

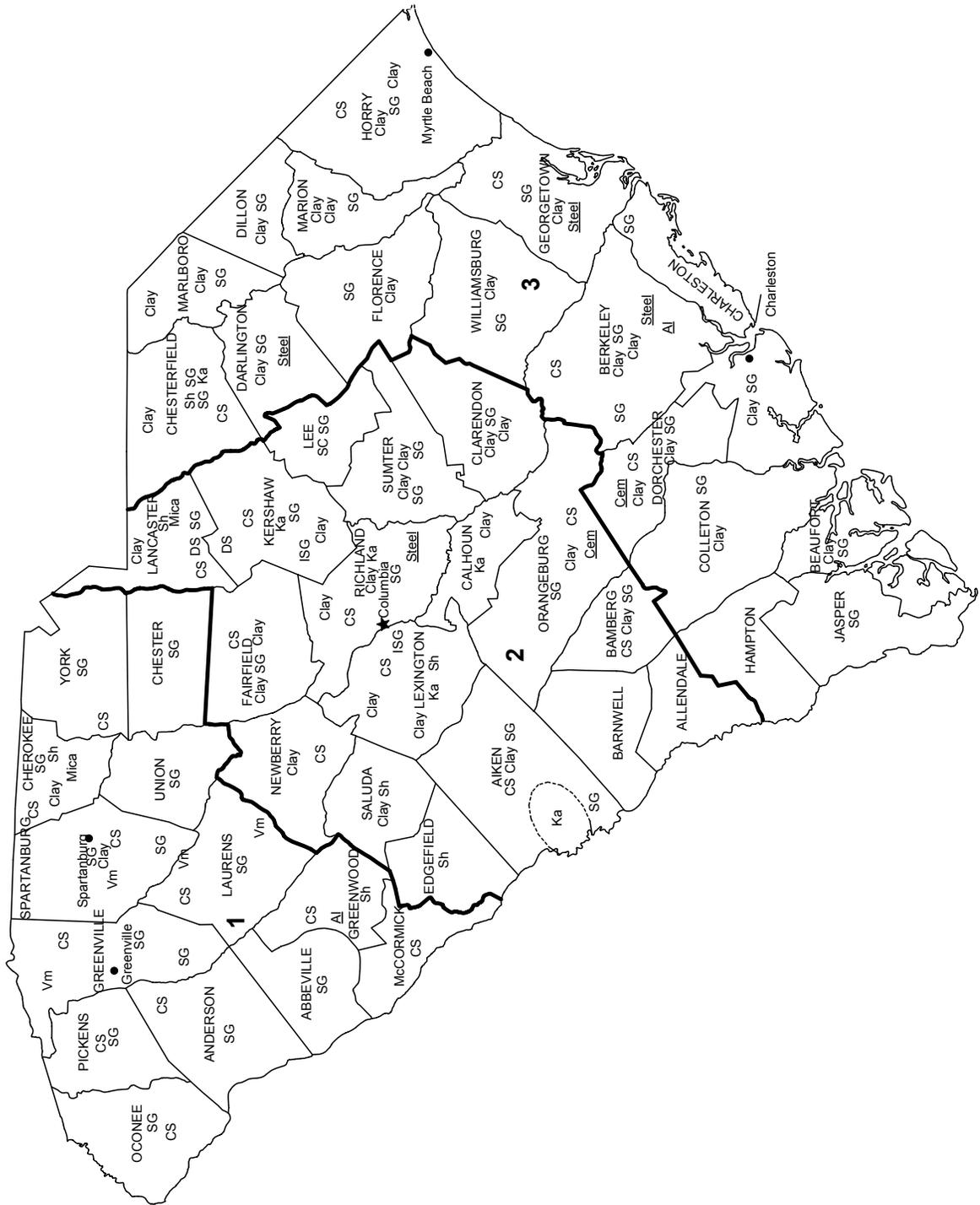
SOUTH CAROLINA

LEGEND

- County boundary
- ★ Capital
- City
- 1** — Crushed stone/sand and gravel districts

MINERAL SYMBOLS (Major producing areas)

- Al Aluminum plant
- Cem Cement plant
- Clay Common clay
- CS Crushed stone
- DS Dimension stone
- ISG Industrial sand and gravel
- Ka Kaolin
- Mica Mica
- SG Construction sand and gravel
- Sh Shale
- Steel Steel plant
- Vm Vermiculite
- Concentration of mineral operations



THE MINERAL INDUSTRY OF SOUTH CAROLINA

This chapter has been prepared under a Memorandum of Understanding between the U.S. Geological Survey and the South Carolina Geological Survey for collecting information on all nonfuel minerals.

