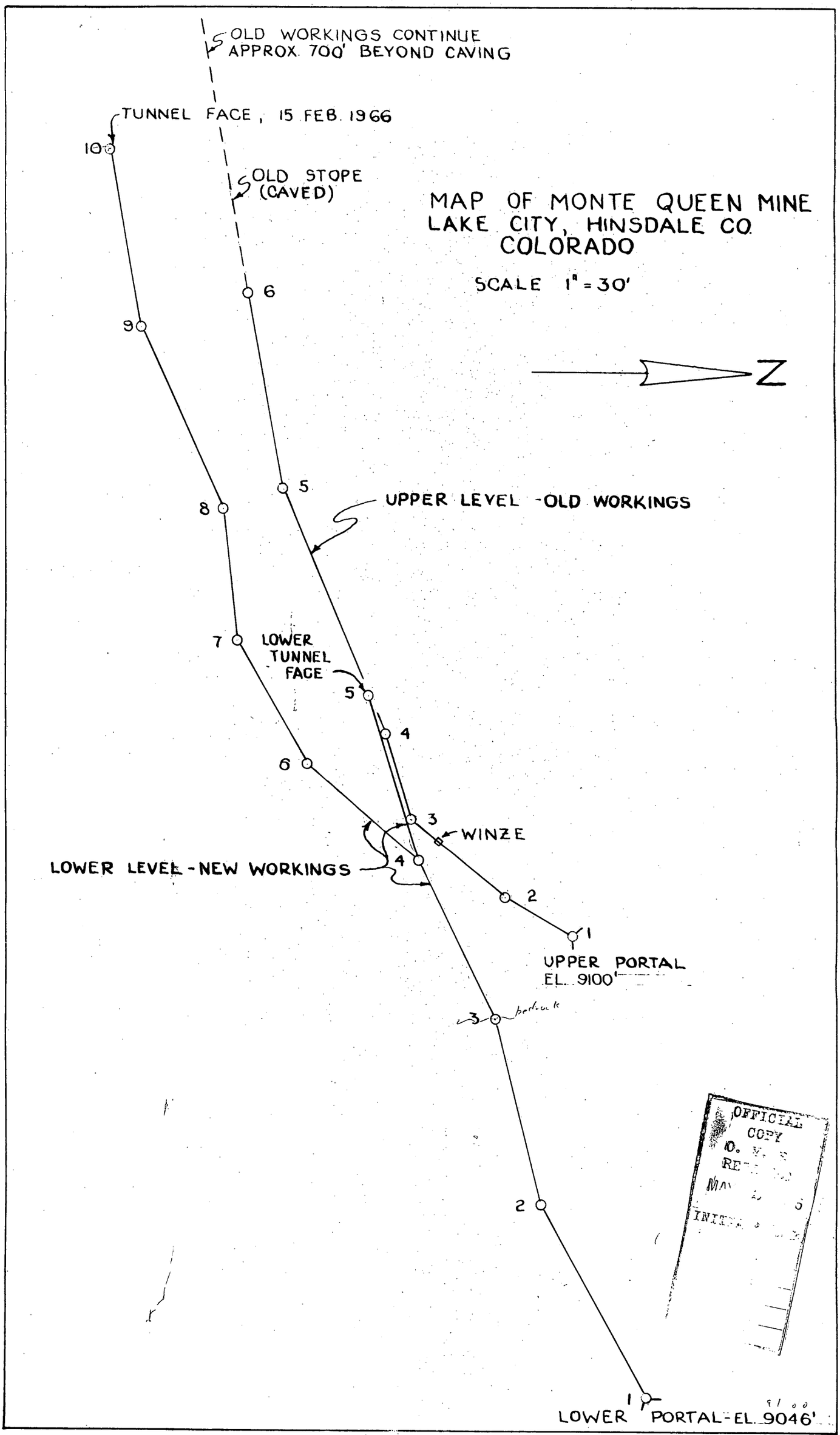

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Exhibit No. 7

HAVILAH MINES COMPANY

MONTE QUEEN GROUP
LAKE CITY, HINSDALE CO.
COLORADO

SCALE 1" = 400'

