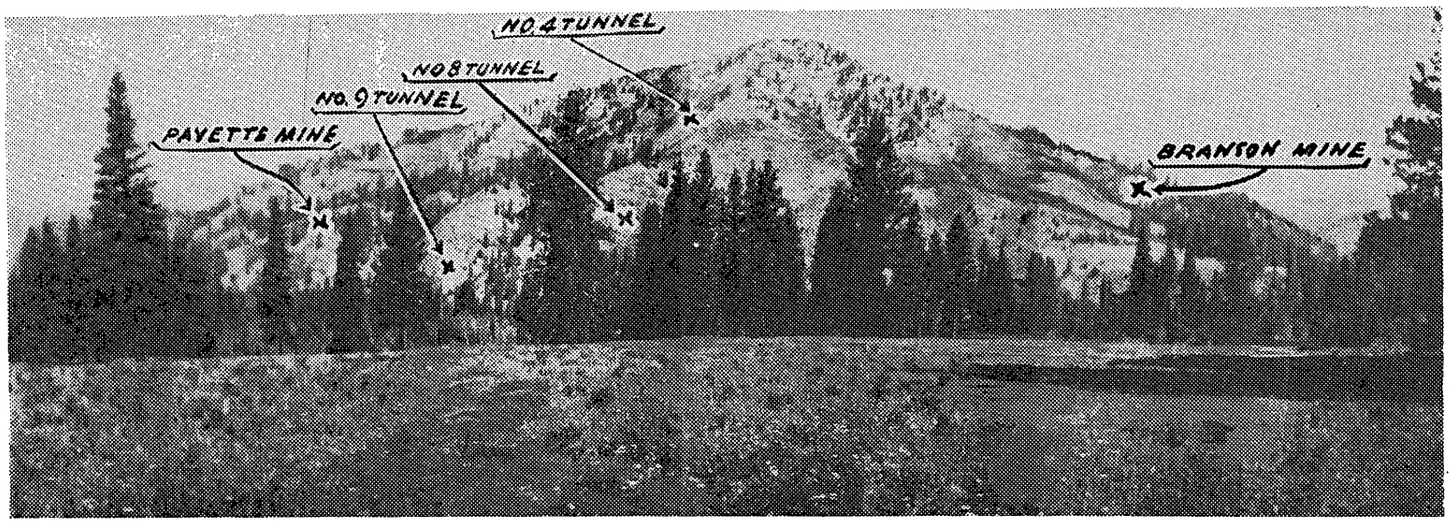
PROSPECTUS

Birthday Consolidated Gold Mines, Inc.

OFFICE: 600 BENEFICIAL LIFE BLDG., SALT LAKE CITY, UTAH



PANORAMA VIEW OF BIRTHDAY MOUNTAIN

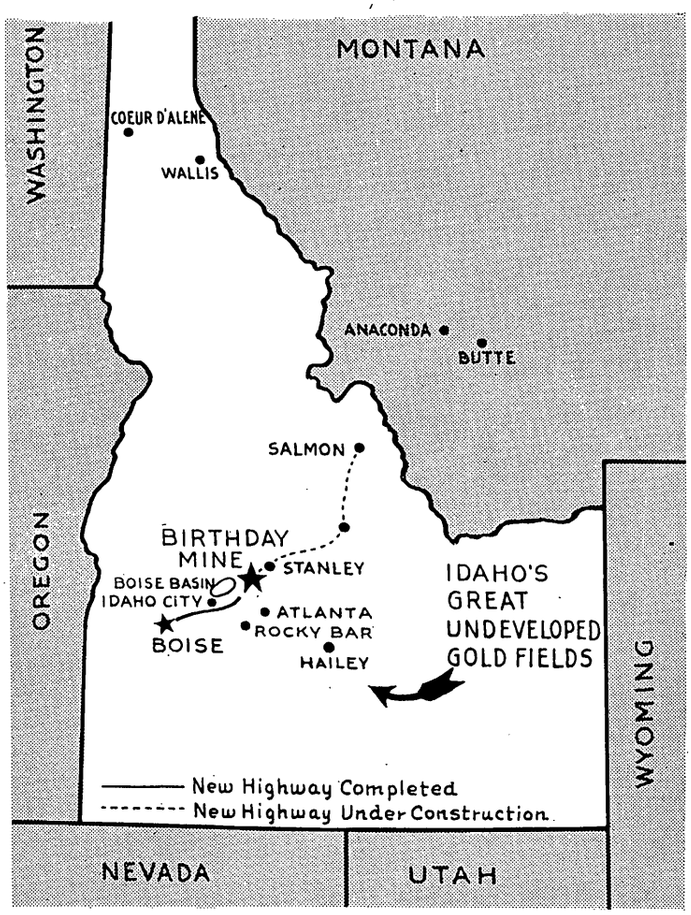
Located 20 Miles

EAST of the

BOISE BASIN

Idaho's Major Producing Gold Section

CENTRAL IDAHO



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WEST & SOUTH of the SALMON RIVER SECTION

and

STANLEY BASIN

CENTRAL IDAHO

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AMENDED PROSPECTUS

DATED MARCH 31, 1939

Relating to

A PROPOSED OFFERING OF NOT MORE THAN 996,492 SHARES OF COMMON STOCK OF

THE BIRTHDAY CONSOLIDATED GOLD MINES, INC.

(A Nevada Corporation)

$ .10 per share

I.

Incorporated.....June 3, 1935

Total Authorized Capitalization.....$500,000.00

Total Outstanding Capitalization as of the date of this Prospectus.....$275,073.30

Authorized capitalization consists of 5,000,000 shares of common stock with a par value of ten cents per share. All authorized stock has equal voting power, has equal rights and privileges, including those relating to the distribution of profits as dividends or distribution of net assets in case of dissolution or liquidation, and is non-assessable. All stock either is, or will be, issued as fully paid, there is no preferred stock, no bonds, or funded indebtedness.

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Beneficial Life Bldg. Salt Lake City, Utah

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c/o Utah Oil Refining Co. Salt Lake City, Utah

Secretary.....R. W. Edmunds
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Treasurer.....L. G. Young
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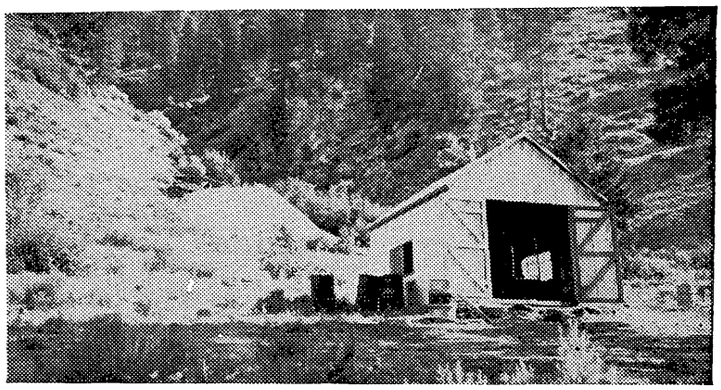

Compressor House, Birthday Mine

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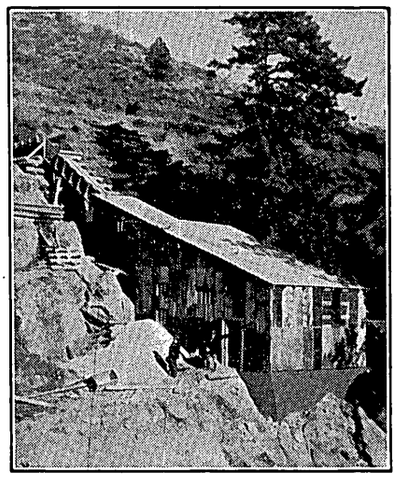

PILOT MILL, BIRTHDAY MINE

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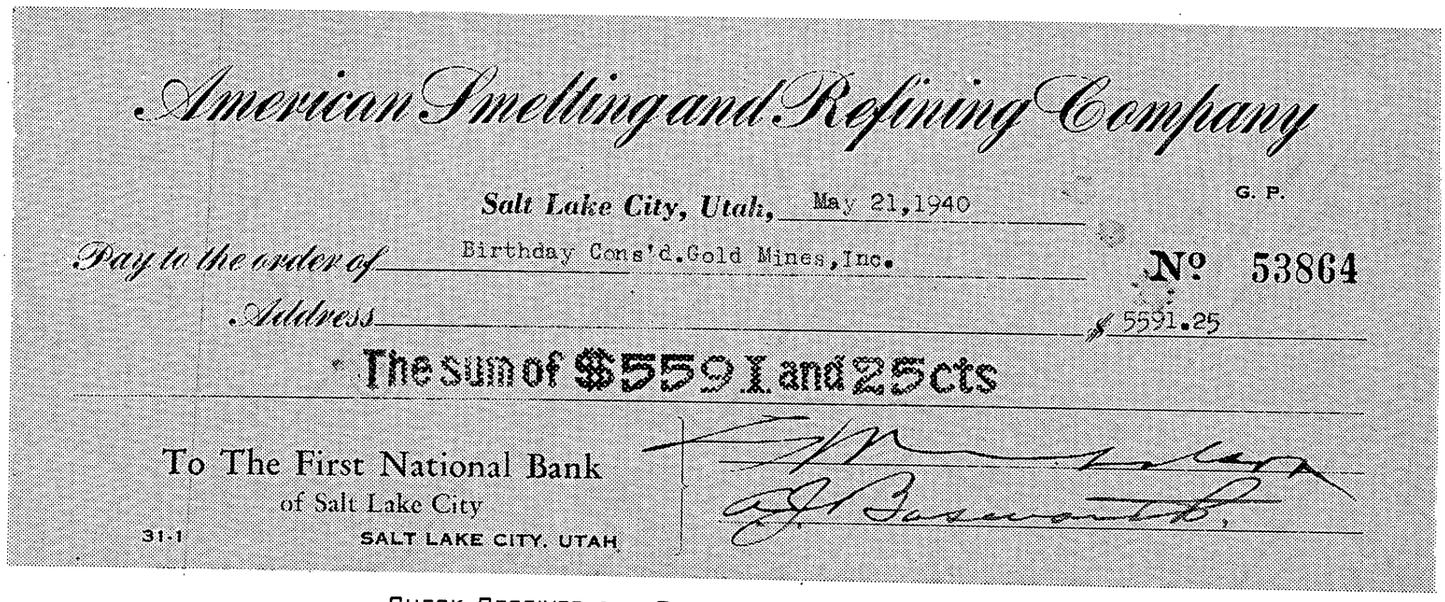
Secondly, in October, 1939, we decided to put in a ten ton Pilot Mill, in order to test the ores on the No. 4 vein so as to determine the most suitable method of treatment. The results obtained with this mill were most satisfactory. In July, 1940, the capacity of this mill was increased to 20 to 25 tons capacity each 24 hours. The total cost of the mill construction to date is $10,000.00.

Thirdly, drifts have been extended along the No. 4 vein, as outlined in the prospectus, a distance of 500 feet. A raise has been driven from the No. 4 tunnel level to the surface, all in a good grade of mill ore. In mining ore for the mill a chute of high grade gold ore was discovered. 21 shipments of crude ore have been taken from this chute of high grade, for which the American Smelting Company at Salt Lake City, Utah, paid $12,052.13. The company has shipped 19,561 pounds of concentrates from the mill, for which the same smelter paid our company $7,050.62. On May 21, 1940, the smelter paid for one shipment of 63 tons of crude ore and 594 pounds of concentrates, the sum of $5,591.25. This amount was received after deducting freight and smelting charges.



American Smelting and Refining Company

Salt Lake City, Utah, May 21,1940 G. P.

Pay to the order of Birthday Cons'd.Gold Mines,Inc. № 53864

Address $ 5591.25

The sum of $5591 and 25 cts

To The First National Bank
of Salt Lake City
SALT LAKE CITY, UTAH

31-1

CHECK RECEIVED FOR SHIPMENT OF ORE, MAY 21, 1940

Fourthly, no additional work has been done on either the No. 8 or No. 9 veins.

Fifthly, the raise to connect the Branson tunnel with the No. 9 workings has not been driven.

Sixthly, no further work has been done extending the main Branson Development Tunnel.

Recently the company sold to the Utah Galena Corporation five patented mining claims known as Roy Nos. 1 to 5, inclusive, located in Willow Springs Mining District, Tooele County, Utah. The consideration received for these claims was used to purchase the holdings of the Index Mining Company, located in the Spruce Mountain Mining District, Elko County, Nevada. Careful consideration was given to both the above mentioned deals by the directors before a decision was made.

The management thinks that a gold, silver, lead and copper mine of importance can be developed at the Index property in Spruce Mountain, Nevada.

No work is contemplated on the Index property until after the completion of the Branson Development Tunnel at the Birthday Mine, near Lowman, Idaho.

It is the recommendation of the management that ample machinery be provided at once, and that we proceed to complete the Branson Development Tunnel into the No. 4 vein.

The development work during the past 18 months on the No. 4 vein indicates that a mine of major importance should be opened by completing this development tunnel.

CHARLES S. WOODWARD,
President.

December 7, 1940.

If the full amount of money can be realized the entire program will be completed, but no representations are made that the full amount will be raised. In the event only a portion of the proceeds are realized the money will be invested in developing the property as it is received and no returns to the investors will be made unless commercial ore is developed prior to completion of the program.

VI.

No stock has been issued within one year prior to the date of this Prospectus to any promoter or organizer for services rendered in excess of actual expenses of such promoter or organizer.

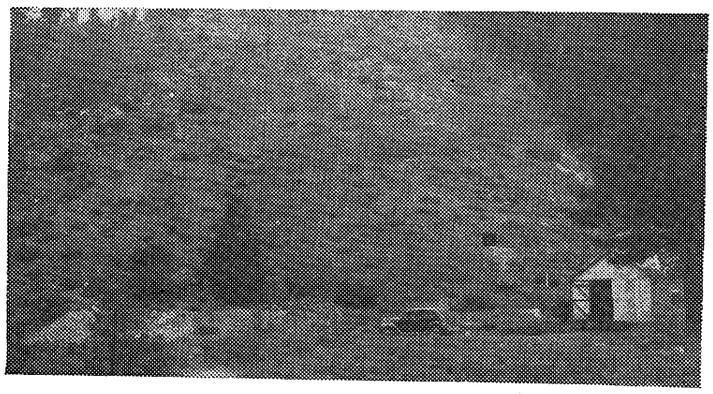
No securities have been issued to any promoter or organizer for property which was not acquired by such promoter or organizer within one year prior to the offering herein exempted to the extent that such promoter or organizer still holds the beneficial ownership of such securities.

There has been issued to Charles S. Woodward as trustee three hundred thousand (300,000) shares in consideration of the transfer and conveyance of five unpatented mining claims located and transferred within one year prior to the date of this prospectus. The only consideration paid for these claims was the cost of locating them, but they are necessary for properly developing the property and the stock is held for the benefit of stockholders of record when locations were made. These three hundred thousand (300,000) shares have been escrowed with L. G. Young of the First National Bank, Salt Lake City, Utah, with the provision that the same be held by the escrow holder and shall not be disposed of or be entitled to any distribution, unless the holders of securities who pay cash therefore shall have been repaid an amount equal to the net amount received by the issuer from the sale of said securities, until the issuer shall have earned a net profit from operations for a period of one year.

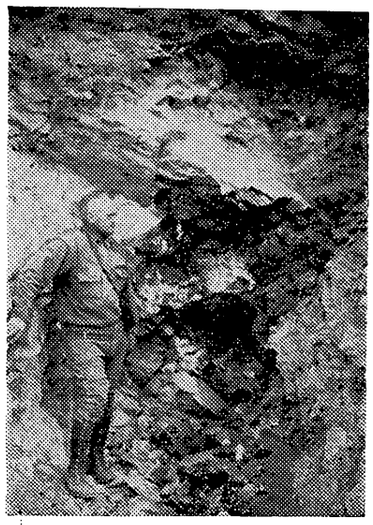
The offering is proposed to be made at par ten (10c) cents per share to net the company not less than seven and one-half (7½) cents per share, but in no case will the aggregate offering price to the public be in excess of **ninety-nine thousand six hundred forty-nine and 20/100** ($99,649.20) dollars. The twenty-five (25%) per cent commission allowed by the company covers the cost of selling, advertising for sale and all expenses of distribution of the stock. The stock will be sold by salesmen employed by the company for the purpose, and no officer of director will participate in any commissions, (underwriting or otherwise), in connection with the distribution.