In 2003, the estimated value¹ of nonfuel raw mineral production for South Carolina was \$474 million, based upon preliminary U.S. Geological Survey (USGS) data. This was a 3% increase from that of 2002² and followed no net change in value from 2001 to 2002. The State increased to 27th from 29th in rank among the 50 States in total nonfuel raw mineral production value, of which South Carolina accounted for more than 1% of the U.S. total. Because data for mica and vermiculite have been withheld (company proprietary data), the actual total values for 2001-03 are somewhat higher than those reported in table 1.

In 2003, cement (portland and masonry) by value remained the State's leading nonfuel mineral commodity, followed by crushed stone, construction sand and gravel, kaolin, industrial

sand and gravel, and vermiculite. The first three, the State's most prominent raw construction materials, accounted for 91% of South Carolina's total nonfuel raw mineral production value.

In 2002, increases in the values both of crushed stone, up \$4 million, and cement (portland and masonry), each having about 4% less production, and increases in the values of industrial sand and gravel and fire clay, each of the latter two having significant increases in production, were offset by decreases in the values of construction sand and gravel, kaolin, and common clay, resulting in no net change in total nonfuel mineral value for the year (table 1). Gold had been a significant portion of the State's nonfuel mineral economy for more than a decade, but gold has not been produced in South Carolina since Kennecott Minerals Co.'s Ridgeway Mine in Fairfield County ceased production in the fall of 1999.

From 2001 to 2003, the production and values of mica showed small decreases each year; while the production of vermiculite similarly decreased, the commodity's value rose by 20% in 2002 and returned the following year to about its 2001 level.

Based upon USGS estimates of the quantities produced in the 50 States in 2003, South Carolina continued to be first of 2 States that produce vermiculite, second in fire clay, third in masonry cement and kaolin (descending order of value), and ninth in common clays, but decreased to fourth from third in mica. Additionally, significant quantities of portland cement, crushed stone, construction sand and gravel, and industrial sand and gravel were produced in the State. Primary aluminum and raw steel also were produced in the State but from raw materials that were acquired from other domestic and foreign sources. South Carolina continued to be seventh of 13 States in the production of primary aluminum in 2003.

¹The terms "nonfuel mineral production" and related "values" encompass variations in meaning, depending upon the mineral products. Production may be measured by mine shipments, mineral commodity sales, or marketable production (including consumption by producers) as is applicable to the individual mineral commodity.

All 2003 USGS mineral production data published in this chapter are preliminary estimates as of July 2004 and are expected to change. For some mineral commodities, such as construction sand and gravel, crushed stone, and portland cement, estimates are updated periodically. To obtain the most current information, please contact the appropriate USGS mineral commodity specialist. Specialist contact information may be retrieved over the Internet at URL <http://minerals.usgs.gov/minerals/contacts/comdir.html>; alternatively, specialists' names and telephone numbers may be obtained by calling USGS information at (703) 648-4000 or by calling the USGS Earth Science Information Center at 1-888-ASK-USGS (275-8747). All USGS Mineral Industry Surveys and USGS Minerals Yearbook chapters—mineral commodity, State, and country—also may be retrieved over the Internet at URL <http://minerals.usgs.gov/minerals>.

²Values, percentage calculations, and rankings for 2002 may differ from the Minerals Yearbook, Area Reports: Domestic 2002, Volume II, owing to the revision of preliminary 2002 to final 2002 data. Data for 2003 are preliminary and are expected to change; related rankings also may change.

TABLE 1
NONFUEL RAW MINERAL PRODUCTION IN SOUTH CAROLINA^{1,2}

(Thousand metric tons and thousand dollars unless otherwise specified)