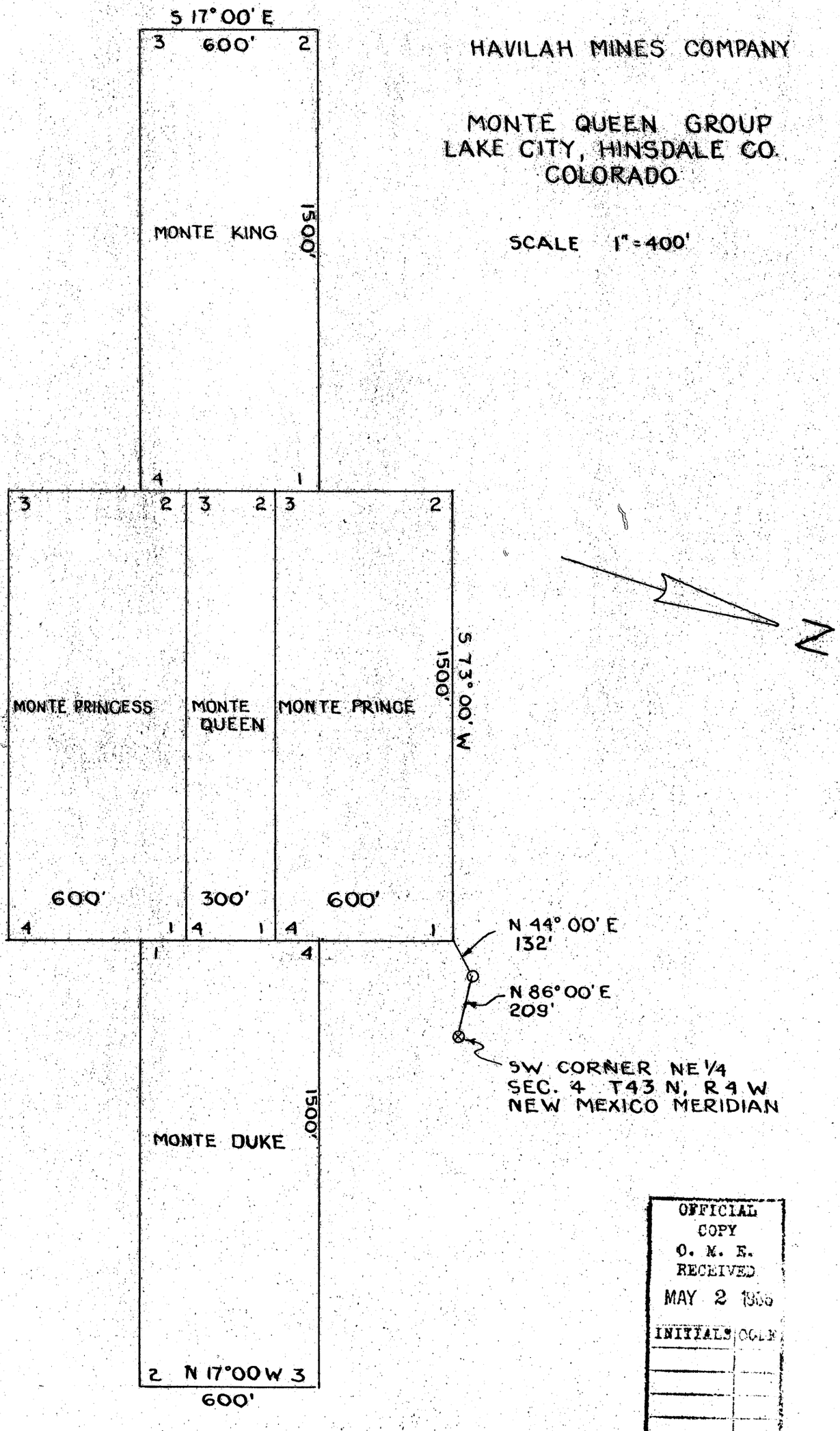

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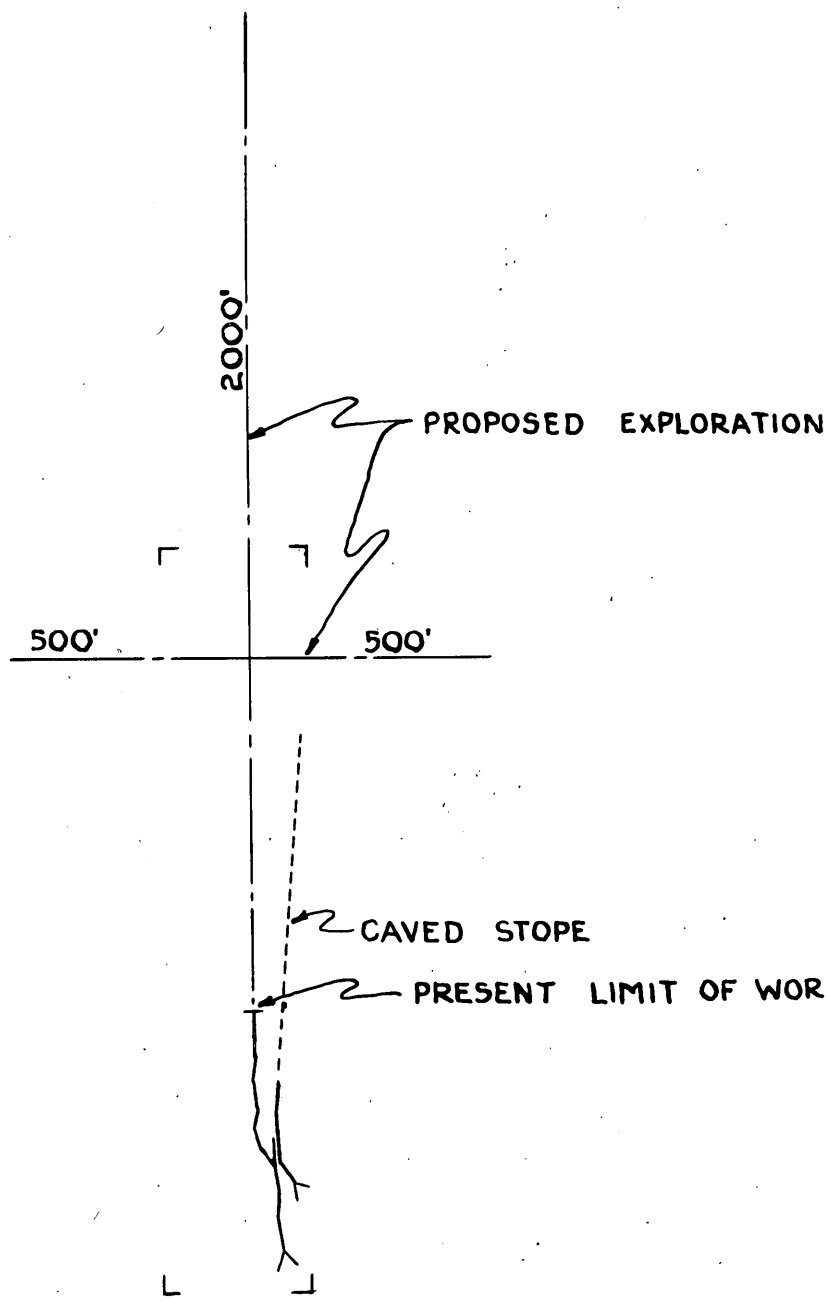
Exhibit No. 3


2000'
PROPOSED EXPLORATION
500'
500'
CAVED STOPE
PRESENT LIMIT OF WORKINGS

HAVILAH MINES COMPANY

MONTE QUEEN GROUP
LAKE CITY, HINSDALE CO.
COLORADO

SCALE 1" = 400'