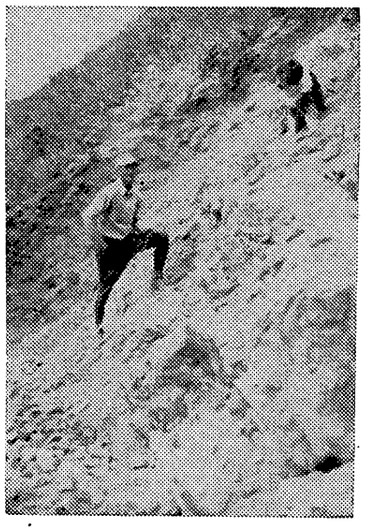
VII.

The company has no funded debt, but there is a royalty payment in the amount of nine thousand two hundred ten dollars and sixty-eight ($9,210.68) cents to be paid at the rate of five (5) per cent from the net smelter returns of the ore after transportation has been deducted, no payments are now due and none are to be made unless the company realizes a profit from the shipment and sale of ore.



Lower Development Tunnel, Birthday Mine





Outcrop No. 8 Vein Birthday Mine Outcrop No. 9 Vein

VIII.

The outstanding debts of the company, excluding the royalty payment, amount to one thousand three hundred ninety-four dollars and eighty-three cents ($1,394.83).

IX.

There is no officer or employee of the issuer who is to be paid or expected to be paid an aggregate amount (as salary, bonus, fee or any other form of remuneration) during the coming year in excess of six thousand ($6,000.00) dollars.

X.

The company has acquired from the Utah Galena Corporation within the past three years five patented mining claims for which it issued nine hundred sixty thousand (960,000) shares of stock. The amount paid by the Utah Galena Company for this property was the sum of fifteen thousand one hundred seventy-five ($15,175.00) dollars. Of the nine hundred sixty thousand (960,000) shares of stock issued eight hundred eight thousand eight hundred twenty-five (808,825) have been escrowed with L. G. Young of the First National Bank, Salt Lake City, Utah, with the provision that the same be held by the escrow holder and shall not be disposed of or be entitled to any distribution unless the holders of securities who paid cash therefor shall have been repaid in an amount equal to the net amount received by the issuer from the sale of said securities until the issuer shall have realized enough profit from all sales for any one year. The amount paid by the Utah Galena Corporation for this property being taken as the fair cash value of the same, which accounts for the difference between the number of shares of stock issued and the number of shares escrowed.

XI.

The principal assets of the company consist of five (5) patented mining claims known as the Roy Nos. one to five inclusive, located in the Gold Hill Mining District, Tooele County, State of Utah, comprising approximately one hundred (100) acres; fifty-four (54) unpatented mining claims located approximately twelve (12) miles east of Lowman, Idaho, known and designated generally as the Birthday, Branson and Payette groups;

and a homestead comprising one hundred nineteen (119) acres of patented land adjoining the unpatented claims. The fifty-four (54) unpatented mining claims embrace approximately one thousand twelve (1,012) acres. Title to the patented mining claims and the homestead is absolute and unconditional by warranty deed, title to the unpatented claims is by location and quit claim deed and that to the personal property is by bills of sale from the owners.

There is erected on the homestead and unpatented claims four (4) log cabins sufficiently large to accommodate twenty (20) men, a galvanized sheet iron compressor house and a two room frame building. One of the buildings is used as a boarding house, and is fully equipped with the necessary boarding house equipment. The company has filed on a spring and water is piped into these buildings. There is also a blacksmith shop equipped with the necessary tools to service and maintain the company equipment.

The company owns outright a McCormick-Deering Diesel Engine, 55 horse power, a Gardner-Denver Compressor with a two drill capacity; five standard mining cars, approximately two thousand two hundred (2,200) feet of mining rails, two Gardner-Denver drifting machines and mining steel and equipment to execute the contemplated development program.

The property located at Lowman, Idaho, has a good highway passing within a short distance from the workings. The nearest railroad point is Banks, Idaho, a distance of forty-seven (47) miles. Highway conditions are such that hauling can be done practically the full year.

Extensive development work has been done on the unpatented mining claims, but there still remains considerable exploration work to determine whether there are substantial ore bodies existing at depth below the surface outcroppings. The work done centers generally around six localities, and these are as follows:

On the Birthday No. 4 claim six open cuts of shallow depth were extended into a quartz vein for a distance along it of six hundred (600) feet. At a depth of one hundred thirty-eight (138) feet below these open cuts a cross-cut tunnel has been driven a distance of two hundred forty (240) feet. This tunnel is five feet by seven feet and at the present distance has cut into a vein of the same characteristics and composition as that opened up on the surface. Drifts five feet wide and seven feet high have been extended easterly and westerly along the course of the vein for a distance of two hundred (200) feet. Numerous samples have been taken of this vein and assay returns in all instances show the presence of gold and silver. This vein varies in width from three feet to eight feet.

On the Birthday No. 8 claim one open cut was run into a quartz vein approximately six feet wide. At a depth of two hundred thirty (230) feet below this open cut a cross-cut tunnel has been driven three hundred sixty-nine (369) feet. This tunnel is five feet by seven feet and has intersected a vein of similar composition and characteristics as that exposed on the surface. At this depth it shows a width of ten feet and drifts have been extended easterly and westerly for a distance of sixty (60) feet. Numerous samples have been taken accross the face of this vein and assay returns indicate the presence of gold and silver.

On the Birthday No. 9 claim an open cut was driven into a quartz vein approximately five feet wide. At a depth of ninety (90) feet below the open cut a cross-cut tunnel five by seven feet was driven a distance of one hundred eighty-seven (187) feet. This cross-cuts a vein of similar composition and characteristics as exposed on the surface, and numerous samples taken from the face indicate the presence of gold and silver. Drifts five feet by seven feet have been extended along this vein for a distance of eighty-six (86) feet.

On the Birthday No. 12 mining claim, open cuts have been driven into a quartz vein exposing gold bearing quartz along the surface for a distance of three hundred (300) feet. At a depth of seventy-five (75) feet below these open cuts a cross-cut tunnel has been driven one hundred (100) feet. This intersects a vein of similar composition and characteristics as that exposed on the surface. No drifting has been done on this vein from the tunnel level.

On the Platinum Blond claim an open cut has been dug on the surface exposing what is known as the Branson vein. At a depth of fifty (50) feet below this open cut a tunnel five feet by seven feet has been driven one hundred twenty (120) feet. This intersects a vein of similar composition and characteristics as that exposed on the surface. No drifting has been done on this vein from the tunnel level.

The Birthday No. 24 claim is located below the other claims referred to herein. The lower development tunnel, known as the Branson tunnel, has been driven northerly into the mountain a distance of four hundred sixty-four (464) feet. From the direction and depth of the veins so far exposed, this tunnel should cross-cut all the other veins exposed on the surface. This tunnel is five and one-half (5½) feet by seven and one-half (7½) feet, and has been driven a distance of four hundred sixty-four (464) feet. At a distance of three hundred twenty-two (322) feet in from the portal a vein has been cross-cut at a depth of one hundred sixty (160) feet from the surface which has the same composition and characteristics as the vein exposed on the No. 9 claim. The tunnel has not been driven sufficiently far to intersect any of the other veins.

Evidences of mineralization on the property are found in the fact that at least two hundred twenty-five (225) samples have been taken from the different veins and in all instances the assay returns show the presence of gold and silver. An assay sheet is maintained showing the locations of the samples taken, and the value of the minerals as determined by the assay report. Several trial shipments have been made and the smelter returns indicate the presence of gold and silver. Ore in substantial commercial quantities has not yet been developed.

The present plan of developing this property consists of the continuation of the lower development tunnel until all veins appearing on the surface have been cross-cut at the lowest possible depth. This will make it possible to drain the water from all workings in the mountain and will provide a main transportation tunnel, which will allow an economical and feasible method of extracting the ore bearing vein materials.

XII.

There are no license or contingent oblibations.

XIII.

The present offering consists of as much of the stock of the company as in the judgment of the directors may be necessary to carry out the present development plans for the company and for other corporate purposes. The purpose of the present offering is to provide the company with sufficient capital to continue its development work.

BIRTHDAY CONSOLIDATED GOLD MINES, INC.
600 Beneficial Life Bldg. Salt Lake City, Utah

By Charles S. Woodward,
President.

Dated March 31, 1939.

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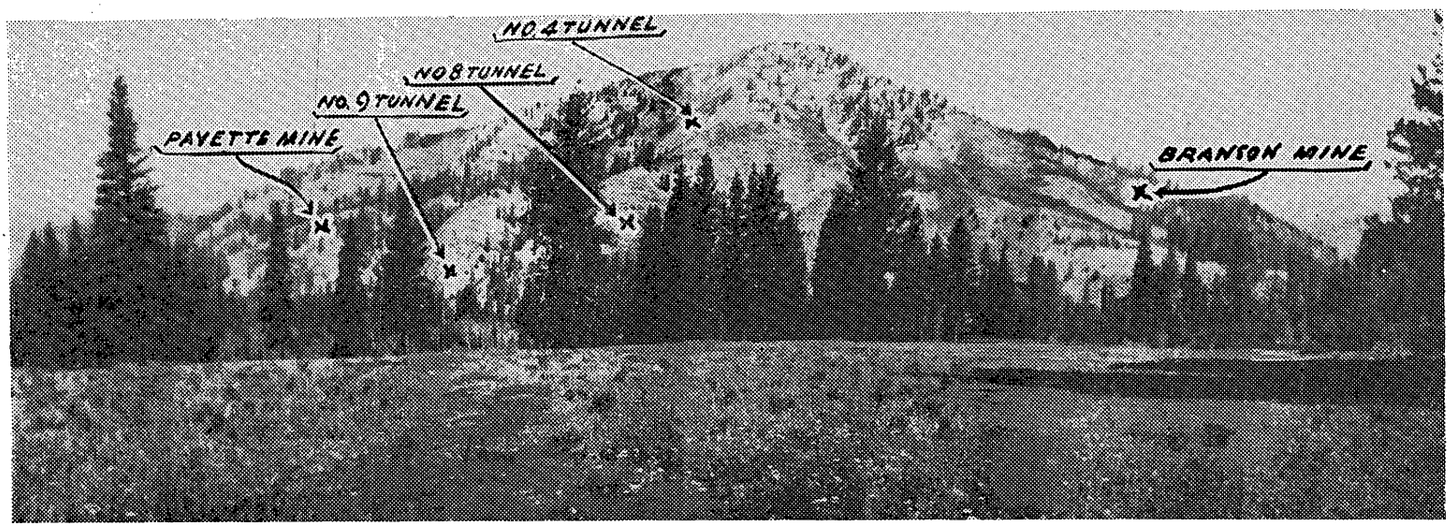

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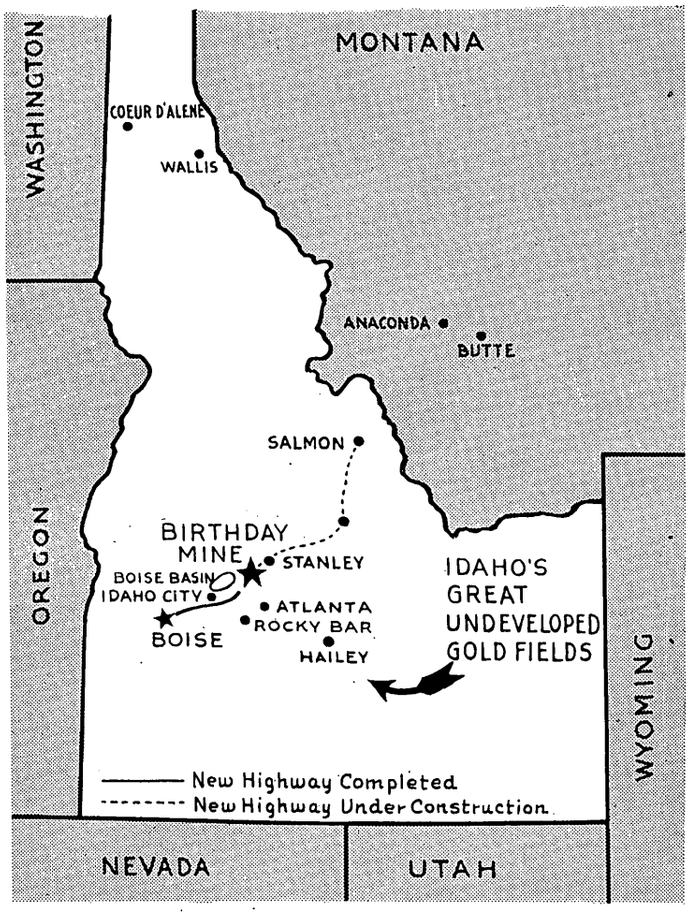

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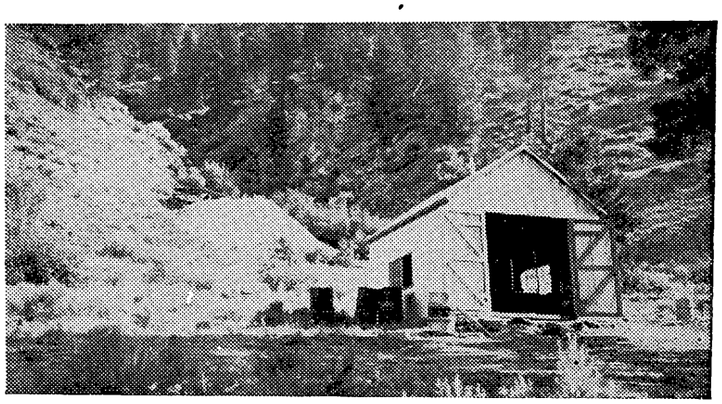

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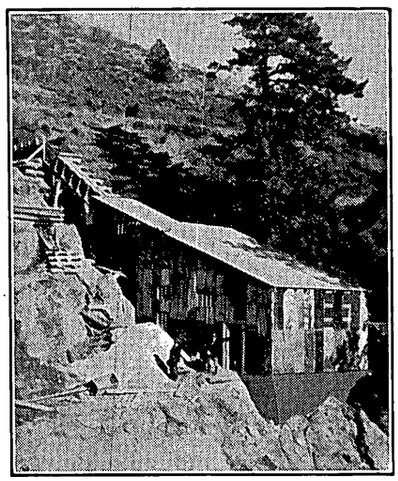

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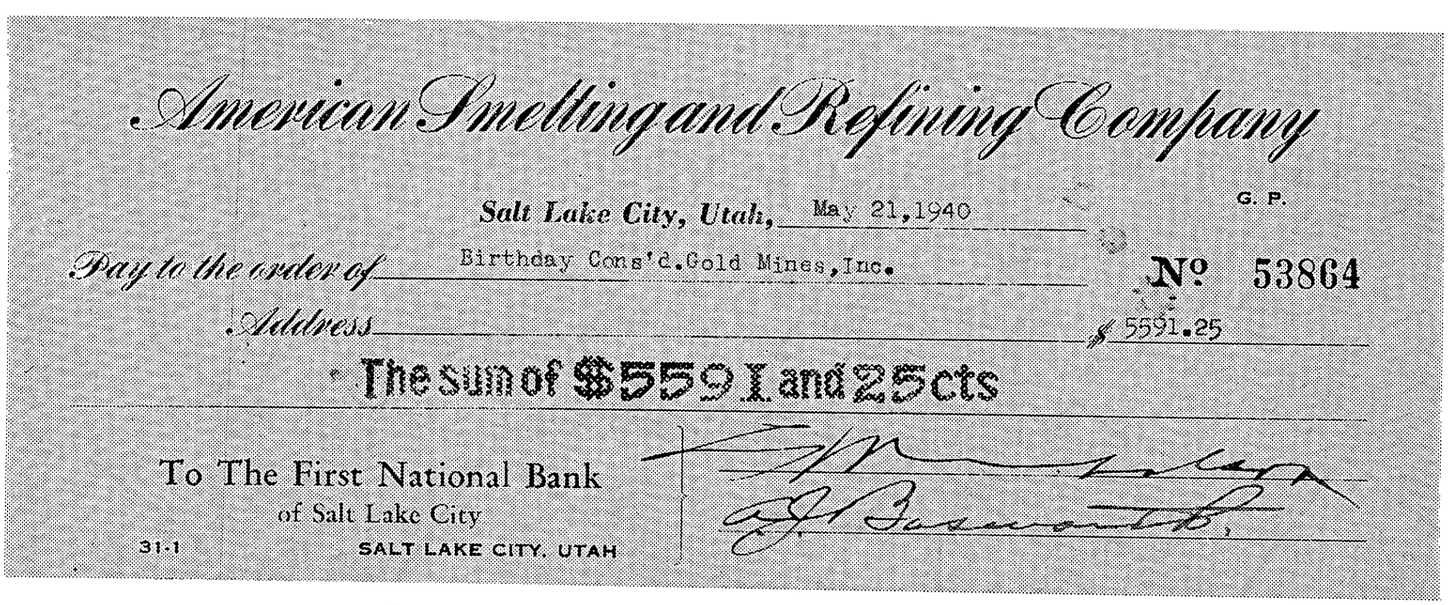

American Smelting and Refining Company

Salt Lake City, Utah, May 21, 1940 G. P.