| Mineral | 2001 | | 2002 | | 2003 ^P | | |
|---------------------------------|-------------|----------------------|----------|----------------------|--------------------|----------------------|-----|
| | Quantity | Value | Quantity | Value | Quantity | Value | |
| Cement: | | | | | | | |
| Masonry | 487 | 52,600 ^e | 426 | 41,000 ^e | 425 | 40,400 ^e | |
| Portland | 2,560 | 165,000 ^e | 2,510 | 176,000 ^e | 2,500 | 183,000 ^e | |
| Clays: | | | | | | | |
| Common | 1,050 | 4,150 | 1,020 | 3,360 | 1,020 ^e | 3,360 ^e | |
| Fire | 42 | 510 ^r | 53 | 739 | 53 ^e | 739 ^e | |
| Kaolin | 377 | 22,800 | 374 | 21,400 | 374 ^e | 21,400 ^e | |
| Gemstones | NA | 1 | NA | 1 | NA | 1 | |
| Mica, crude | metric tons | W | (3) | W | (3) | W | (3) |
| Sand and gravel: | | | | | | | |
| Construction | 10,500 | 36,900 | 10,300 | 35,500 | 10,300 | 36,100 | |
| Industrial | 694 | 15,900 | 831 | 16,400 | 995 | 17,300 | |
| Stone: | | | | | | | |
| Crushed | 26,700 | 161,000 | 25,700 | 165,000 | 26,300 | 171,000 | |
| Dimension | 9 | 855 | 9 | 850 | 9 | 855 | |
| Vermiculite, crude ^e | metric tons | W | (3) | W | (3) | W | (3) |
| Total | XX | 460,000 ^r | XX | 460,000 | XX | 474,000 | |

^eEstimated. ^PPreliminary. NA Not available. W Withheld to avoid disclosing company proprietary data. XX Not applicable.

¹Production as measured by mine shipments, sales, or marketable production (including consumption by producers).

²Data are rounded to no more than three significant digits; may not add to totals shown.

³Value withheld to avoid disclosing company proprietary data.

TABLE 2
SOUTH CAROLINA: CRUSHED STONE SOLD OR USED, BY KIND¹

| Kind | 2001 | | | | 2002 | | | |
|------------------|--------------------|---------------------------------|-------------------|------------|--------------------|---------------------------------|-------------------|------------|
| | Number of quarries | Quantity (thousand metric tons) | Value (thousands) | Unit value | Number of quarries | Quantity (thousand metric tons) | Value (thousands) | Unit value |
| Limestone | 5 | 2,730 | \$17,100 | \$6.28 | 4 | 2,320 | \$14,700 | \$6.32 |
| Marble | 1 | W | W | 6.94 | 1 | W | W | 7.41 |
| Calcareous marl | 3 | W | W | 3.88 | 3 | W | W | 4.57 |
| Granite | 24 | 20,100 | 127,000 | 6.32 | 24 | 18,900 | 128,000 | 6.76 |
| Total or average | XX | 26,700 | 161,000 | 6.03 | XX | 25,700 | 165,000 | 6.43 |

W Withheld to avoid disclosing company proprietary data; included in "Total." XX Not applicable.

¹Data are rounded to no more than three significant digits, except unit values; may not add to totals shown.

TABLE 3
SOUTH CAROLINA: CRUSHED STONE SOLD OR USED BY PRODUCERS IN 2002, BY USE ¹

| Use | Quantity (thousand metric tons) | Value (thousands) | Unit value |
|--|---------------------------------------|----------------------|---------------|
| Construction: | | | |
| Coarse aggregate (+1 1/2 inch): | | | |
| Riprap and jetty stone | W | W | \$9.25 |
| Filter stone | W | W | 14.44 |
| Other coarse aggregates | 266 | \$2,050 | 7.69 |
| Total or average | 266 | 2,050 | 7.69 |
| Coarse aggregate, graded: | | | |
| Concrete aggregate, coarse | W | W | 8.73 |
| Bituminous aggregate, coarse | W | W | 9.80 |
| Railroad ballast | W | W | 15.57 |
| Other graded coarse aggregates | 7,870 | 60,100 | 7.64 |
| Total or average | 7,870 | 60,100 | 7.64 |
| Fine aggregate (-3/8 inch): | | | |
| Stone sand, concrete | W | W | 6.44 |
| Stone sand, bituminous mix or seal | W | W | 5.45 |
| Screening, undesignated | W | W | 10.12 |
| Other fine aggregates | 2,780 | 16,300 | 5.84 |
| Total or average | 2,780 | 16,300 | 5.84 |
| Coarse and fine aggregates: | | | |
| Graded road base or subbase | W | W | 6.90 |
| Crusher run or fill or waste | W | W | 6.45 |
| Other coarse and fine aggregates | 4,290 | 26,500 | 6.18 |
| Total or average | 4,290 | 26,500 | 6.18 |
| Chemical and metallurgical, cement manufacture | (2) | (2) | 4.93 |
| Unspecified:³ | | | |
| Reported | 7,250 | 43,600 | 6.01 |
| Estimated | 500 | 3,100 | 6.17 |
| Total or average | 7,750 | 46,600 | 6.02 |
| Grand total or average | 25,700 | 165,000 | 6.43 |

W Withheld to avoid disclosing company proprietary data; included with "Other."

¹Data are rounded to no more than three significant digits, except unit value; may not add to totals shown.