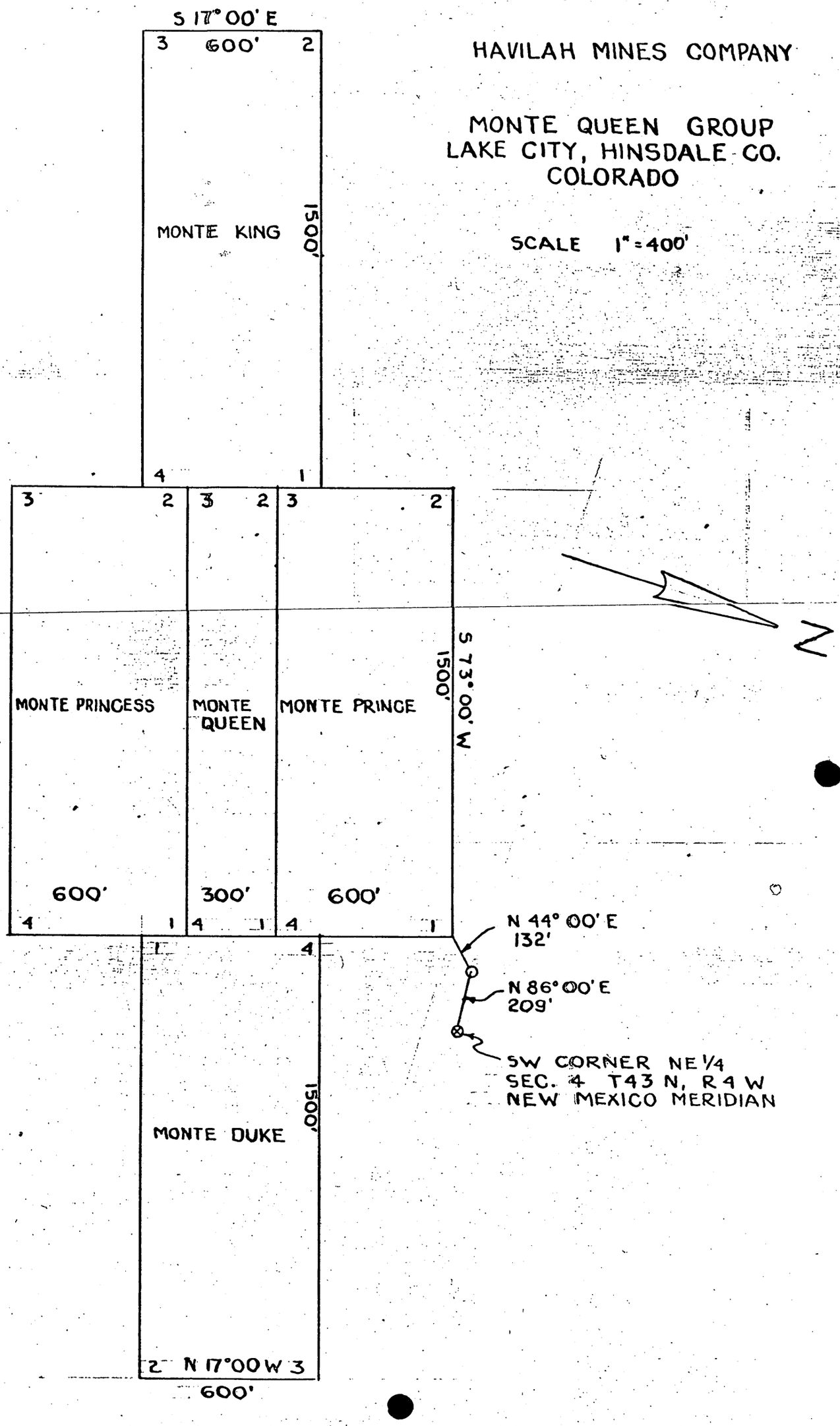
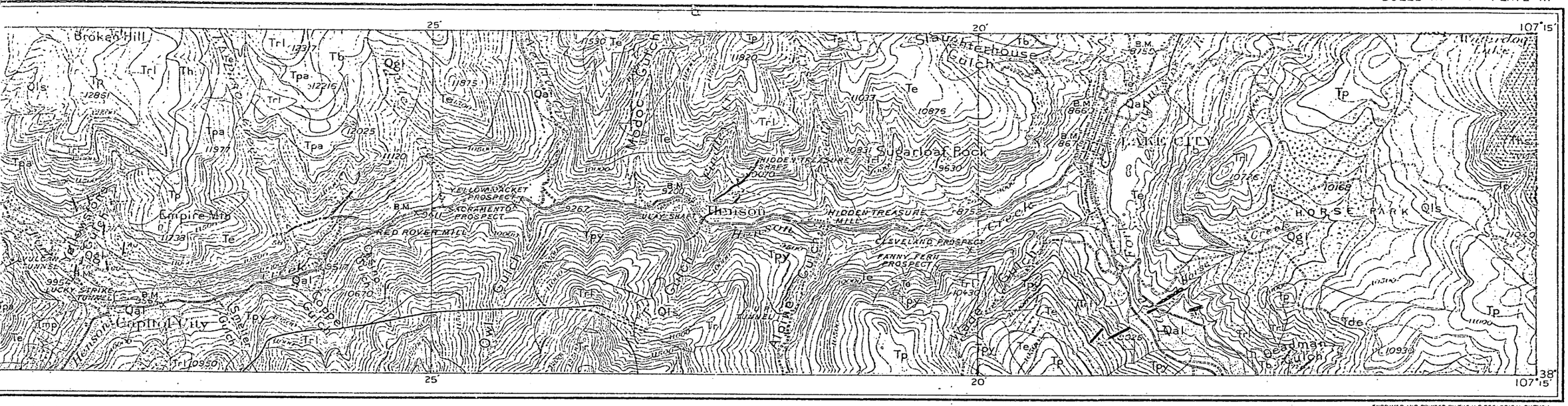


Exhibit No. 3A



pher in charge.
c Beth.
C. and G. Survey, and J. F. Mc Beth.
03.

GEOLOGIC MAP OF THE SOUTHERN PORTION OF THE LAKE CITY QUADRANGLE, COLORADO

ENGRAVED AND PRINTED BY THE U.S. GEOLOGICAL SURVEY

Geology by Whitman Cross, assisted by L. H. Woolsey, A. Johannsen, H. Bancroft, W. H. Emmons, and G. F. Kay.
Survey completed in 1909.

Scale $\frac{1}{62500}$

1 ½ 0 1 2 3 4 Miles

1 ½ 0 1 2 3 4 5 Kilometers

Contour interval 100 feet.

Datum is mean sea level.

1911

ARY ROCKS
RNARY

IGNEOUS ROCKS
TERTIARY
Silverton volcanic series

s	Qgl	Ths	Tp	Th	Tpa	Tb	Te	Tpy	Trl	Tmp	Ta	Tde			
slides	Glacial detritus	Hinsdale volcanic series *(lava flows of rhyolite, andesite, and basalt)*	Potosi volcanic series *(lava flows of rhyolite, latite, and andesite with tuff)*	Henson tuff *(gray-green sandy beds of andesitic material)*	Pyroxene andesite *(lava flows and intrusive sheets)*	Burns latite tuff *(bedded sandstone and breccia, mainly of latite; some fossil plants and shells)*	Eureka rhyolite *(lava flows; contains many small fragments of older rocks)*	Piedyune volcanic group *(embraces andesite, latite, and rhyolite in chaotic relations)*	Intrusive rhyolite and quartz latite	Intrusive quartz monzonite porphyry	Intrusive andesite	Decomposed porphyry of Deadman Gulch	Fault	Vein with dip indicated	