Pay to the order of Birthday Cons'd. Gold Mines, Inc. № 53864

Address $ 5591.25

The sum of $5591 and 25 cts

To The First National Bank of Salt Lake City

31-1 SALT LAKE CITY, UTAH

CHECK RECEIVED FOR SHIPMENT OF ORE, MAY 21, 1940

Fourthly, no additional work has been done on either the No. 8 or No. 9 veins.

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It is the recommendation of the management that ample machinery be provided at once, and that we proceed to complete the Branson Development Tunnel into the No. 4 vein.

The development work during the past 18 months on the No. 4 vein indicates that a mine of major importance should be opened by completing this development tunnel.

CHARLES S. WOODWARD,
President.

December 7, 1940.

If the full amount of money can be realized the entire program will be completed, but no representations are made that the full amount will be raised. In the event only a portion of the proceeds are realized the money will be invested in developing the property as it is received and no returns to the investors will be made unless commercial ore is developed prior to completion of the program.

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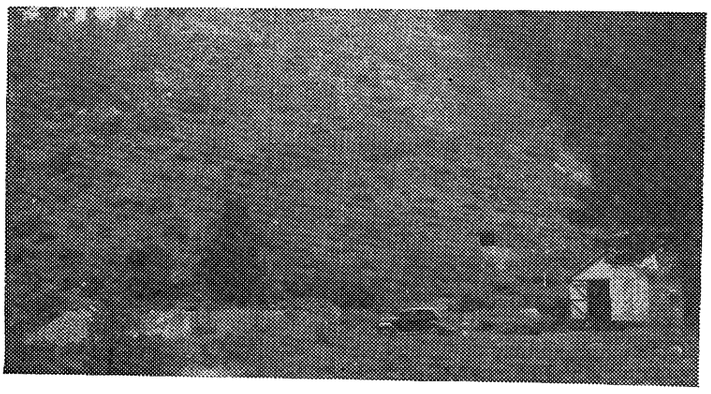
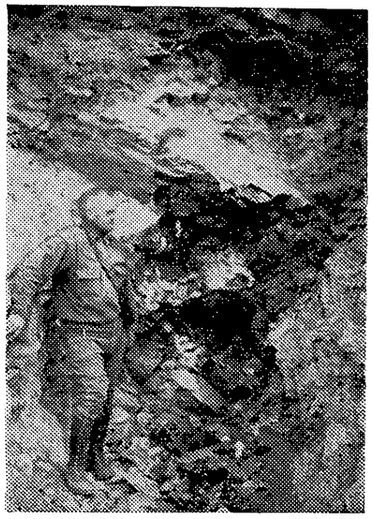
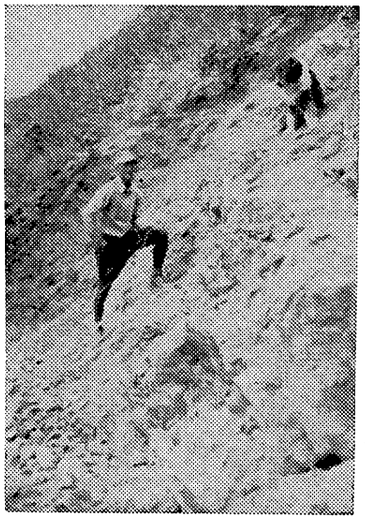


Lower Development Tunnel, Birthday Mine





Outcrop No. 8 Vein Birthday Mine Outcrop No. 9 Vein

be paid at the rate of five (5) per cent from the net smelter returns of the ore after transportation has been deducted, no payments are now due and none are to be made unless the company realizes a profit from the shipment and sale of ore.

VIII.

The outstanding debts of the company, excluding the royalty payment, amount to one thousand three hundred ninety-four dollars and eighty-three cents ($1,394.83).

IX.

There is no officer or employee of the issuer who is to be paid or expected to be paid an aggregate amount (as salary, bonus, fee or any other form of remuneration) during the coming year in excess of six thousand ($6,000.00) dollars.

X.

The company has acquired from the Utah Galena Corporation within the past three years five patented mining claims for which it issued nine hundred sixty thousand (960,000) shares of stock. The amount paid by the Utah Galena Company for this property was the sum of fifteen thousand one hundred seventy-five ($15,175.00) dollars. Of the nine hundred sixty thousand (960,000) shares of stock issued eight hundred eight thousand eight hundred twenty-five (808,825) have been escrowed with L. G. Young of the First National Bank, Salt Lake City, Utah, with the provision that the same be held by the escrow holder and shall not be disposed of or be entitled to any distribution unless the holders of securities who paid cash therefor shall have been repaid in an amount equal to the net amount received by the issuer from the sale of said securities until the issuer shall have realized enough profit from all sales for any one year. The amount paid by the Utah Galena Corporation for this property being taken as the fair cash value of the same, which accounts for the difference between the number of shares of stock issued and the number of shares escrowed.

XI.

The principal assets of the company consist of five (5) patented mining claims known as the Roy Nos. one to five inclusive, located in the Gold Hill Mining District, Tooele County, State of Utah, comprising approximately one hundred (100) acres; fifty-four (54) unpatented mining claims located approximately twelve (12) miles east of Lowman, Idaho, known and designated generally as the Birthday, Branson and Payette groups;

and a homestead comprising one hundred nineteen (119) acres of patented land adjoining the unpatented claims. The fifty-four (54) unpatented mining claims embrace approximately one thousand twelve (1,012) acres. Title to the patented mining claims and the homestead is absolute and unconditional by warranty deed, title to the unpatented claims is by location and quit claim deed and that to the personal property is by bills of sale from the owners.

There is erected on the homestead and unpatented claims four (4) log cabins sufficiently large to accommodate twenty (20) men, a galvanized sheet iron compressor house and a two room frame building. One of the buildings is used as a boarding house, and is fully equipped with the necessary boarding house equipment. The company has filed on a spring and water is piped into these buildings. There is also a blacksmith shop equipped with the necessary tools to service and maintain the company equipment.

The company owns outright a McCormick-Deering Diesel Engine, 55 horse power, a Gardner-Denver Compressor with a two drill capacity; five standard mining cars, approximately two thousand two hundred (2,200) feet of mining rails, two Gardner-Denver drifting machines and mining steel and equipment to execute the contemplated development program.

The property located at Lowman, Idaho, has a good highway passing within a short distance from the workings. The nearest railroad point is Banks, Idaho, a distance of forty-seven (47) miles. Highway conditions are such that hauling can be done practically the full year.

Extensive development work has been done on the unpatented mining claims, but there still remains considerable exploration work to determine whether there are substantial ore bodies existing at depth below the surface outcroppings. The work done centers generally around six localities, and these are as follows:

On the Birthday No. 4 claim six open cuts of shallow depth were extended into a quartz vein for a distance along it of six hundred (600) feet. At a depth of one hundred thirty-eight (138) feet below these open cuts a cross-cut tunnel has been driven a distance of two hundred forty (240) feet. This tunnel is five feet by seven feet and at the present distance has cut into a vein of the same characteristics and composition as that opened up on the surface. Drifts five feet wide and seven feet high have been extended easterly and westerly along the course of the vein for a distance of two hundred (200) feet. Numerous samples have been taken of this vein and assay returns in all instances show the presence of gold and silver. This vein varies in width from three feet to eight feet.

On the Birthday No. 8 claim one open cut was run into a quartz vein approximately six feet wide. At a depth of two hundred thirty (230) feet below this open cut a cross-cut tunnel has been driven three hundred sixty-nine (369) feet. This tunnel is five feet by seven feet and has intersected a vein of similar composition and characteristics as that exposed on the surface. At this depth it shows a width of ten feet and drifts have been extended easterly and westerly for a distance of sixty (60) feet. Numerous samples have been taken accross the face of this vein and assay returns indicate the presence of gold and silver.

On the Birthday No. 9 claim an open cut was driven into a quartz vein approximately five feet wide. At a depth of ninety (90) feet below the open cut a cross-cut tunnel five by seven feet was driven a distance of one hundred eighty-seven (187) feet. This cross-cuts a vein of similar composition and characteristics as exposed on the surface, and numerous samples taken from the face indicate the presence of gold and silver. Drifts five feet by seven feet have been extended along this vein for a distance of eighty-six (86) feet.

On the Birthday No. 12 mining claim, open cuts have been driven into a quartz vein exposing gold bearing quartz along the surface for a distance of three hundred (300) feet. At a depth of seventy-five (75) feet below these open cuts a cross-cut tunnel has been driven one hundred (100) feet. This intersects a vein of similar composition and characteristics as that exposed on the surface. No drifting has been done on this vein from the tunnel level.

On the Platinum Blond claim an open cut has been dug on the surface exposing what is known as the Branson vein. At a depth of fifty (50) feet below this open cut a tunnel five feet by seven feet has been driven one hundred twenty (120) feet. This intersects a vein of similar composition and characteristics as that exposed on the surface. No drifting has been done on this vein from the tunnel level.

The Birthday No. 24 claim is located below the other claims referred to herein. The lower development tunnel, known as the Branson tunnel, has been driven northerly into the mountain a distance of four hundred sixty-four (464) feet. From the direction and depth of the veins so far exposed, this tunnel should cross-cut all the other veins exposed on the surface. This tunnel is five and one-half (5½) feet by seven and one-half (7½) feet, and has been driven a distance of four hundred sixty-four (464) feet. At a distance of three hundred twenty-two (322) feet in from the portal a vein has been cross-cut at a depth of one hundred sixty (160) feet from the surface which has the same composition and characteristics as the vein exposed on the No. 9 claim. The tunnel has not been driven sufficiently far to intersect any of the other veins.

Evidences of mineralization on the property are found in the fact that at least two hundred twenty-five (225) samples have been taken from the different veins and in all instances the assay returns show the presence of gold and silver. An assay sheet is maintained showing the locations of the samples taken, and the value of the minerals as determined by the assay report. Several trial shipments have been made and the smelter returns indicate the presence of gold and silver. Ore in substantial commercial quantities has not yet been developed.

The present plan of developing this property consists of the continuation of the lower development tunnel until all veins appearing on the surface have been cross-cut at the lowest possible depth. This will make it possible to drain the water from all workings in the mountain and will provide a main transportation tunnel, which will allow an economical and feasible method of extracting the ore bearing vein materials.

XII.

There are no license or contingent oblibations.

XIII.

The present offering consists of as much of the stock of the company as in the judgment of the directors may be necessary to carry out the present development plans for the company and for other corporate purposes. The purpose of the present offering is to provide the company with sufficient capital to continue its development work.

BIRTHDAY CONSOLIDATED GOLD MINES, INC.
600 Beneficial Life Bldg. Salt Lake City, Utah

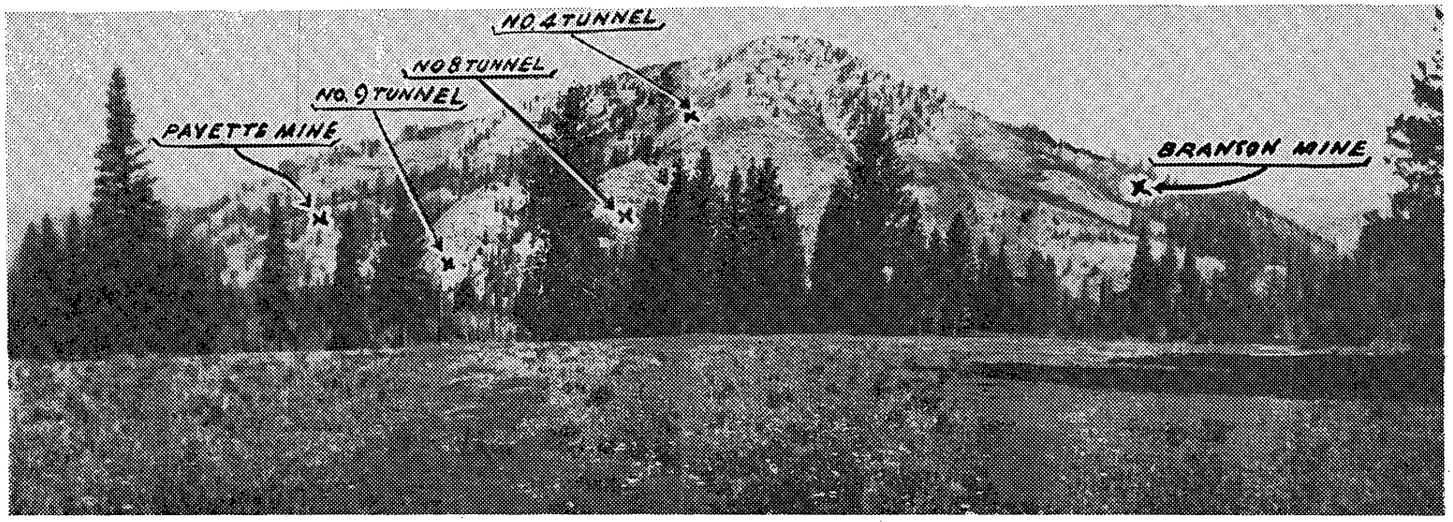
By Charles S. Woodward,
President.

Dated March 31, 1939.

PROSPECTUS

Birthday Consolidated Gold Mines, Inc.

OFFICE: 600 BENEFICIAL LIFE BLDG., SALT LAKE CITY, UTAH



PANORAMA VIEW OF BIRTHDAY MOUNTAIN

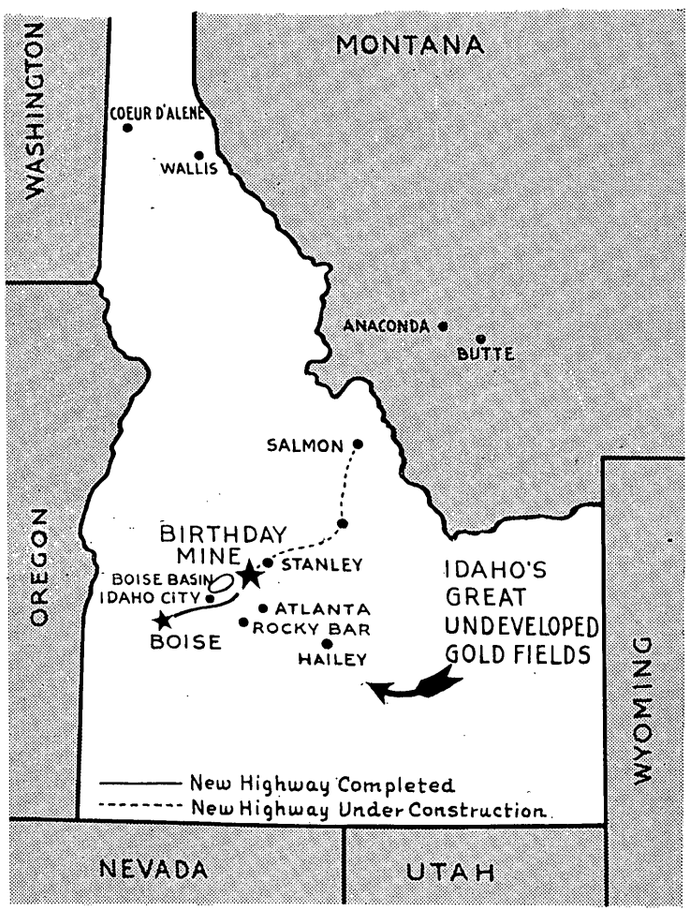
Located 20 Miles

EAST of the

BOISE BASIN

Idaho's Major Producing Gold Section

CENTRAL IDAHO



Located 20 Miles

WEST & SOUTH of the SALMON RIVER SECTION

and

STANLEY BASIN

CENTRAL IDAHO

THE SECURITIES HAVE NOT BEEN REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION BECAUSE SUCH SECURITIES ARE BELIEVED TO BE EXEMPTED FROM REGISTRATION. BUT SUCH EXEMPTION, IF AVAILABLE, IN NO SENSE INDICATES APPROVAL BY THE COMMISSION OF THE MERITS OF THESE SECURITIES.

AMENDED PROSPECTUS

DATED MARCH 31, 1939

Relating to

A PROPOSED OFFERING OF NOT MORE THAN 996,492 SHARES OF COMMON STOCK OF

THE BIRTHDAY CONSOLIDATED GOLD MINES, INC.

(A Nevada Corporation)

$ .10 per share

I.