²Withheld to avoid disclosing company proprietary data; included in "Unspecified: Reported."

³Reported and estimated production without a breakdown by end use.

TABLE 4
SOUTH CAROLINA: CRUSHED STONE SOLD OR USED BY PRODUCERS IN 2002, BY USE AND DISTRICT ¹

(Thousand metric tons and thousand dollars)

| Use | District 1 | | District 2 | | District 3 | |
|---|------------|--------|------------|--------|------------|--------|
| | Quantity | Value | Quantity | Value | Quantity | Value |
| Construction: | | | | | | |
| Coarse aggregate (+1 1/2 inch) ² | 159 | 1,180 | W | W | W | W |
| Coarse aggregate, graded ³ | W | W | W | W | W | W |
| Fine aggregate (-3/8 inch) ⁴ | W | W | W | W | W | W |
| Coarse and fine aggregate ⁵ | W | W | W | W | W | W |
| Chemical and metallurgical ⁶ | -- | -- | (7) | (7) | (7) | (7) |
| Unspecified:⁸ | | | | | | |
| Reported | 857 | 5,480 | 3,940 | 22,400 | 5,160 | 29,000 |
| Estimated | 150 | 970 | 230 | 1,500 | 120 | 650 |
| Total | 10,500 | 67,500 | 7,340 | 46,400 | 7,880 | 51,000 |

W Withheld to avoid disclosing company proprietary data; included in "Total." -- Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Includes filter stone, riprap and jetty stone, and other coarse aggregates.

³Includes bituminous aggregate (coarse), concrete aggregate (coarse), railroad ballast, and other graded coarse aggregates.

⁴Includes screening (undesignated), stone sand (bituminous mix or seal), stone sand (concrete), and other fine aggregates.

⁵Includes crusher run (select material or fill), graded road base or subbase, and other coarse and fine aggregates.

⁶Includes cement manufacture.

⁷Withheld to avoid disclosing company proprietary data; included in "Unspecified: Reported."

⁸Reported and estimated production without a breakdown by end use.

TABLE 5
SOUTH CAROLINA: CONSTRUCTION SAND AND GRAVEL SOLD OR USED IN 2002,
BY MAJOR USE CATEGORY ¹

| Use | Quantity (thousand metric tons) | Value (thousands) | Unit value |
|---|---------------------------------------|----------------------|---------------|
| Concrete aggregate (including concrete sand) | 5,360 | \$21,000 | \$3.92 |
| Plaster and gunitite sands | 14 | 84 | 6.00 |
| Concrete products (blocks, bricks, pipe, decorative, etc.) | 560 | 1,990 | 3.56 |
| Asphaltic concrete aggregates and other bituminous mixtures | 467 | 1,310 | 2.80 |
| Road base and coverings | 42 | 96 | 2.29 |
| Fill | 1,620 | 2,770 | 1.71 |
| Other miscellaneous uses ² | 97 | 615 | 6.34 |
| Unspecified: ³ | | | |
| Reported | 449 | 2,480 | 5.53 |
| Estimated | 1,700 | 5,200 | 3.06 |
| Total or average | 10,300 | 35,500 | 3.45 |

¹Data are rounded to no more than three significant digits, except unit value; may not add to totals shown.

²Includes snow and ice control.

³Reported and estimated production without a breakdown by end use.

TABLE 6
SOUTH CAROLINA: CONSTRUCTION SAND AND GRAVEL SOLD OR USED IN 2002,
BY USE AND DISTRICT ^{1,2}

(Thousand metric tons and thousand dollars)

| Use | District 1 and 2 | | District 3 | |
|---|------------------|-------|------------|--------|
| | Quantity | Value | Quantity | Value |
| Concrete aggregate and concrete products | 1,770 | 6,520 | 4,140 | 16,500 |
| Plaster and gunitite sands | -- | -- | 14 | 84 |
| Asphaltic concrete aggregates and road base materials | 108 | 320 | 401 | 1,080 |
| Other miscellaneous uses ³ | 408 | 753 | 1,310 | 2,630 |
| Unspecified: ⁴ | | | | |
| Reported | 6 | 21 | 444 | 2,460 |
| Estimated | 400 | 1,700 | 1,300 | 3,500 |
| Total | 2,700 | 9,310 | 7,590 | 26,200 |

-- Zero.

¹Data are rounded to no more than three significant digits; may not add to totals shown.

²Districts 1 and 2 are combined to avoid disclosing company proprietary data.

³Includes fill and snow and ice control.

⁴Reported and estimated production without a breakdown by end use.