o

Havilah Mines Company
P. O. Box 92
Lake City, Colo. 81235

Exhibit No. 4

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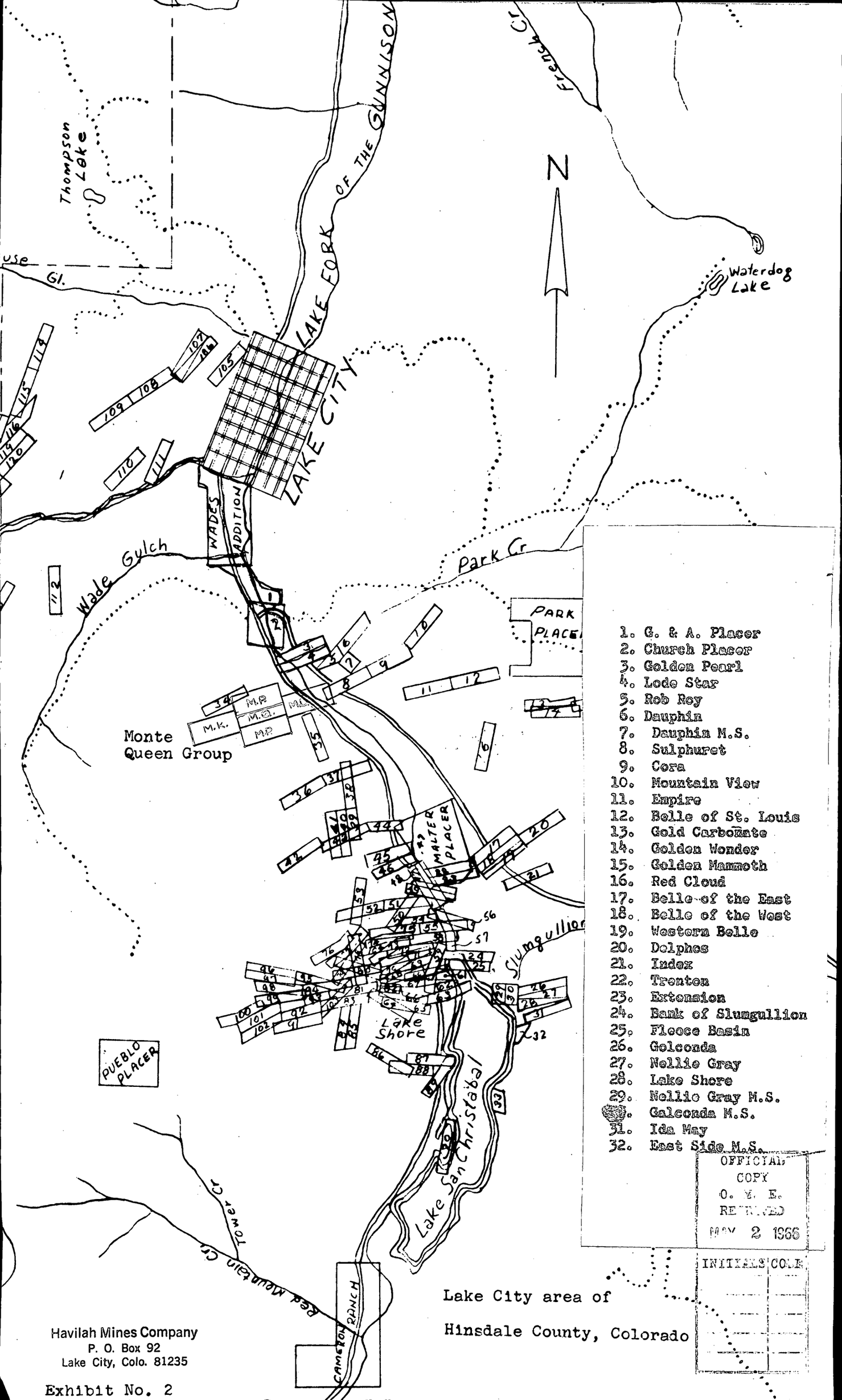
MAY 2 1966