Incorporated.....June 3, 1935

Total Authorized Capitalization.....$500,000.00

Total Outstanding Capitalization as of the date of this Prospectus.....$275,073.30

Authorized capitalization consists of 5,000,000 shares of common stock with a par value of ten cents per share. All authorized stock has equal voting power, has equal rights and privileges, including those relating to the distribution of profits as dividends or distribution of net assets in case of dissolution or liquidation, and is non-assessable. All stock either is, or will be, issued as fully paid, there is no preferred stock, no bonds, or funded indebtedness.

II.

MANAGEMENT

President and Director.....Charles S. Woodward
Beneficial Life Bldg. Salt Lake City, Utah

Vice-President and Director.....Glen A. Finlayson
c/o Utah Oil Refining Co. Salt Lake City, Utah

Secretary.....R. W. Edmunds
Beneficial Life Bldg. Salt Lake City, Utah

Treasurer.....L. G. Young
First National Bank Bldg. Salt Lake City, Utah

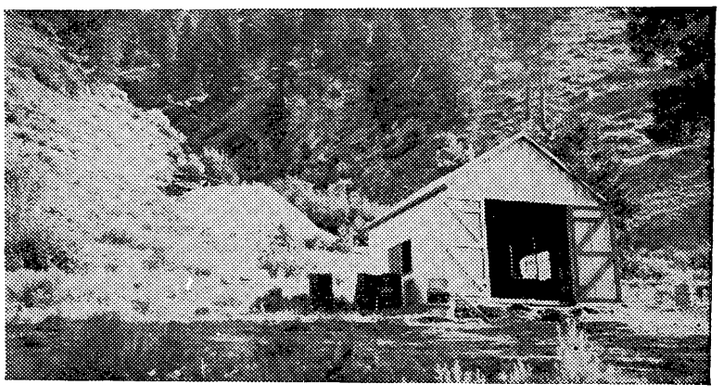
Director.....L. G. Young
Beneficial Life Bldg. Salt Lake City, Utah

Director.....Ben Bullock
Provo, Utah

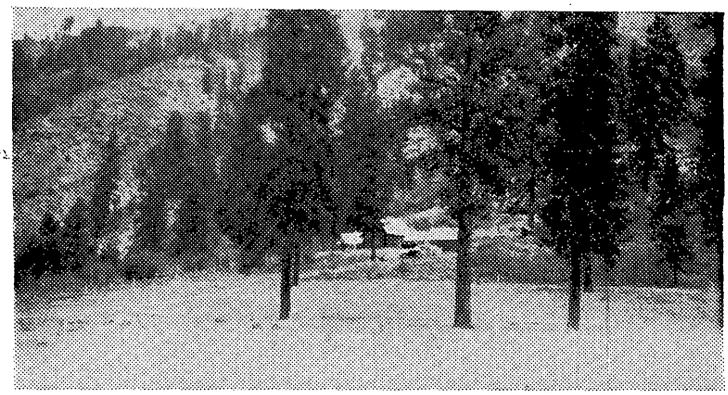
Director.....Sanders C. Dillon
Front and Madison Streets Wilmington, Delaware

III.

This company has a total authorized capital of five million (5,000,000) shares at the par value of ten (10c) cents per share and is incorporated in a manner similar to mining corporations authorized to do business in Western States. There is only one type of stock authorized for the reason that all stockholders and investors are accorded the same rights and privileges and in the event a dividend paying mine is developed, stockholders are entitled to a return on their investment without first having to provide for preferential investors.



Compressor House, Birthday Mine



Birthday Camp

IV.

There has been issued by the corporation and now outstanding two million seven hundred fifty thousand seven hundred thirty-three (2,750,733) shares of common stock. Of this amount two million three hundred ninety-two thousand three hundred fifty four (2,392,354) shares was the consideration given for the purchase of real and personal property obtained by the company since the time of its incorporation. One hundred seventy-seven thousand thirty-nine (177,039) shares have been issued for services perfomed for and on behalf of the company. One hundred eighty-one thousand three hundred forty (181,340) shares have been issued for cash for which the company received the sum of twelve thousand four hundred sixty-seven dollars and nine cents ($12,467.09). Predecessor companies expended in excess of thirteen thousand five hundred ($13,500.00) dollars in developing the property prior to acquisition by this company. Stock issued for property that has not been escrowed was issued to predecessor companies in 1935 for their interests and they no longer hold the beneficial interest thereto.

V.

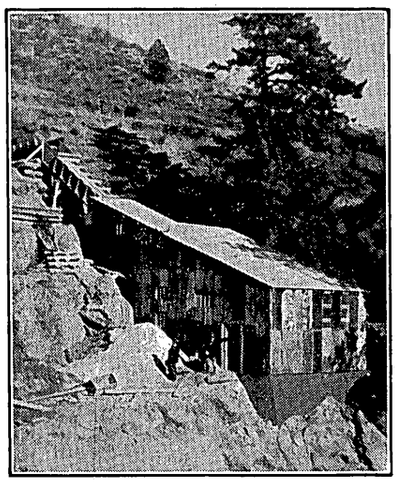
The company proposes to offer not more than one million shares at ten (10c) cents per share. The money realized from the sale of this stock is to be used for the following purposes and in the following order: Firstly, the building of approximately one mile of road at an estimated cost of five thousand ($5,000.00) dollars; secondly, to erect the first unit of a mill (25 ton capacity) comprising a crusher, Ball Mill Jig-amalgamation unit, concentrating table and power unit at an estimated cost of thirty thousand ($30,000.00) dollars; thirdly, to extend drifts along No. 4 vein approximately 300 feet to further explore these workings at an estimated cost of thirty-six hundred ($3,600.00) dollars; fourthly, to extend drifts along Nos. 8 and 9 veins approximately two hundred (200) feet at an estimated cost of twenty-five hundred ($2,500.00) dollars; fifthly, to drive an uprise to connect the No. 9 workings with the main Branson tunnel at an estimated cost of two thousand ($2,000.00) dollars; sixthly, to extend the main Branson development tunnel a distance of approximately seventeen hundred (1700) feet to intersect the No 8 and No. 4 veins at an estimated cost of twenty-five thousand five hundred ($25,500.00) dollars; the remaining money to be used for taxes, licenses, repairs and maintenance of buildings and other corporate purposes.

Supplemental to Prospectus

Published March 31, 1939.

Since issuing our prospectus, March 31, 1939, we have sold, as of September 30, 1940, a total of 305,220 shares of Treasury stock at 10 cents per share, less commissions paid to salesmen.

Refering to paragraph 5 of the prospectus, we have carried out the program as outlined therein with the following exceptions:



PILOT MILL, BIRTHDAY MINE

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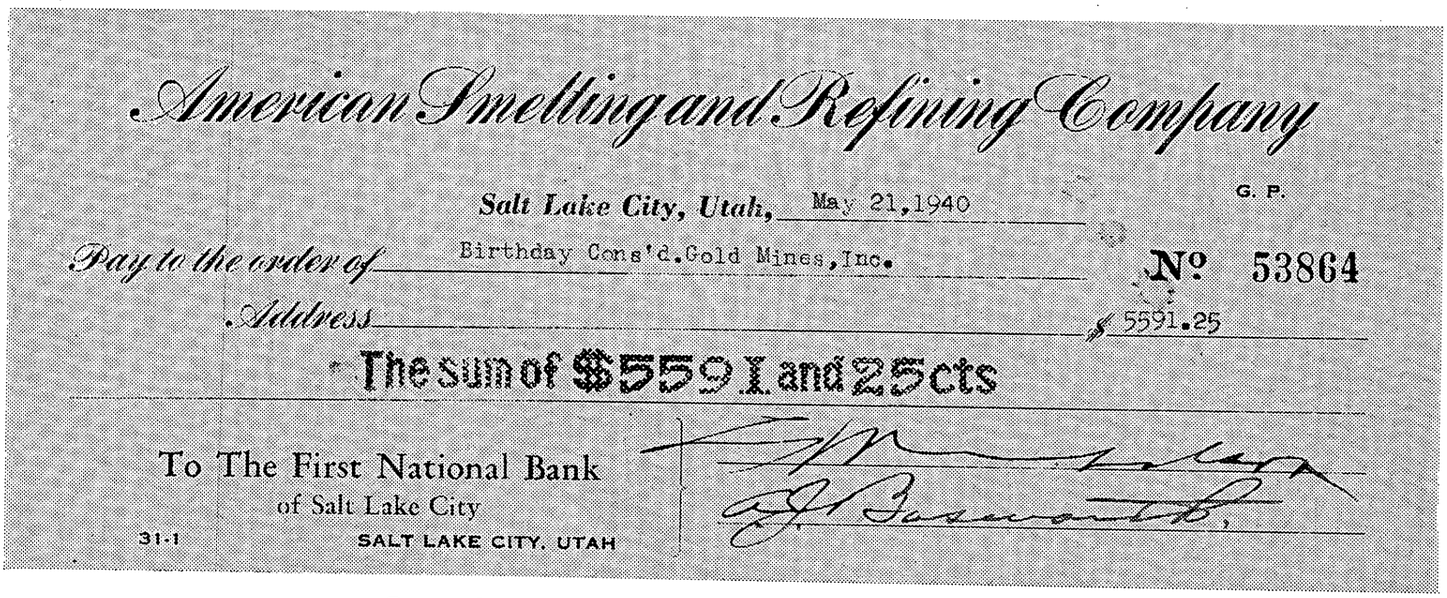

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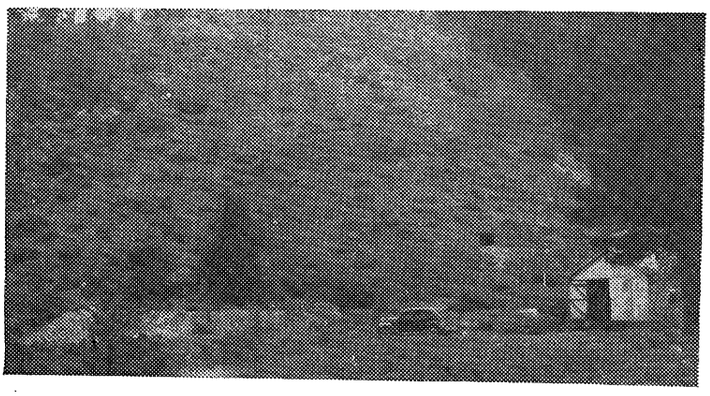
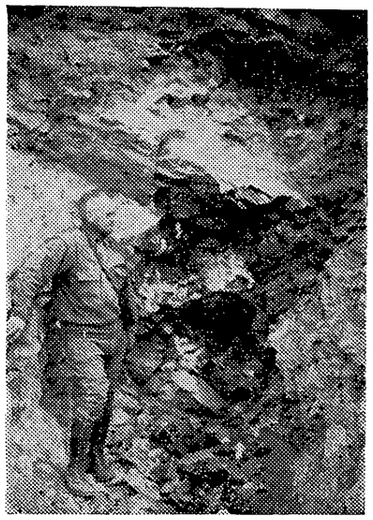
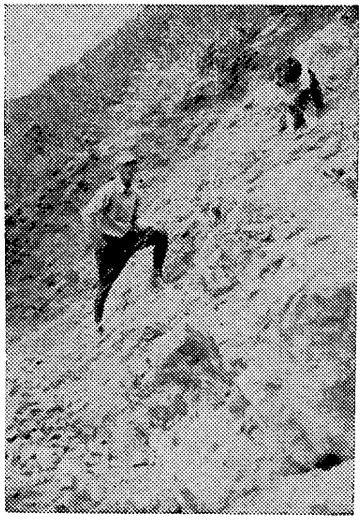


Lower Development Tunnel, Birthday Mine





Outcrop No. 8 Vein Birthday Mine Outcrop No. 9 Vein

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The outstanding debts of the company, excluding the royalty payment, amount to one thousand three hundred ninety-four dollars and eighty-three cents ($1,394.83).

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There is no officer or employee of the issuer who is to be paid or expected to be paid an aggregate amount (as salary, bonus, fee or any other form of remuneration) during the coming year in excess of six thousand ($6,000.00) dollars.

X.

The company has acquired from the Utah Galena Corporation within the past three years five patented mining claims for which it issued nine hundred sixty thousand (960,000) shares of stock. The amount paid by the Utah Galena Company for this property was the sum of fifteen thousand one hundred seventy-five ($15,175.00) dollars. Of the nine hundred sixty thousand (960,000) shares of stock issued eight hundred eight thousand eight hundred twenty-five (808,825) have been escrowed with L. G. Young of the First National Bank, Salt Lake City, Utah, with the provision that the same be held by the escrow holder and shall not be disposed of or be entitled to any distribution unless the holders of securities who paid cash therefor shall have been repaid in an amount equal to the net amount received by the issuer from the sale of said securities until the issuer shall have realized enough profit from all sales for any one year. The amount paid by the Utah Galena Corporation for this property being taken as the fair cash value of the same, which accounts for the difference between the number of shares of stock issued and the number of shares escrowed.

XI.

The principal assets of the company consist of five (5) patented mining claims known as the Roy Nos. one to five inclusive, located in the Gold Hill Mining District, Tooele County, State of Utah, comprising approximately one hundred (100) acres; fifty-four (54) unpatented mining claims located approximately twelve (12) miles east of Lowman, Idaho, known and designated generally as the Birthday, Branson and Payette groups;

and a homestead comprising one hundred nineteen (119) acres of patented land adjoining the unpatented claims. The fifty-four (54) unpatented mining claims embrace approximately one thousand twelve (1,012) acres. Title to the patented mining claims and the homestead is absolute and unconditional by warranty deed, title to the unpatented claims is by location and quit claim deed and that to the personal property is by bills of sale from the owners.

There is erected on the homestead and unpatented claims four (4) log cabins sufficiently large to accommodate twenty (20) men, a galvanized sheet iron compressor house and a two room frame building. One of the buildings is used as a boarding house, and is fully equipped with the necessary boarding house equipment. The company has filed on a spring and water is piped into these buildings. There is also a blacksmith shop equipped with the necessary tools to service and maintain the company equipment.

The company owns outright a McCormick-Deering Diesel Engine, 55 horse power, a Gardner-Denver Compressor with a two drill capacity; five standard mining cars, approximately two thousand two hundred (2,200) feet of mining rails, two Gardner-Denver drifting machines and mining steel and equipment to execute the contemplated development program.

The property located at Lowman, Idaho, has a good highway passing within a short distance from the workings. The nearest railroad point is Banks, Idaho, a distance of forty-seven (47) miles. Highway conditions are such that hauling can be done practically the full year.

Extensive development work has been done on the unpatented mining claims, but there still remains considerable exploration work to determine whether there are substantial ore bodies existing at depth below the surface outcroppings. The work done centers generally around six localities, and these are as follows:

On the Birthday No. 4 claim six open cuts of shallow depth were extended into a quartz vein for a distance along it of six hundred (600) feet. At a depth of one hundred thirty-eight (138) feet below these open cuts a cross-cut tunnel has been driven a distance of two hundred forty (240) feet. This tunnel is five feet by seven feet and at the present distance has cut into a vein of the same characteristics and composition as that opened up on the surface. Drifts five feet wide and seven feet high have been extended easterly and westerly along the course of the vein for a distance of two hundred (200) feet. Numerous samples have been taken of this vein and assay returns in all instances show the presence of gold and silver. This vein varies in width from three feet to eight feet.

On the Birthday No. 8 claim one open cut was run into a quartz vein approximately six feet wide. At a depth of two hundred thirty (230) feet below this open cut a cross-cut tunnel has been driven three hundred sixty-nine (369) feet. This tunnel is five feet by seven feet and has intersected a vein of similar composition and characteristics as that exposed on the surface. At this depth it shows a width of ten feet and drifts have been extended easterly and westerly for a distance of sixty (60) feet. Numerous samples have been taken accross the face of this vein and assay returns indicate the presence of gold and silver.

On the Birthday No. 9 claim an open cut was driven into a quartz vein approximately five feet wide. At a depth of ninety (90) feet below the open cut a cross-cut tunnel five by seven feet was driven a distance of one hundred eighty-seven (187) feet. This cross-cuts a vein of similar composition and characteristics as exposed on the surface, and numerous samples taken from the face indicate the presence of gold and silver. Drifts five feet by seven feet have been extended along this vein for a distance of eighty-six (86) feet.

On the Birthday No. 12 mining claim, open cuts have been driven into a quartz vein exposing gold bearing quartz along the surface for a distance of three hundred (300) feet. At a depth of seventy-five (75) feet below these open cuts a cross-cut tunnel has been driven one hundred (100) feet. This intersects a vein of similar composition and characteristics as that exposed on the surface. No drifting has been done on this vein from the tunnel level.

On the Platinum Blond claim an open cut has been dug on the surface exposing what is known as the Branson vein. At a depth of fifty (50) feet below this open cut a tunnel five feet by seven feet has been driven one hundred twenty (120) feet. This intersects a vein of similar composition and characteristics as that exposed on the surface. No drifting has been done on this vein from the tunnel level.

The Birthday No. 24 claim is located below the other claims referred to herein. The lower development tunnel, known as the Branson tunnel, has been driven northerly into the mountain a distance of four hundred sixty-four (464) feet. From the direction and depth of the veins so far exposed, this tunnel should cross-cut all the other veins exposed on the surface. This tunnel is five and one-half (5½) feet by seven and one-half (7½) feet, and has been driven a distance of four hundred sixty-four (464) feet. At a distance of three hundred twenty-two (322) feet in from the portal a vein has been cross-cut at a depth of one hundred sixty (160) feet from the surface which has the same composition and characteristics as the vein exposed on the No. 9 claim. The tunnel has not been driven sufficiently far to intersect any of the other veins.

Evidences of mineralization on the property are found in the fact that at least two hundred twenty-five (225) samples have been taken from the different veins and in all instances the assay returns show the presence of gold and silver. An assay sheet is maintained showing the locations of the samples taken, and the value of the minerals as determined by the assay report. Several trial shipments have been made and the smelter returns indicate the presence of gold and silver. Ore in substantial commercial quantities has not yet been developed.

The present plan of developing this property consists of the continuation of the lower development tunnel until all veins appearing on the surface have been cross-cut at the lowest possible depth. This will make it possible to drain the water from all workings in the mountain and will provide a main transportation tunnel, which will allow an economical and feasible method of extracting the ore bearing vein materials.

XII.

There are no license or contingent oblibations.

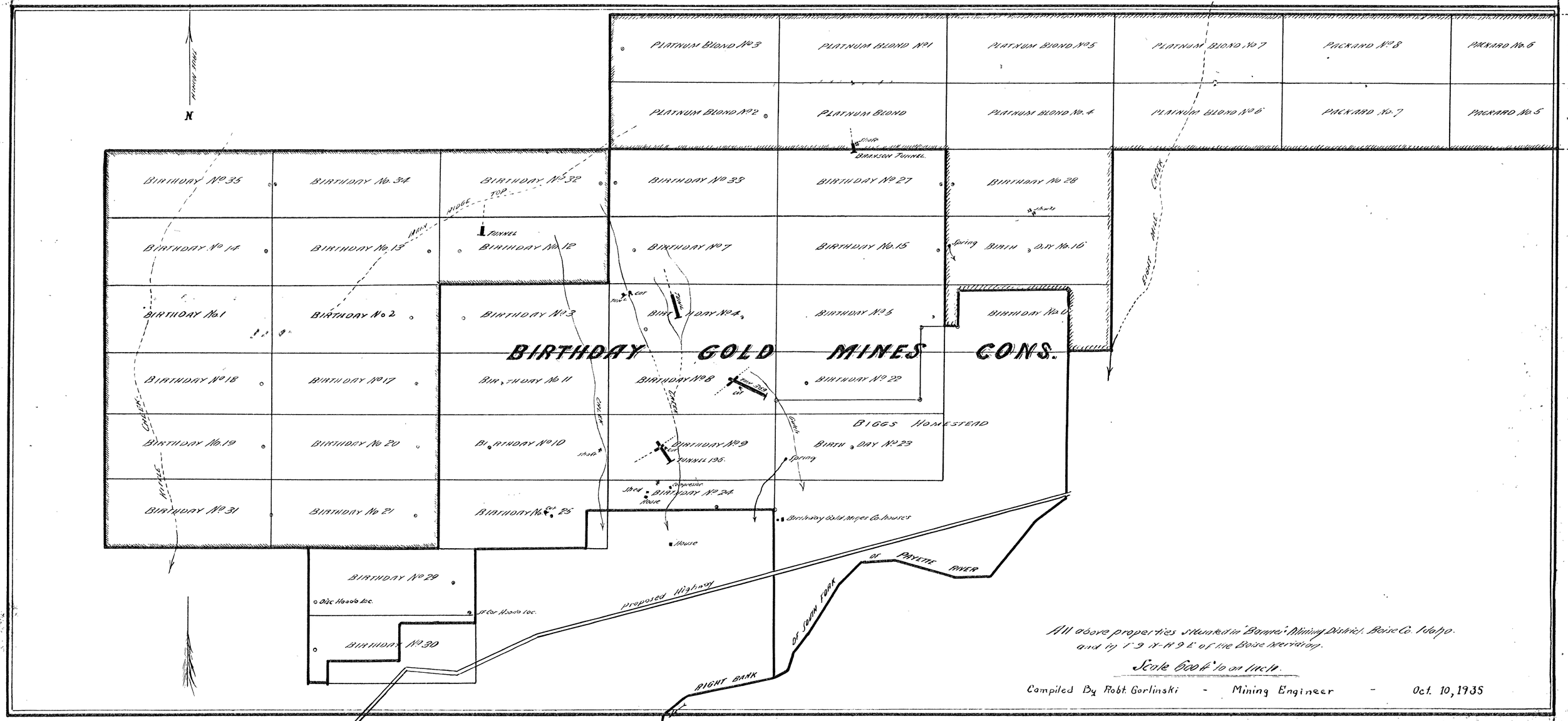
XIII.

The present offering consists of as much of the stock of the company as in the judgment of the directors may be necessary to carry out the present development plans for the company and for other corporate purposes. The purpose of the present offering is to provide the company with sufficient capital to continue its development work.

BIRTHDAY CONSOLIDATED GOLD MINES, INC.
600 Beneficial Life Bldg. Salt Lake City, Utah

By Charles S. Woodward,
President.

Dated March 31, 1939.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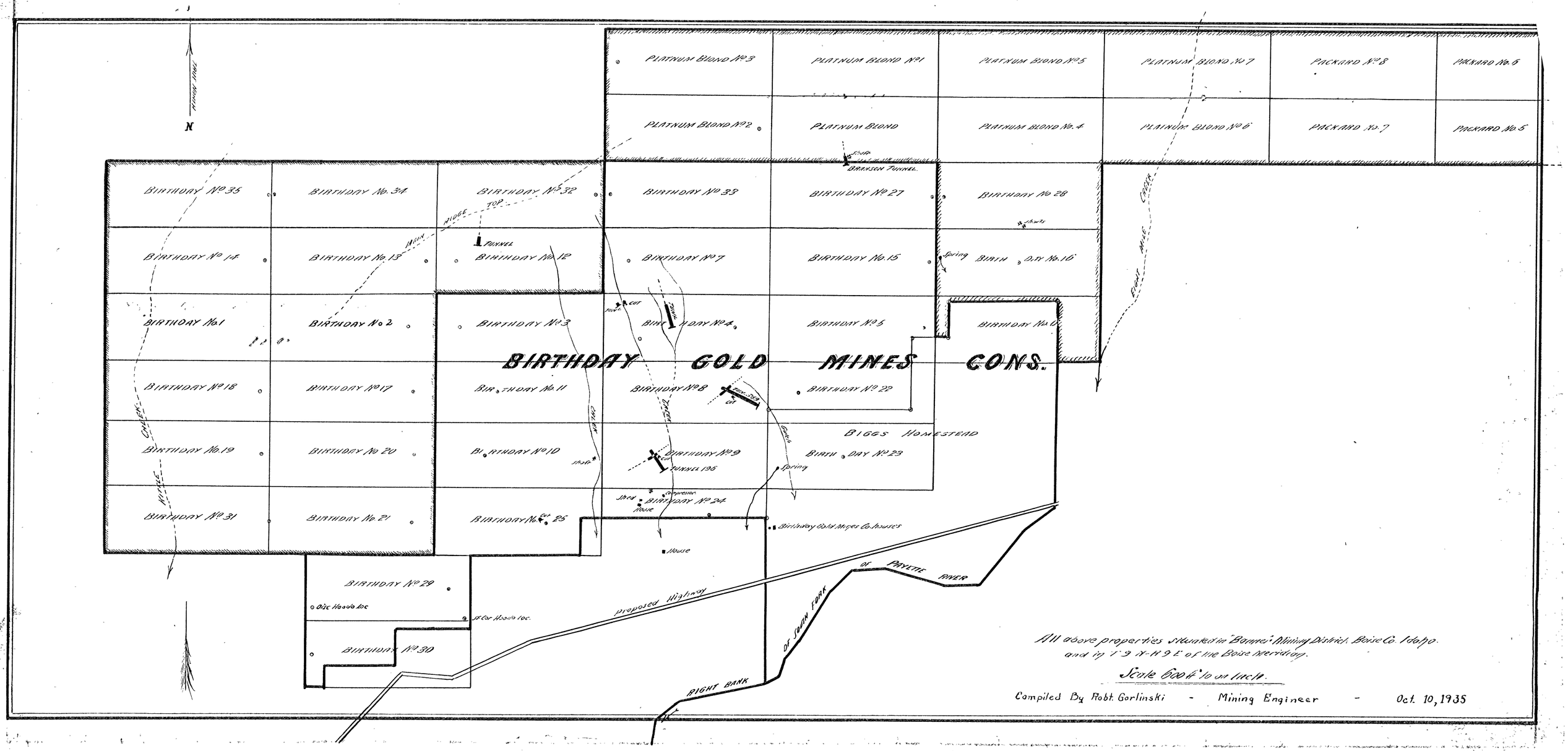
PLATINUM BLOND No 1
PLATINUM BLOND No 5
PLATINUM BLOND No 7
PACKARD No 8
PACKARD No 6
PLATINUM BLOND No 2
PLATINUM BLOND
PLATINUM BLOND No 4
PLATINUM BLOND No 6
PACKARD No 7
PACKARD No 5
BRAYSON TUNNEL
BIRTHDAY No 35
BIRTHDAY No 34
BIRTHDAY No 32
BIRTHDAY No 33
BIRTHDAY No 27
BIRTHDAY No 28
TOP
RIDGE
TUNNEL
BIRTHDAY No 14
BIRTHDAY No 13
BIRTHDAY No 12
BIRTHDAY No 7
BIRTHDAY No 15
Spring
BIRTHDAY No 16
BIRTHDAY No 1
BIRTHDAY No 2
BIRTHDAY No 3
BIRTHDAY No 4
BIRTHDAY No 5
BIRTHDAY No 6
BIRTHDAY GOLD MINES CONS.
BIRTHDAY No 18
BIRTHDAY No 17
BIRTHDAY No 11
BIRTHDAY No 8
BIRTHDAY No 22
BIGGS HOMESTEAD
BIRTHDAY No 19
BIRTHDAY No 20
BIRTHDAY No 10
BIRTHDAY No 9
TUNNEL 195
BIRTHDAY No 23
Spring
Shed
Carpenter
BIRTHDAY No 24
House
BIRTHDAY No 31
BIRTHDAY No 21
BIRTHDAY No 25
Birthday Gold Mines Co. houses
House
BIRTHDAY No 29
Disc Hoods loc.
Car Hoods loc.
BIRTHDAY No 30
proposed Highway
OF PAYETTE RIVER
OF SOUTH FORK
RIGHT BANK
All above properties situated in Banner Mining District, Boise Co. Idaho.
and in T 9 N-R 9 E of the Boise Meridian.
Scale 600 ft to an inch.
Compiled By Robt. Gorlinski - Mining Engineer - Oct. 10, 1935