INITIALS	CODE

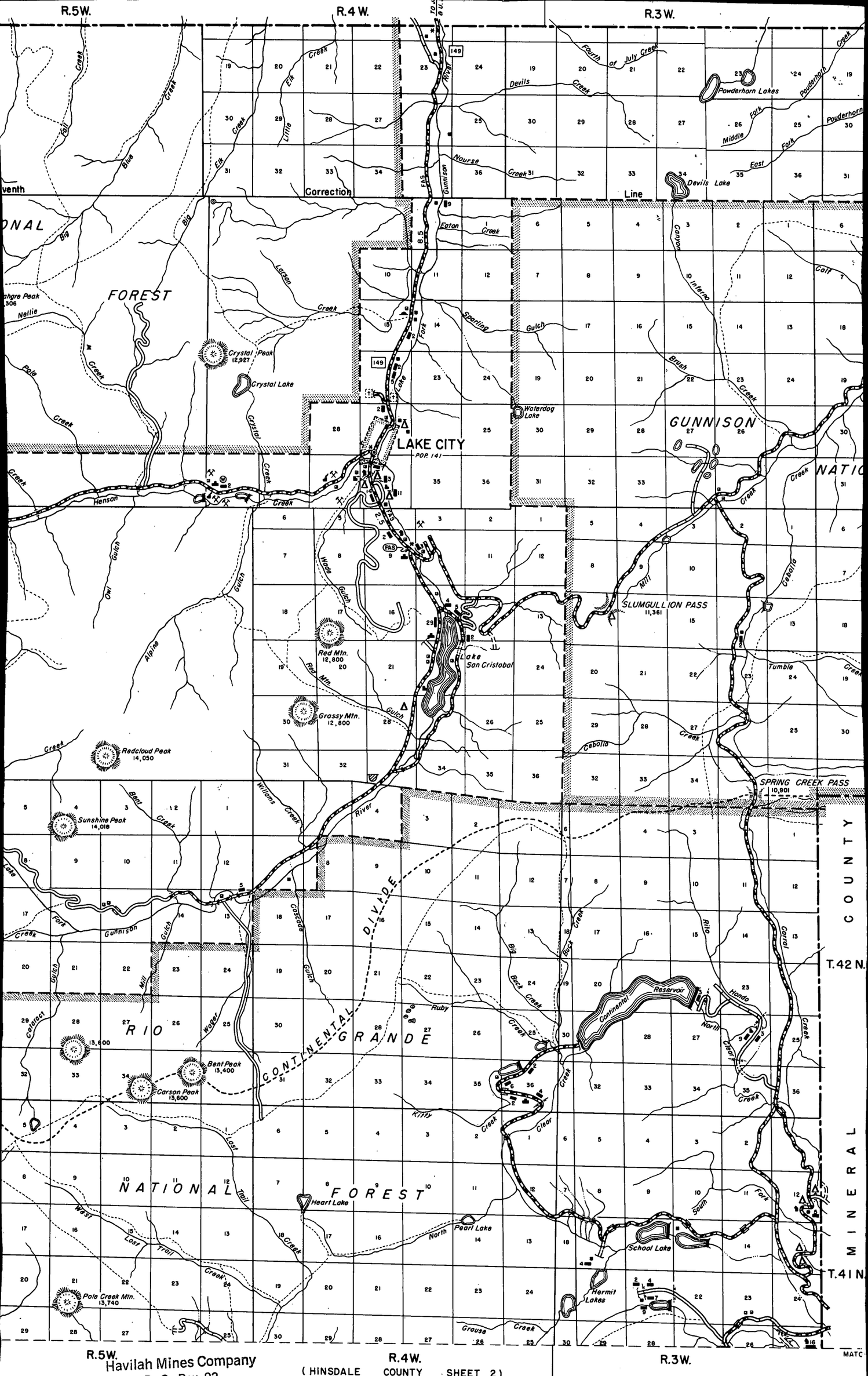


Lake City area of

Hinsdale County, Colorado

Havilah Mines Company
P. O. Box 92
Lake City, Colo. 81235

Exhibit No. 2



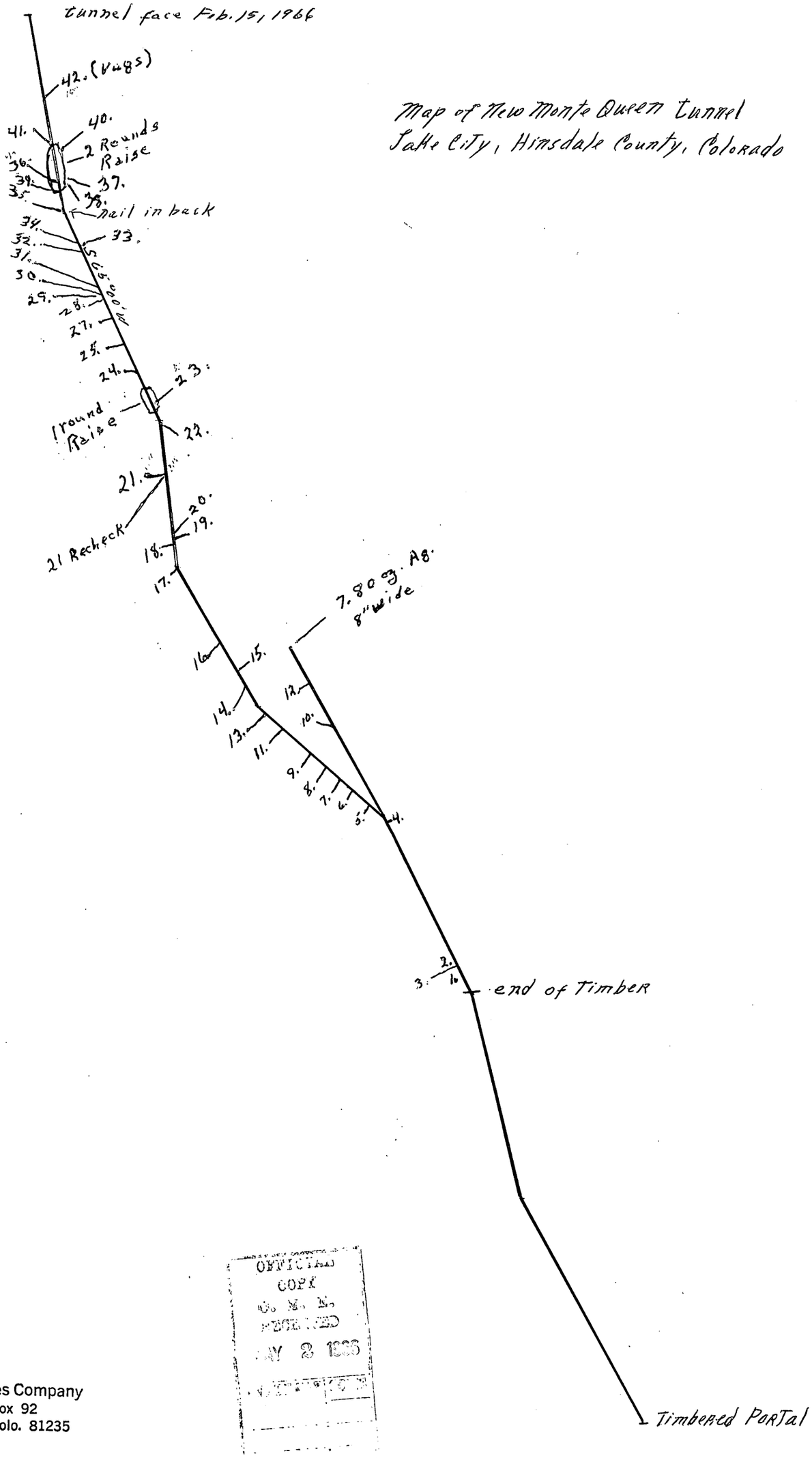
Havilah Mines Company
P. O. Box 92
Lake City, Colo. 81235

(HINSDALE COUNTY SHEET 2)
Central Portion

Exhibit No. 1

OFFICIAL
COPY
O. M. E.
RECEIVED
MAY 2 1966
INITIALS | COLE

Assay Map



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MAY 3 1966

Havilah Mines Company
P. O. Box 92
Lake City, Colo. 81235

Exhibit No. 10

Reception No. 53792 - Filed for record Nov. 3, 1966 at 1:25 P.M. Jean M. Vickers Recorder

Book 59 Page 61

MINING LEASE—Out West Printing and Stationery Co., Colorado Springs, Colorado

This Indenture, Made this 28 th day of Sept. in the year of our Lord one thousand nine hundred and sixty five between the Vickers Bros. Enterprises Inc. LESSORS., and Havilah Mines Company LESSEE OR TENANT

Witnesseth, That the said Lessors for and in consideration of the Royalties, covenants and agreements hereinafter reserved, and by the said Lessee to be paid, kept and performed, have granted, demised and let, and by these presents do grant, demise and let unto the said Lessee all the following described MINE and mining property, situate in Lake MINING DISTRICT, County of Hinsdale State of Colorado, to-wit:

The Monte Queen Lode claim, located in sect. 9, Township 43 N., Range 4 W.
The Monte King Lode claim, located in sect. 9, Township 43 N., Range 4 W.
The Monte Prince Lode claim, located in sect. 9, Township 43 N., Range 4 W.
The Monte Princess Lode claim, located in sect. 9, Township 43 N., Range 4 W.
The Monte Duke Lode claim, located in sect. 9, Township 43 N, Range 4 W.

Together with the appurtenances,

To Have and to Hold Unto the said Lessee or Tenant for the term of ten years from date hereof, expiring at noon on the 29 th day of Sept. A. D. 19 75, unless sooner forfeited or determined through the violation of any covenant hereinafter against the said Tenant reserved

Leasee agrees to carry compensation and liability insurance on said claims, and to assume all responsibilities for liability that might arise in the mining of these claims.

And in consideration of the said Demise, the said Lessee does covenant and agree with said Lessors as follows, to-wit:

To enter upon said MINE, or premises, and work the same MINE FASHION, in manner necessary to good and economical mining, so as to take out the greatest amount of ore possible, with due regard to the safety, development and preservation of said premises as a workable mine, and to the special covenants hereinafter reserved.

To work and mine said premises as aforesaid steadily and continuously from the date of this Lease; and that any failure to work said premises with at least two persons employed underground for the total number of 20 days per month may be considered a violation of this covenant.

To well and sufficiently timber said Mine at all points where proper in accordance with good mining, and to repair all old timbering wherever it may become necessary.

To allow said Lessors and their agents to enter upon and into all parts of said Mine for the purpose of inspection, with use of all passages, ropes, windlass, ladderways, and all other means of ingress or egress for such purpose.