N
True North
PLATINUM BLOND No 3
PLATINUM BLOND No 1
PLATINUM BLOND No 5
PLATINUM BLOND No 7
PACKARD No 8
PACKARD No 6
PLATINUM BLOND No 2
PLATINUM BLOND
PLATINUM BLOND No 4
PLATINUM BLOND No 6
PACKARD No 7
PACKARD No 5
Branson Tunnel
BIRTHDAY No 35
BIRTHDAY No 34
BIRTHDAY No 32
BIRTHDAY No 33
BIRTHDAY No 27
BIRTHDAY No 28
RIDGE TOP
BIRTHDAY No 14
BIRTHDAY No 13
Main
Tunnel
BIRTHDAY No 12
BIRTHDAY No 7
BIRTHDAY No 15
Spring
BIRTHDAY No 16
BIRTHDAY No 1
BIRTHDAY No 2
BIRTHDAY No 3
BIRTHDAY No 4
BIRTHDAY No 5
BIRTHDAY No 6
BIRTHDAY GOLD MINES CONS.
BIRTHDAY No 18
BIRTHDAY No 17
BIRTHDAY No 11
BIRTHDAY No 8
BIRTHDAY No 22
Tunnel 245
Cut
BIGGS HOMESTEAD
BIRTHDAY No 19
BIRTHDAY No 20
BIRTHDAY No 10
BIRTHDAY No 9
BIRTHDAY No 23
Tunnel 135
Spring
Shed
Compressor
House
BIRTHDAY No 24
BIRTHDAY No 31
BIRTHDAY No 21
BIRTHDAY No 25
Birthday Gold Mines Co. houses
House
BIRTHDAY No 29
Dic Hoists loc
Car Hoists loc.
BIRTHDAY No 30
proposed Highway
RIGHT BANK
OF SOUTH FORK
OF PAYETTE RIVER
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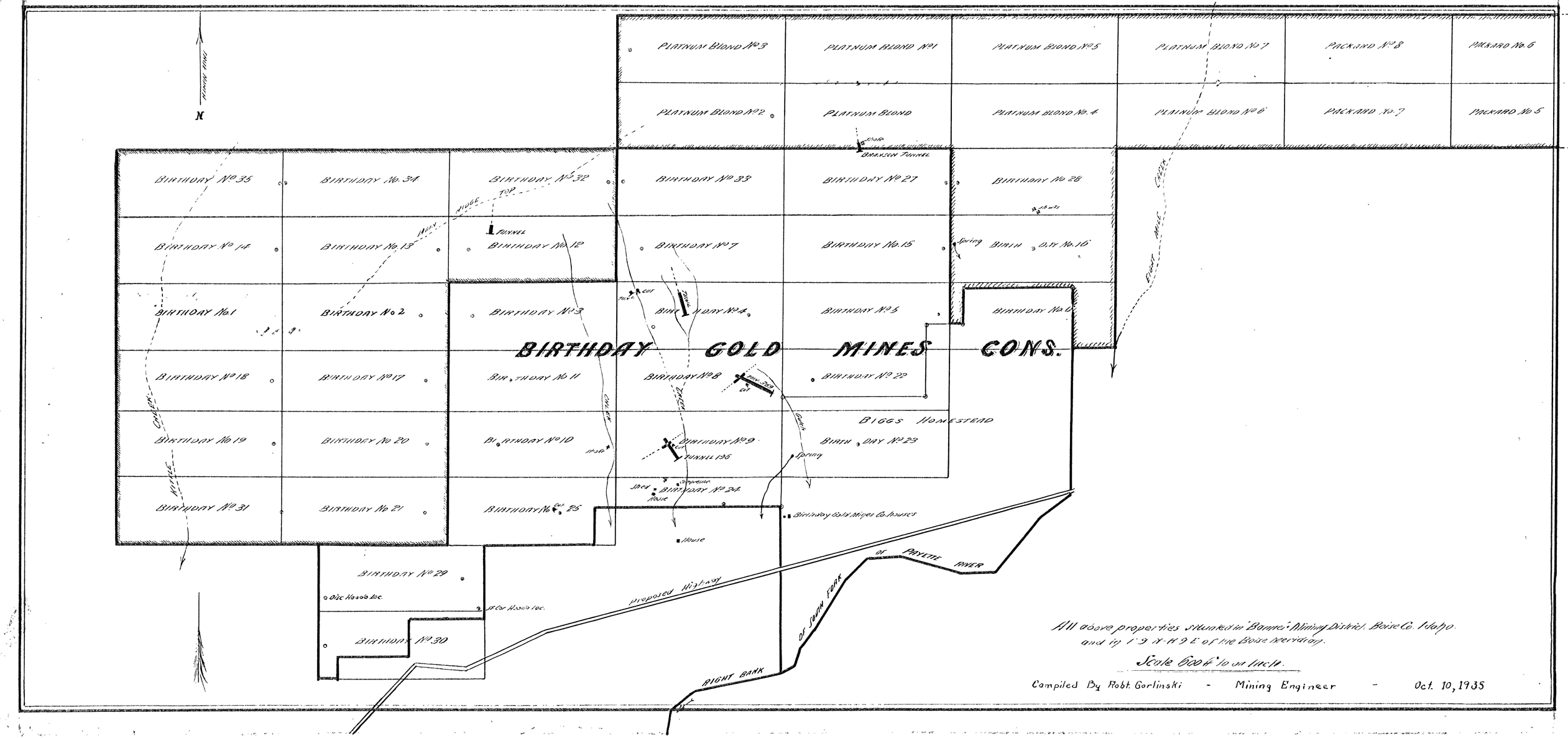
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PLATINUM BLOND No 4
PLATINUM BLOND No 6
PACKARD No 7
PACKARD No 5
BRAASCH TUNNEL
BIRTHDAY No 35
BIRTHDAY No 34
BIRTHDAY No 32
BIRTHDAY No 33
BIRTHDAY No 27
BIRTHDAY No 26
BIRTHDAY No 14
BIRTHDAY No 13
BIRTHDAY No 12
BIRTHDAY No 7
BIRTHDAY No 15
BIRTHDAY No 16
BIRTHDAY No 1
BIRTHDAY No 2
BIRTHDAY No 3
BIRTHDAY No 4
BIRTHDAY No 5
BIRTHDAY No 6
BIRTHDAY GOLD MINES CONS.
BIRTHDAY No 18
BIRTHDAY No 17
BIRTHDAY No 11
BIRTHDAY No 8
BIRTHDAY No 22
BIGGS HOMESTEAD
BIRTHDAY No 19
BIRTHDAY No 20
BIRTHDAY No 10
BIRTHDAY No 9
BIRTHDAY No 23
TUNNEL 136
Spring
BIRTHDAY No 24
BIRTHDAY No 31
BIRTHDAY No 21
BIRTHDAY No 25
Birthday Gold Mines Co. houses
House
BIRTHDAY No 29
Disc Hoist loc.
Car Hoist loc.
BIRTHDAY No 30
Proposed Highway
PAYETTE RIVER
SOUTH FORK
RIGHT BANK
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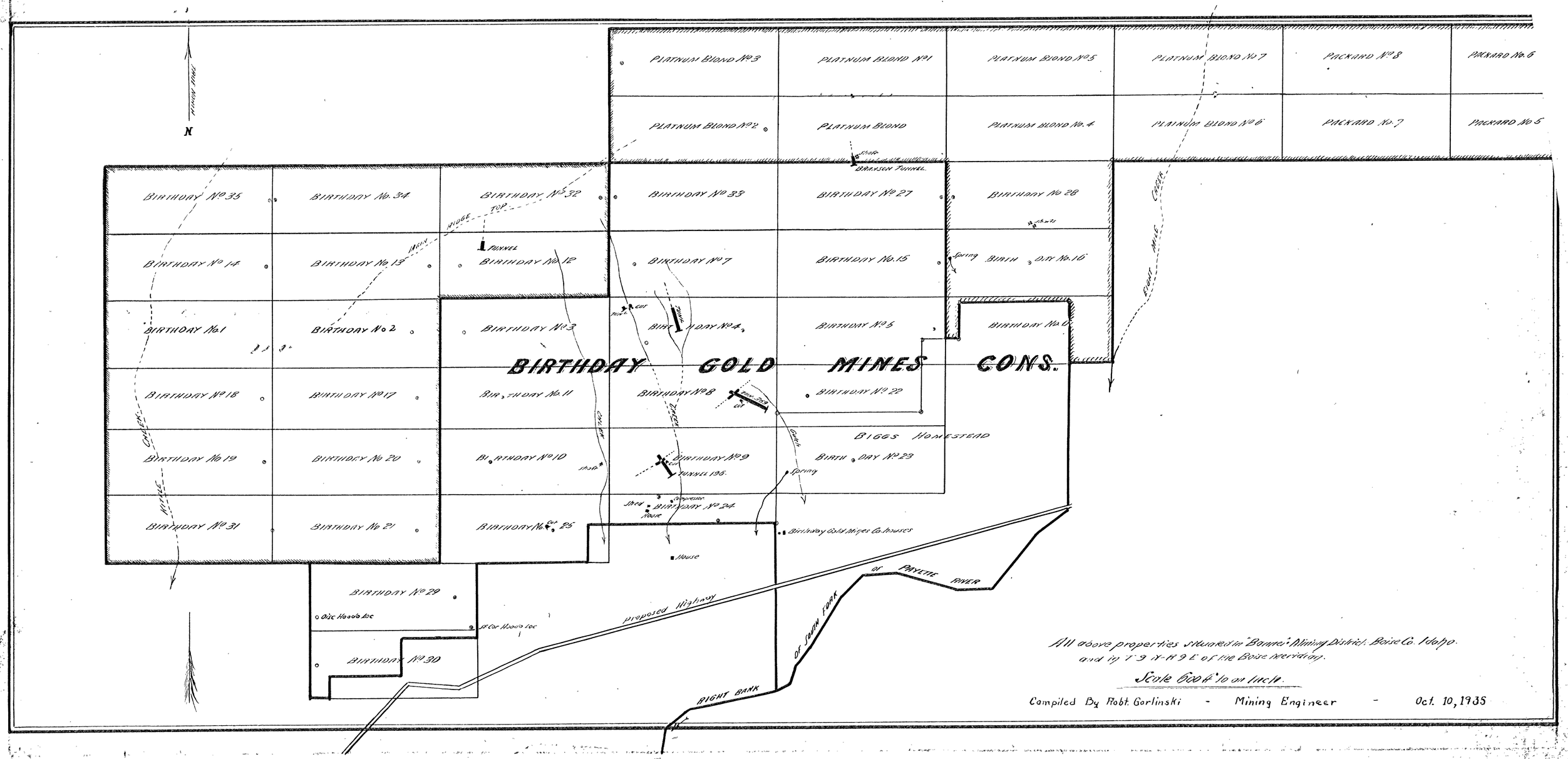
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PACKARD No 8
PACKARD No 6
PLATNUM BLOND No 2
PLATNUM BLOND
PLATNUM BLOND No 4
PLATNUM BLOND No 6
PACKARD No 7
PACKARD No 5
BRAYSEN TUNNEL
BIRTHDAY No 35
BIRTHDAY No 34
BIRTHDAY No 32
BIRTHDAY No 33
BIRTHDAY No 27
BIRTHDAY No 28
RIDGE TOP
TUNNEL
BIRTHDAY No 14
BIRTHDAY No 13
BIRTHDAY No 12
BIRTHDAY No 7
BIRTHDAY No 15
Spring
BIRTHDAY No 16
BIRTHDAY No 1
BIRTHDAY No 2
BIRTHDAY No 3
BIRTHDAY No 4
BIRTHDAY No 5
BIRTHDAY No 6
BIRTHDAY GOLD MINES CONS.
BIRTHDAY No 18
BIRTHDAY No 17
BIRTHDAY No 11
BIRTHDAY No 8
BIRTHDAY No 22
BIGGS HOMESTEAD
BIRTHDAY No 19
BIRTHDAY No 20
BIRTHDAY No 10
BIRTHDAY No 9
TUNNEL 195
BIRTHDAY No 23
Spring
BIRTHDAY No 31
BIRTHDAY No 21
BIRTHDAY No 25
BIRTHDAY No 24
Shed
House
Birthday Gold Mines Co. houses
House
BIRTHDAY No 29
Disc Hoods loc
If Car Hoods loc
BIRTHDAY No 30
proposed Highway
OF PAYETTE RIVER
OF SOUTH FORK
RIGHT BANK
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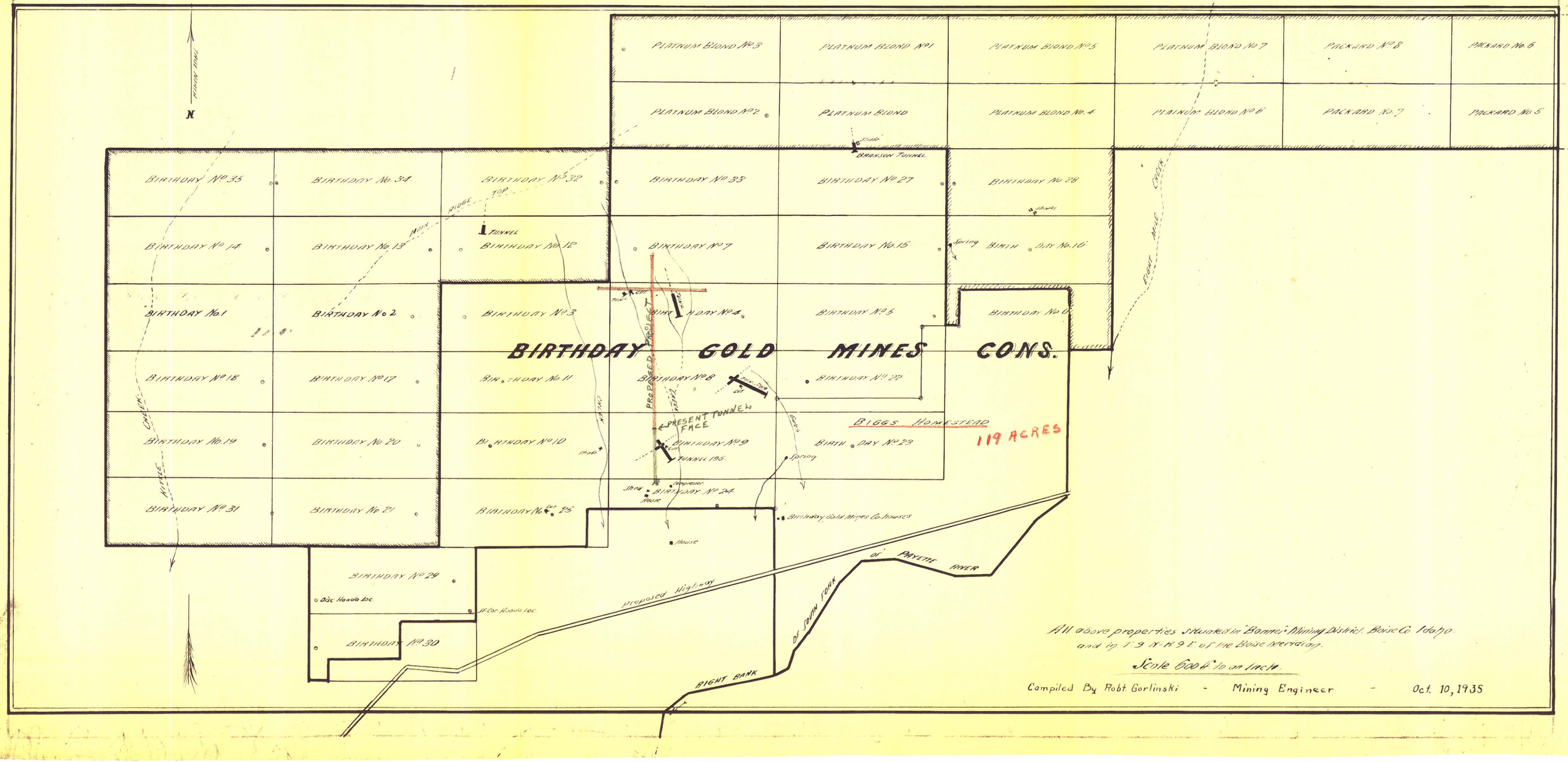
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PLATNUM BLOND No 1
PLATNUM BLOND No 5
PLATNUM BLOND No 7
PACKARD No 8
PACKARD No 6
PLATNUM BLOND No 2
PLATNUM BLOND
PLATNUM BLOND No 4
PLATNUM BLOND No 6
PACKARD No 7
PACKARD No 5
BRANSON TUNNEL
BIRTHDAY No 35
BIRTHDAY No 34
BIRTHDAY No 32
BIRTHDAY No 33
BIRTHDAY No 27
BIRTHDAY No 28
RIDGE TOP
TUNNEL
BIRTHDAY No 14
BIRTHDAY No 13
BIRTHDAY No 12
BIRTHDAY No 7
BIRTHDAY No 15
Spring
BIRTHDAY No 16
BIRTHDAY No 1
BIRTHDAY No 2
BIRTHDAY No 3
BIRTHDAY No 4
BIRTHDAY No 5
BIRTHDAY No 6
BIRTHDAY GOLD MINES CONS.
BIRTHDAY No 18
BIRTHDAY No 17
BIRTHDAY No 11
BIRTHDAY No 8
BIRTHDAY No 22
PROPOSED TRAIL
PRESENT TUNNEL FACE
BIGGS HOMESTEAD
119 ACRES
BIRTHDAY No 19
BIRTHDAY No 20
BIRTHDAY No 10
BIRTHDAY No 9
BIRTHDAY No 23
TUNNEL 198'
Spring
BIRTHDAY No 31
BIRTHDAY No 21
BIRTHDAY No 25
BIRTHDAY No 24
Shed
House
Compressor
Birthday Gold Mines Co. houses
House
BIRTHDAY No 29
Disc Hoods loc.
18 Car Hoods loc.
BIRTHDAY No 30
proposed Highway
SOUTH FORK OF PAYETTE RIVER
RIGHT BANK
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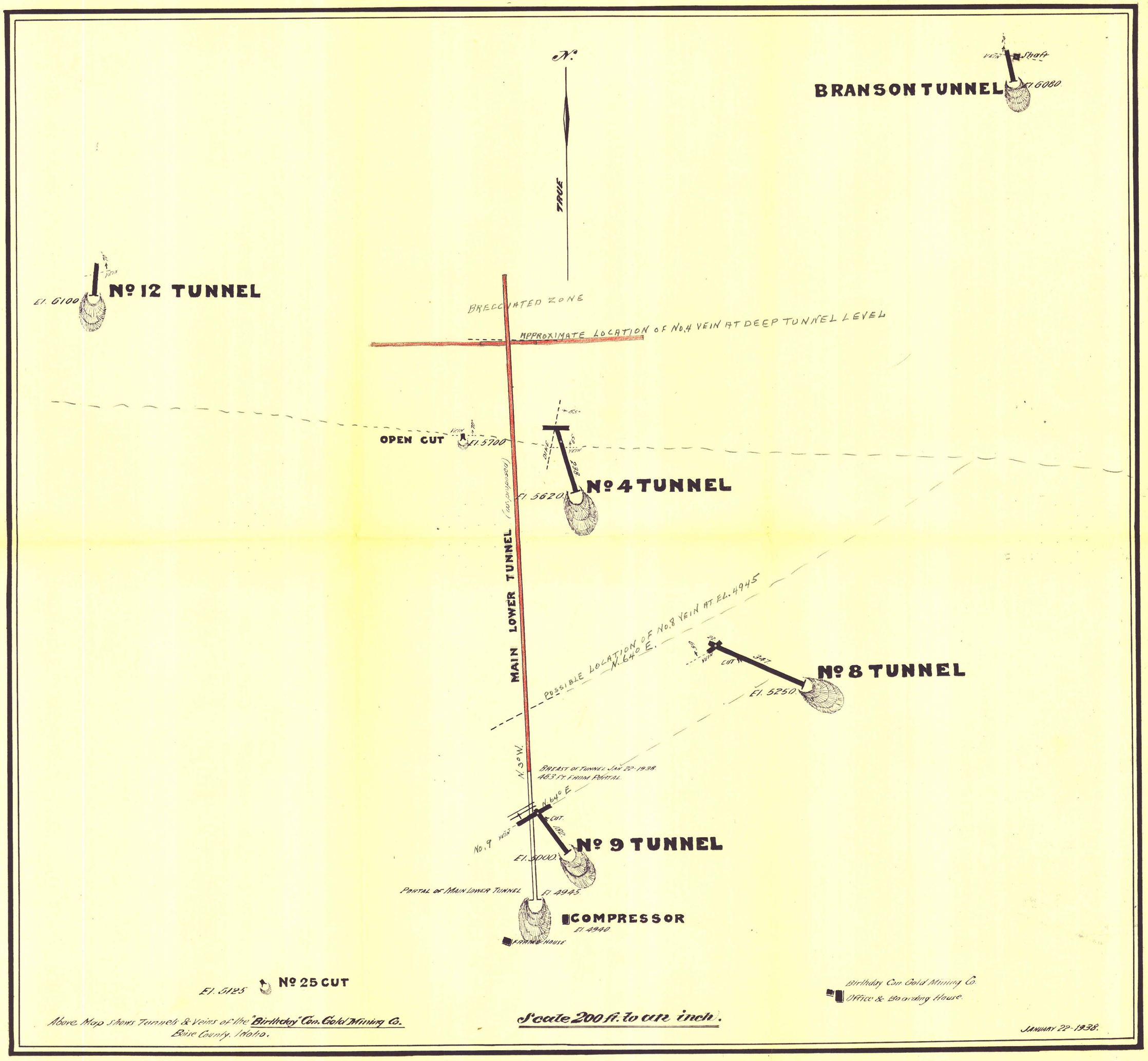
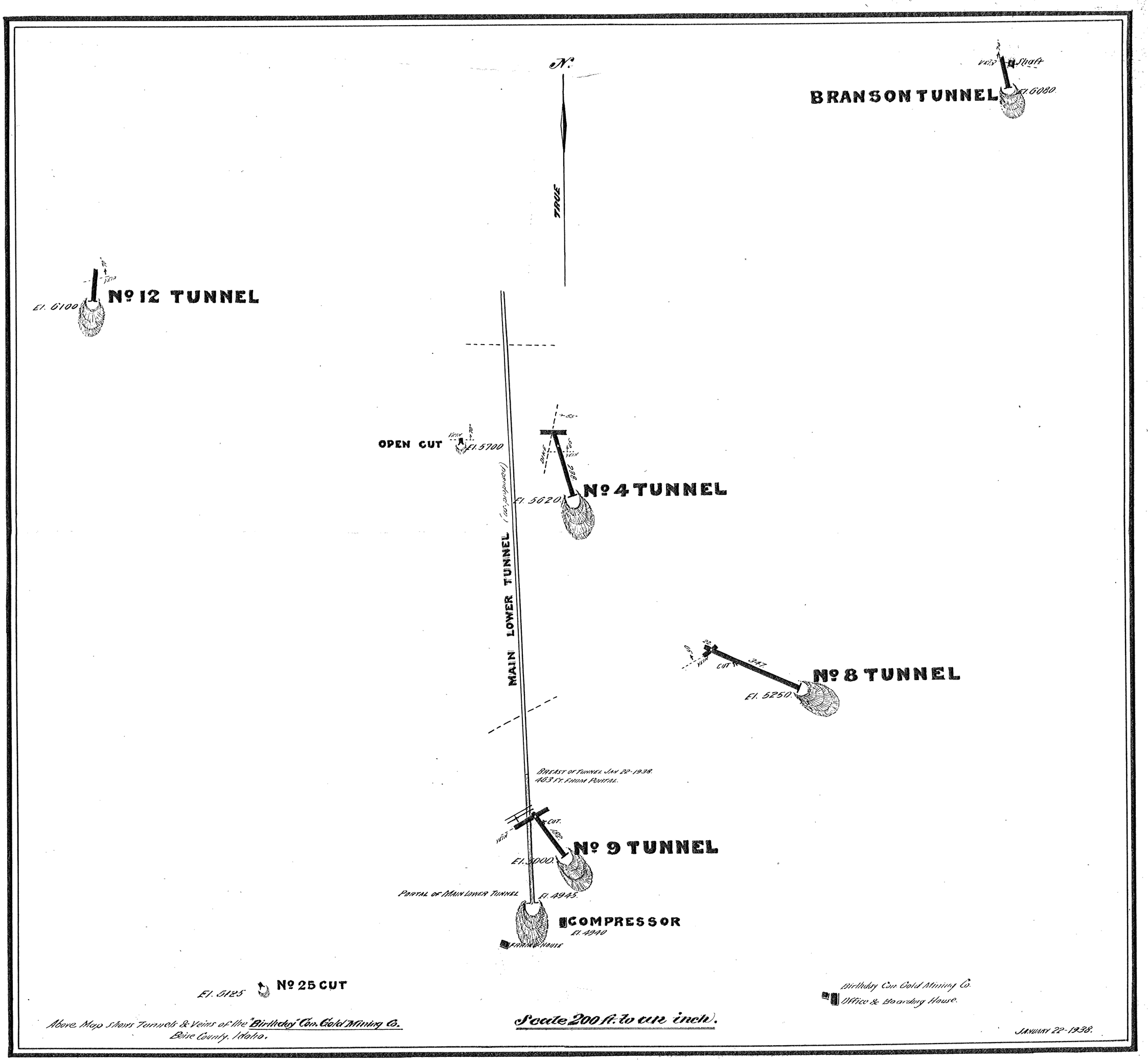
and in T 9 N - R 9 E of the Boise Meridian.
Scale 600 ft to an inch
Compiled By Robt. Gorlinski - Mining Engineer - Oct. 10, 1935



Above Map Shows Tunnels & Veins of the "Birthday" Con. Gold Mining Co.
Boise County, Idaho.



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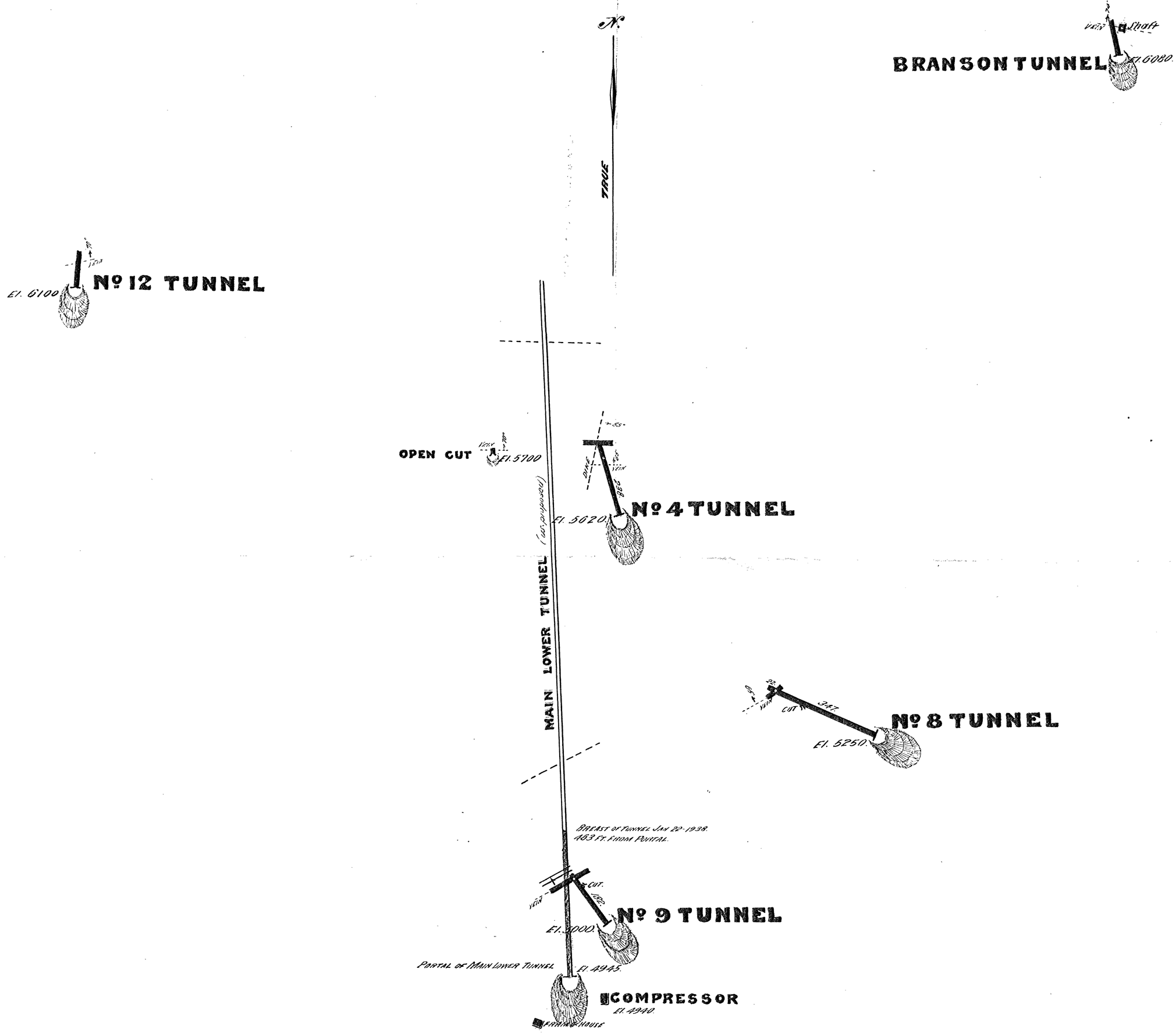
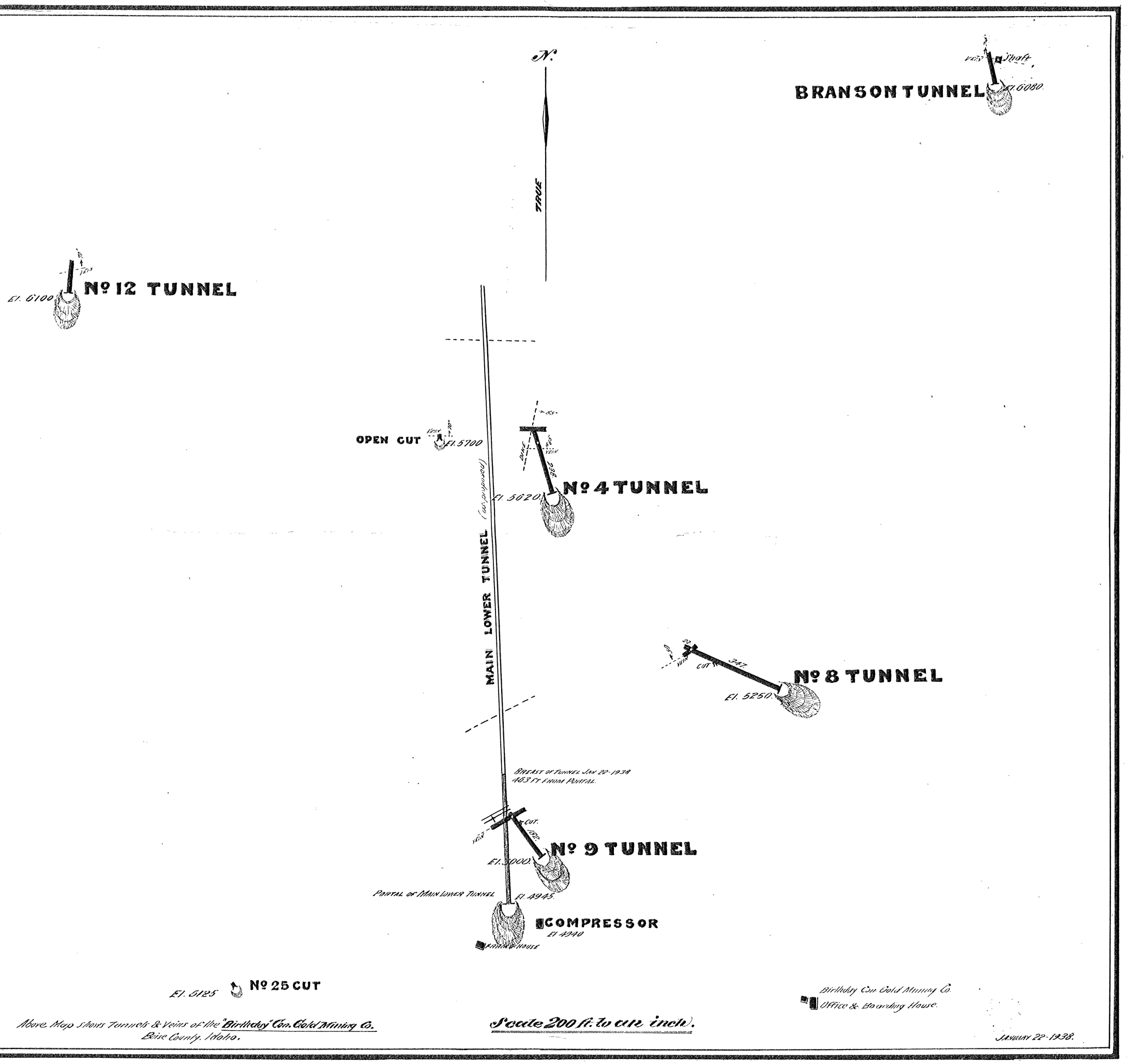
Boise County, Idaho.



Above Map Shows Tunnels & Veins of the "Birthday" Con. Gold Mining Co.
Boise County, Idaho.



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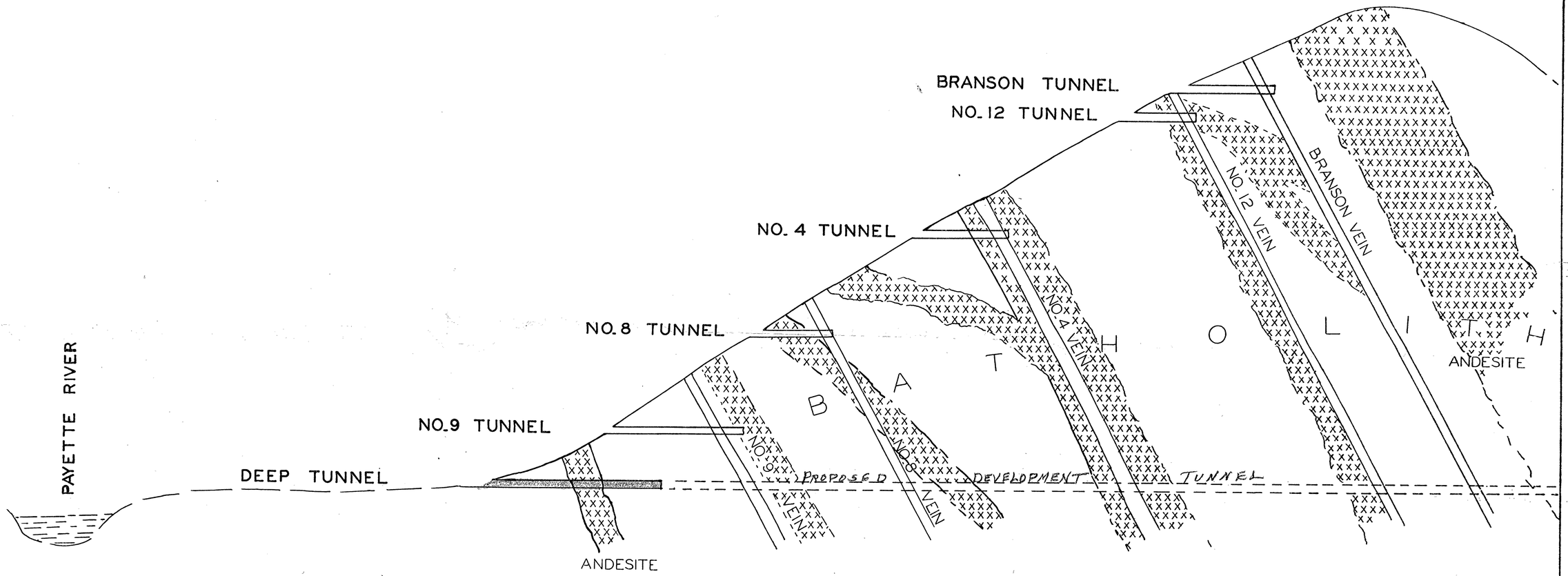
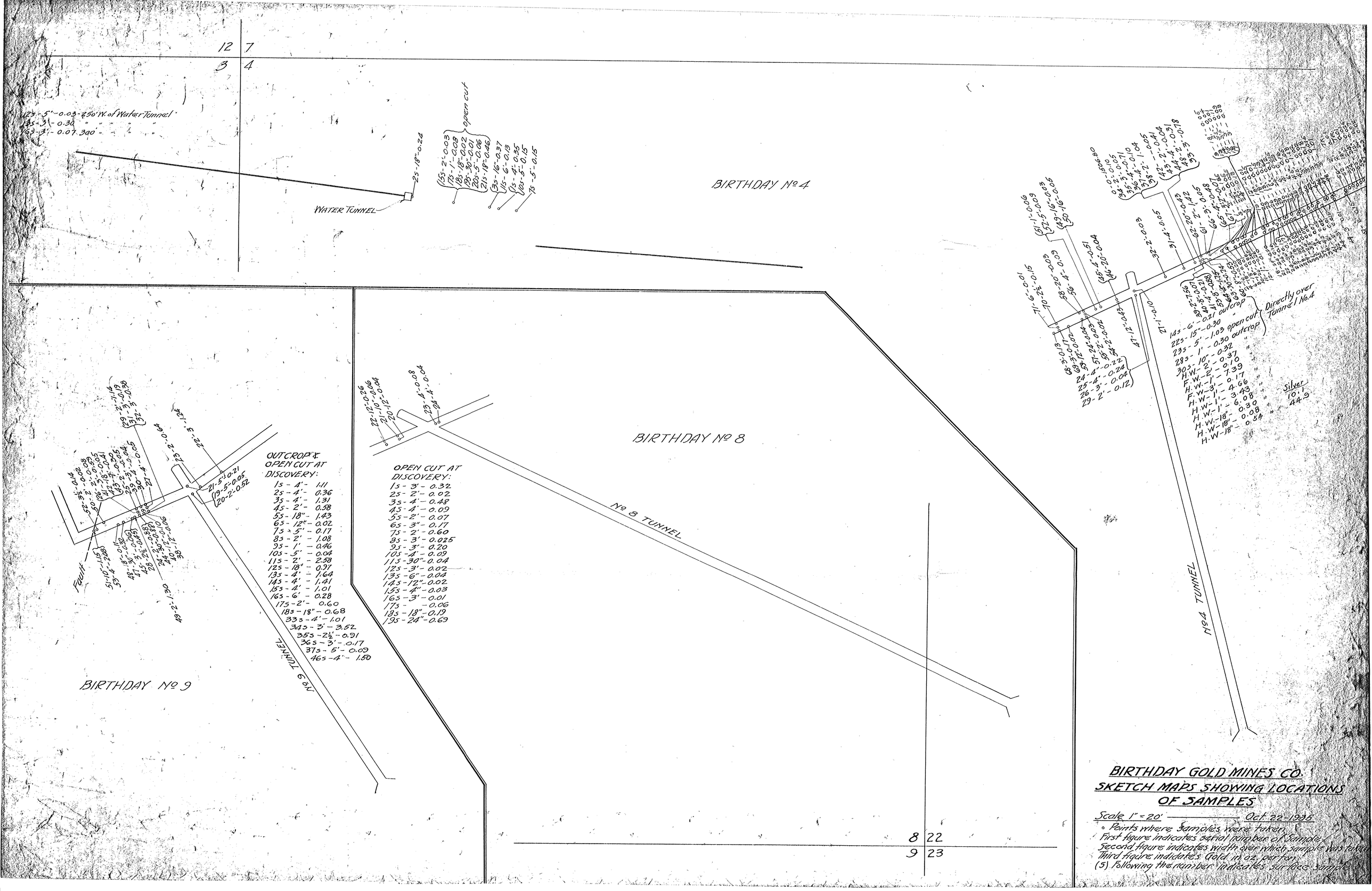
Boise County, Idaho.