To not assign this Lease, or any interest thereunder, and to not sublet the said premises or any part thereof, without the written assent of said Lessors and to not allow any person or persons, except the said Lessee and its workmen to take or hold possession of said premises, or any part thereof, under any pretense whatever.

To occupy and hold all cross or parallel Lodes, Spurs, Feeders, Crevices or Mineral Deposits of any kind which may be discovered in working under this Lease, or in any Tunnel run to intersect said above Lodes or by the said Lessee or any person or persons under them in any manner, at any point within seventy-five feet of the center line of said Lode, as the property of said Lessors with privilege to said Lessee of working the same as parcel of said demised premises; and to not locate or record the same, or allow the same to be located or recorded, except in the name of said Lessors.

To keep at all times the Drifts, Shaft, Tunnels and other passages and workings of said demised premises thoroughly drained and clear of loose rock and rubbish of all kinds, unless prevented by extraordinary mining casualty.

To pay a minimum royalty of $ 50.00 per month for any month that the minimum work clause of this lease is not met, in order to keep this lease in effect. This clause to start on Nov. 1, 1965.

To pay and deliver to said Lessors as Royalty, eight per cent of all Ore to be extracted from said premises during said term, of like assay to that retained by said Lessee delivered at any mill or smelter as soon as settled, based on the net mill or smelter returns.

To deliver to said Lessors the said premises, with the appurtenances and all improvements, in good order and condition, with all Shafts, Tunnels and other passages thoroughly clear of rubbish and drained, and the Mine ready for immediate continued working (accidents not arising from negligence alone excusing), without demand or further notice, on said 29 th day of Sept. A. D. 19 75., at noon, or at any time previous, upon demand for forfeiture.

With an option of renewal for an additional 10 years, at an 8 % royalty as stated above.

And finally, that upon the violation of any covenant or covenants hereinbefore reserved, the term of this Lease shall at the option of said Lessors., expire and the same and said premises, with the appurtenances, shall become forfeit to said Lessors., and said Lessors or their agent may thereupon, after demand of possession in writing, enter upon said premises and dispossess all persons occupying the same, with or without force and with or without process of law; or at the option of the said Lessors the said Tenant and all persons found in occupation may be proceeded against as trespassers from the beginning of said term, both as to the Realty and the Ore severed therefrom; or as guilty of unlawful detainer.

And the said Lessors expressly reserve to them the property and right of property in all minerals to be extracted from said premises during the term of this Lease. Each and every clause and covenant of this indenture shall extend to the heirs, executors and administrators of all parties hereto, and to the assigns of said Lessors; and as said Lessors may elect to the assigns of said Lessee.

In Witness Whereof, The said parties have hereunto set their hands and seals.

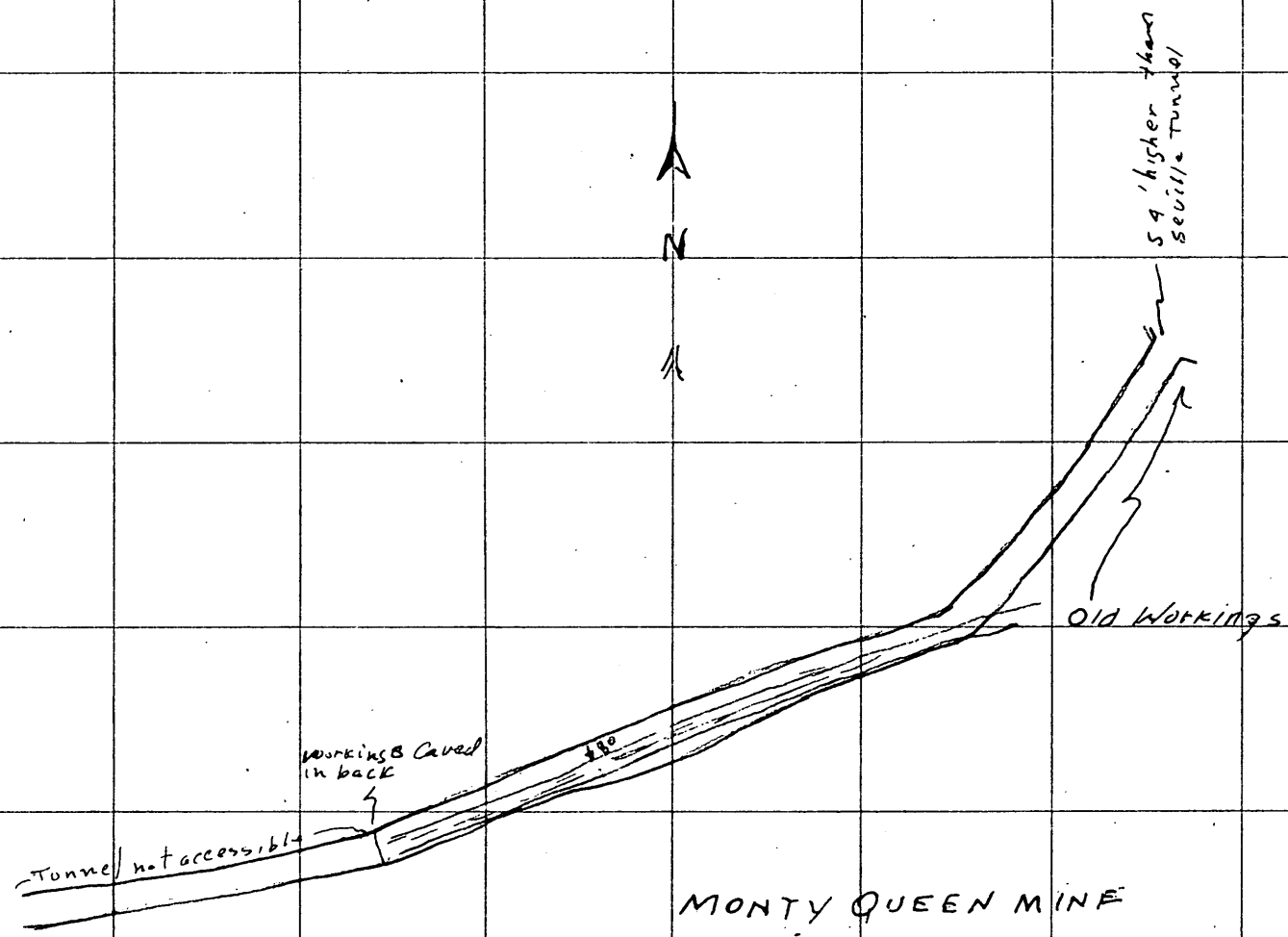
SEALED AND DELIVERED IN PRESENCE OF

Wendell R. Fobace

Fenner Vickers PRESIDENT Seal

Albert E. Goodwin - Managing Partner Seal

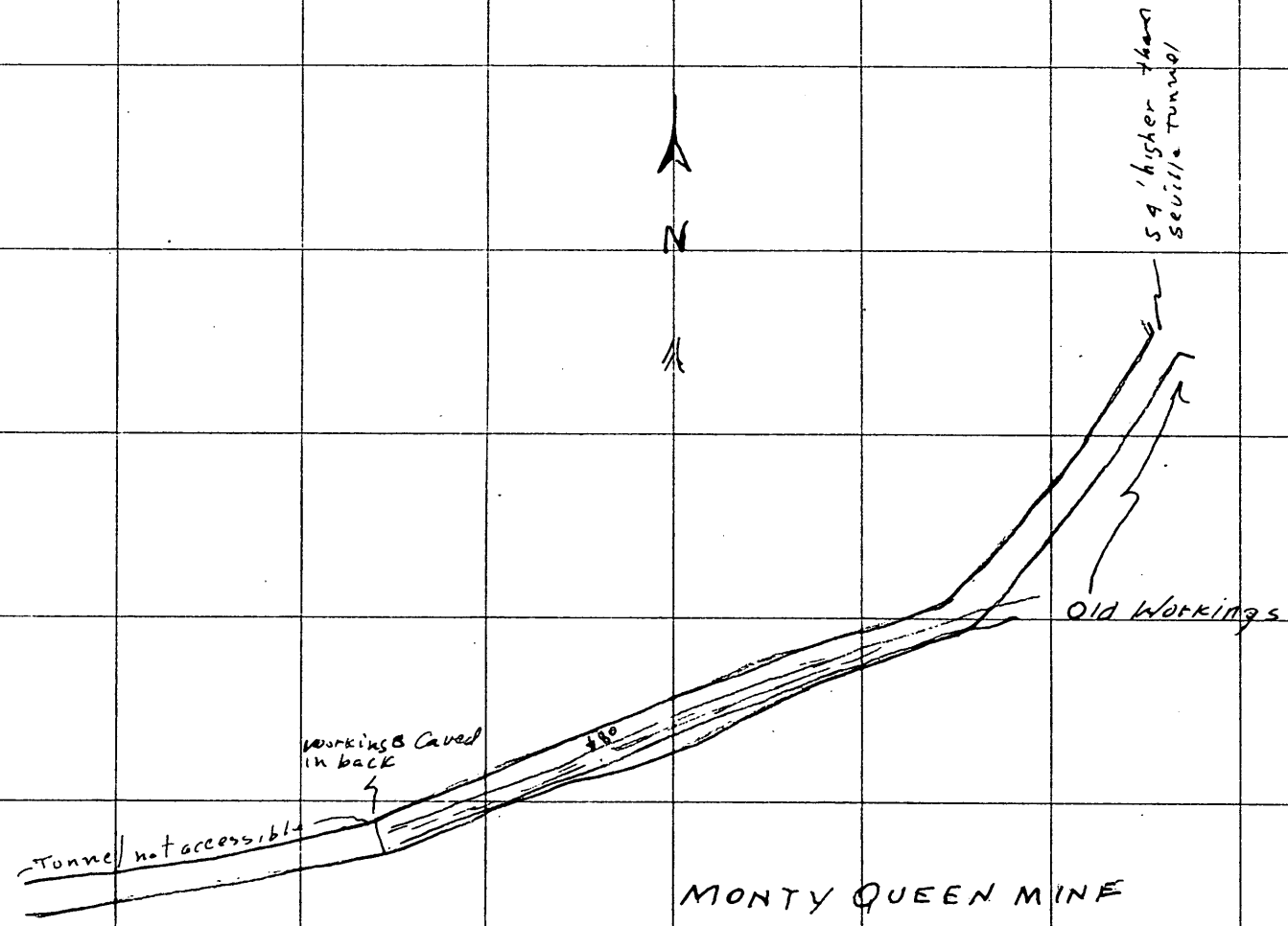
Exhibit No 12



MONTY QUEEN MINE
HAVILAH MINING, CO.
Hinsdale Co, Colorado
Scale 1" = 30'

Mapped 6-16-66 J W Hessler

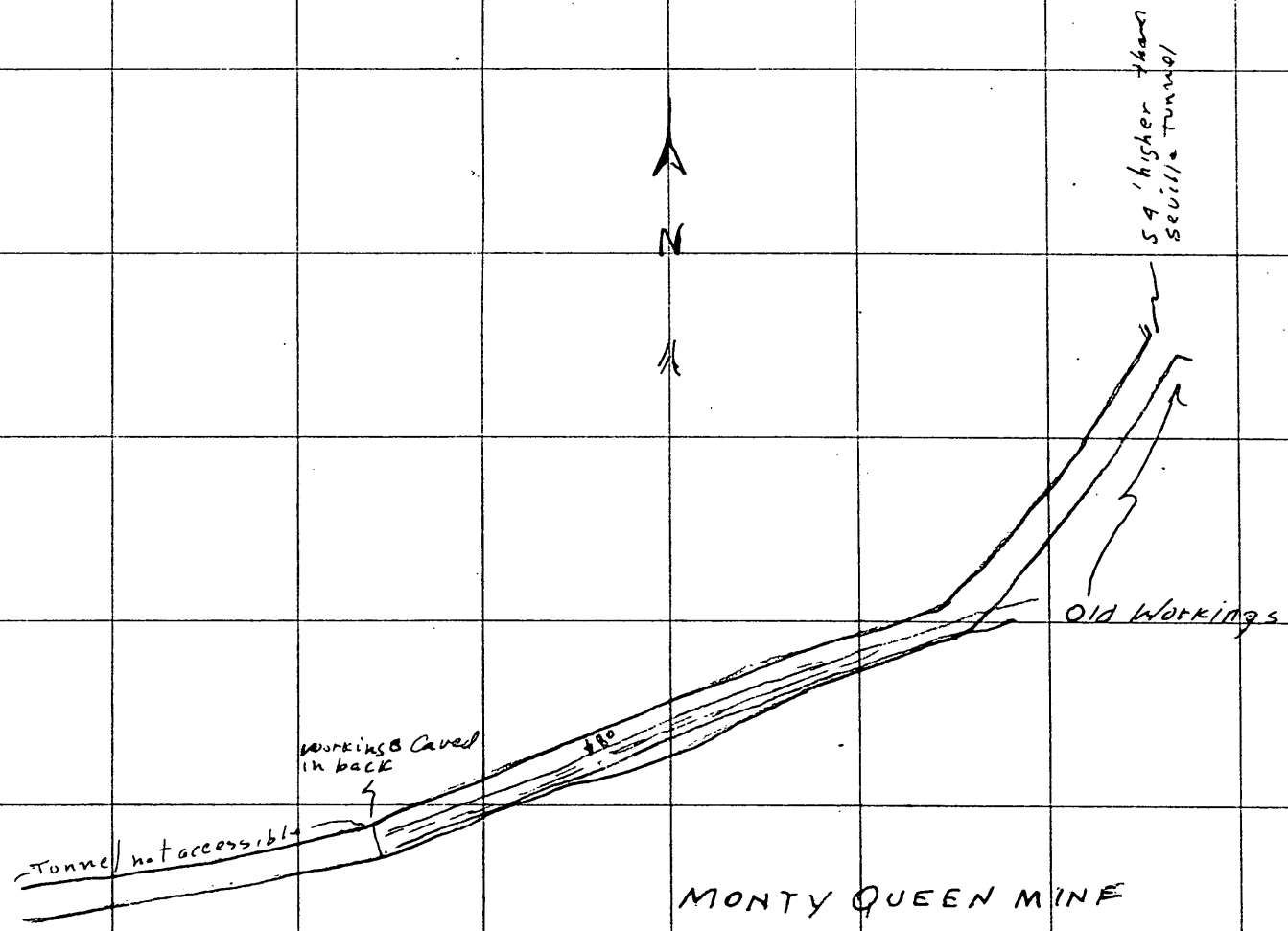
K+E ALBANENE 199M-® TRACING PAPER 68130



MONTY QUEEN MINE
HAVILAH MINING, CO.
Hinsdale Co, Colorado
Scale 1" = 30'

Mapped 6-16-66 J W Hess Jr

K+E ALBANENE 195M TRACING PAPER 68130



K+E ALBANENE 195M TRACING PAPER 68130

COLLECTION
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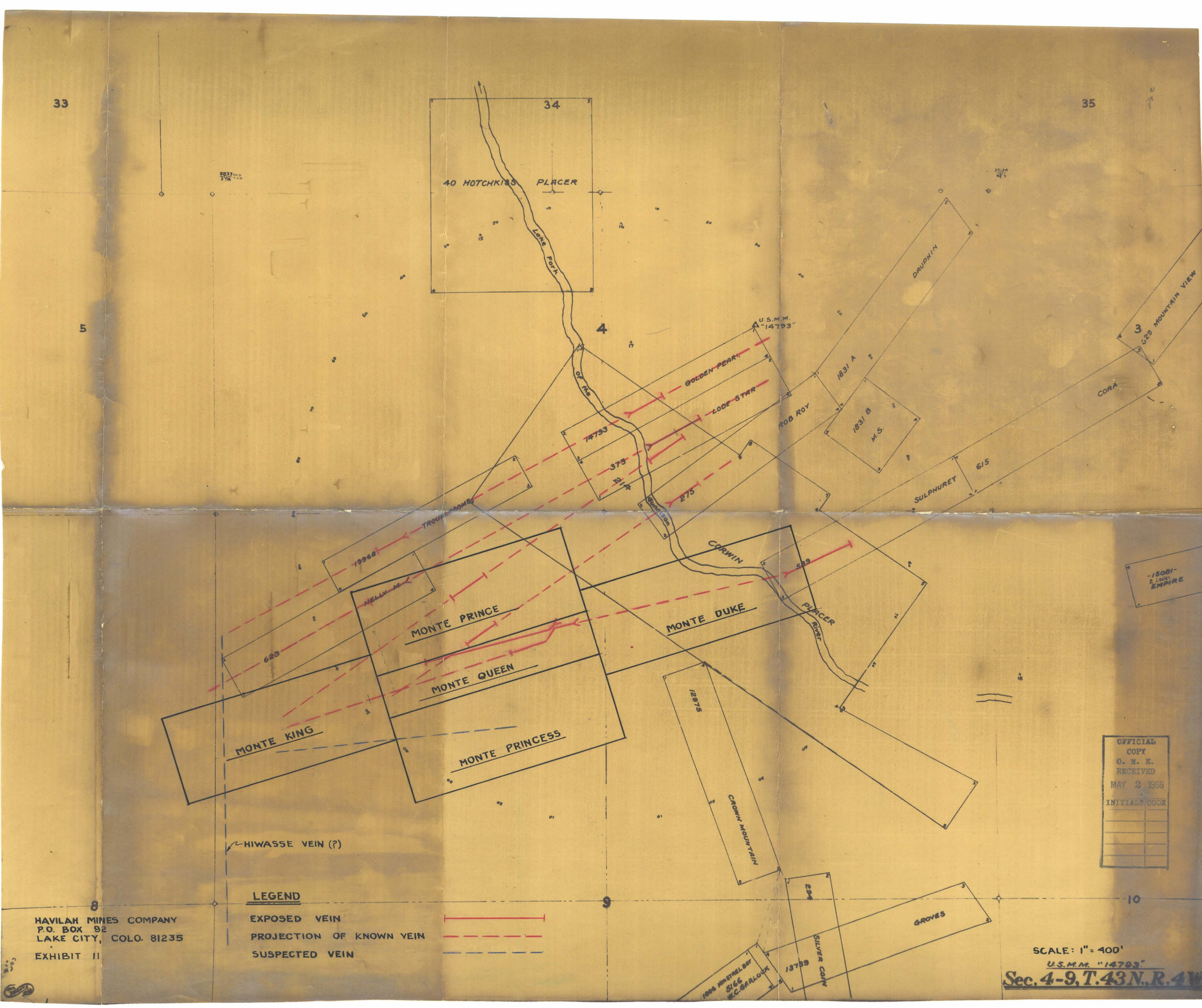
INTERNAL

K+E ALDANENE 198M TRACING PAPER 08150

K+E ALBANENE 199M TRACING PAPER 08130

K+E ALBANENE 195M TRACING PAPER 08130


33
34
35
5
4
3
8
9
10
40 HOTCHKISS PLACER
Lake Fork of the Gunnison
U.S.M.M. "14793"
GOLDEN FEAR
LODE STAR
14793
375
N 1/4
275
ROB ROY
1631 A
1631 B
M.S.
DAUPHIN
CORA
329 MOUNTAIN VIEW
SULPHURET
615
TROUBLESOME
19368
NELLY M.
628
MONTE PRINCE
MONTE QUEEN
MONTE PRINCESS
MONTE KING
MONTE DUKE
CORWIN
529
PLACER River
-15081-
2 Lode
EMPIRE
12975
CROWN MOUNTAIN
294
SILVER COIN
13739
GROVES
1006 MINSTRELSEY
5166
W.C. BARLOW
HIWASSE VEIN (?)
LEGEND
EXPOSED VEIN
PROJECTION OF KNOWN VEIN
SUSPECTED VEIN
HAVILAH MINES COMPANY
P.O. BOX 92
LAKE CITY, COLO. 81235
EXHIBIT II
SCALE: 1" = 400'
U.S.M.M. "14793"
Sec. 4-9, T.43N., R.4W
OFFICIAL COPY
O. M. E.
RECEIVED
MAY 2 1966
INITIALS
CODE