IDEAL GEOLOGICAL CROSS-SECTION OF BIRTHDAY MOUNTAIN
SHOWING ORE-VEINS, DIKES, TUNNELS AND PROPOSED DEEP TUNNEL
BOISE COUNTY, IDAHO

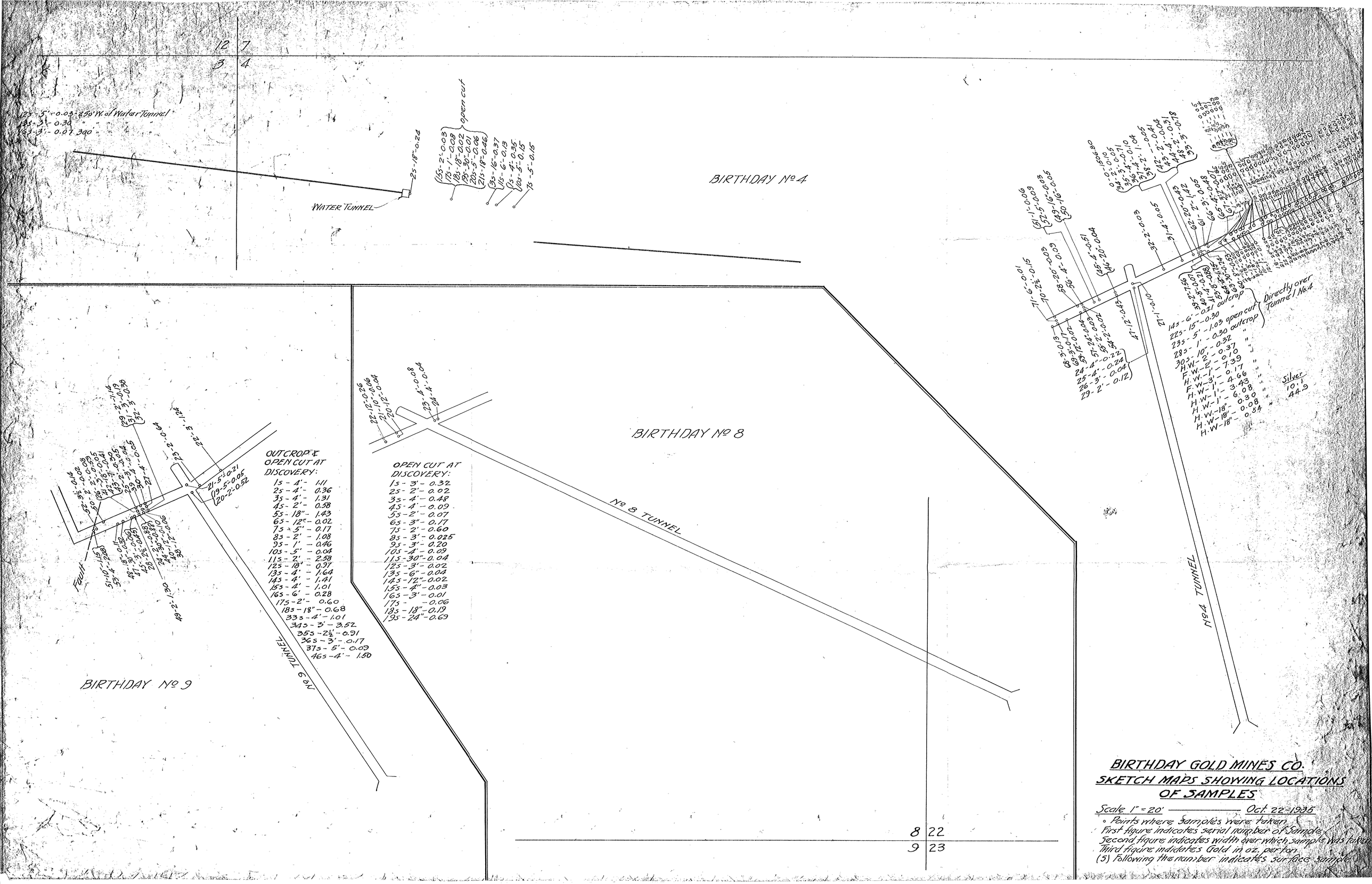
G. E. COXE, CONSULTING GEOLOGIST.
APRIL 2, 1937.



BIRTHDAY GOLD MINES CO.
SKETCH MAPS SHOWING LOCATIONS OF SAMPLES

Scale 1" = 20' _____ Oct 22-1936

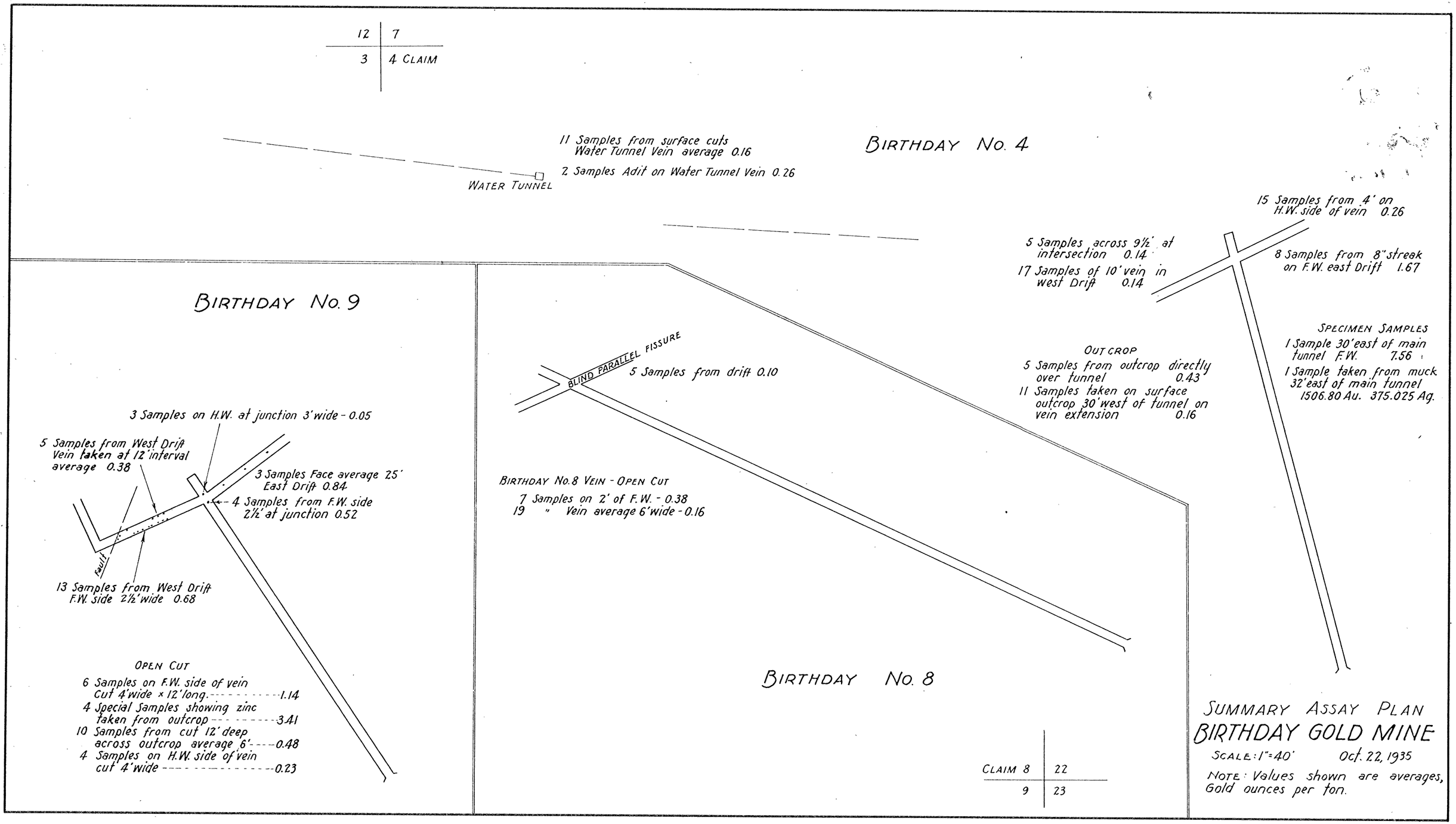
∘ Points where samples were taken.
First figure indicates serial number of sample.
Second figure indicates width over which sample was taken.
Third figure indicates Gold in oz. per ton.
(S) Following the number indicates surface sample.

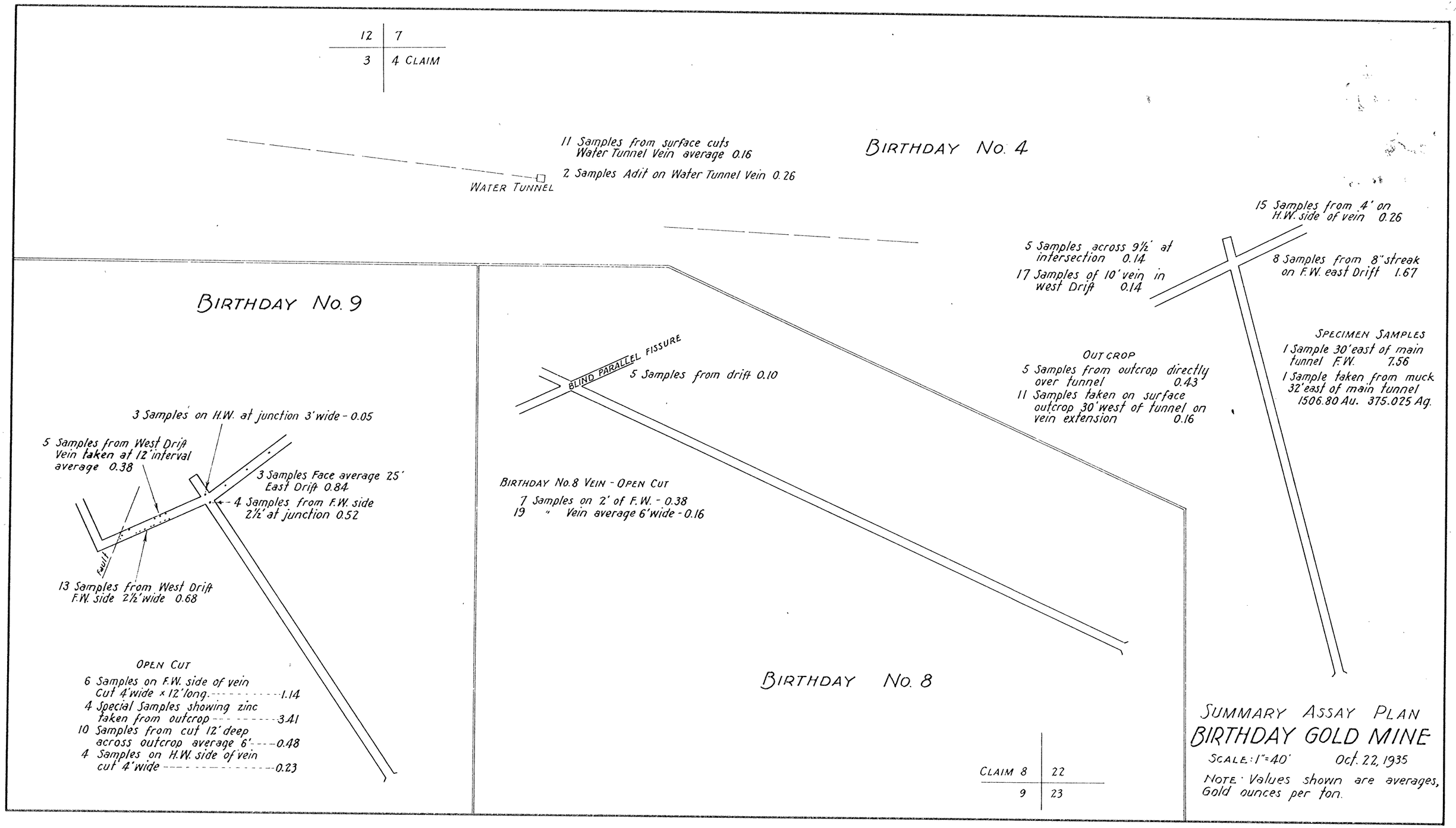


BIRTHDAY GOLD MINES CO.
SKETCH MAPS SHOWING LOCATIONS OF SAMPLES

Scale 1" = 20' ——— Oct. 22-1936

∘ Points where samples were taken.
First figure indicates serial number of sample.
Second figure indicates width over which sample was taken.
Third figure indicates Gold in oz. per ton.
(S) Following the number indicates surface sample.


12 | 7
3 | 4 CLAIM
11 Samples from surface cuts
Water Tunnel Vein average 0.16
2 Samples Adit on Water Tunnel Vein 0.26
WATER TUNNEL
BIRTHDAY No. 4
15 Samples from 4' on
H.W. side of vein 0.26
5 Samples across 9½' at
intersection 0.14
17 Samples of 10' vein in
west Drift 0.14
8 Samples from 8" streak
on F.W. east Drift 1.67
BIRTHDAY No. 9
BLIND PARALLEL FISSURE
5 Samples from drift 0.10
OUTCROP
5 Samples from outcrop directly
over tunnel 0.43
11 Samples taken on surface
outcrop 30' west of tunnel on
vein extension 0.16
SPECIMEN SAMPLES
1 Sample 30' east of main
tunnel F.W. 7.56
1 Sample taken from muck
32' east of main tunnel
1506.80 Au. 375.025 Ag.
3 Samples on H.W. at junction 3' wide - 0.05
5 Samples from West Drift
Vein taken at 12' interval
average 0.38
3 Samples Face average 25'
East Drift 0.84
4 Samples from F.W. side
2½' at junction 0.52
fault
13 Samples from West Drift
F.W. side 2½' wide 0.68
BIRTHDAY No. 8 VEIN - OPEN CUT
7 Samples on 2' of F.W. - 0.38
19 " Vein average 6' wide - 0.16
OPEN CUT
6 Samples on F.W. side of vein
Cut 4' wide × 12' long. ---------- 1.14
4 Special Samples showing zinc
taken from outcrop ---------- 3.41
10 Samples from cut 12' deep
across outcrop average 6' ---- 0.48
4 Samples on H.W. side of vein
cut 4' wide ---------- 0.23
BIRTHDAY No. 8
CLAIM 8 | 22
9 | 23
SUMMARY ASSAY PLAN
BIRTHDAY GOLD MINE
SCALE: 1" = 40'
Oct. 22, 1935
NOTE: Values shown are averages,
Gold ounces per ton.


12 | 7
3 | 4 CLAIM
11 Samples from surface cuts
Water Tunnel Vein average 0.16
2 Samples Adit on Water Tunnel Vein 0.26
WATER TUNNEL
BIRTHDAY No. 4
15 Samples from 4' on
H.W. side of vein 0.26
5 Samples across 9½' at
intersection 0.14
17 Samples of 10' vein in
west Drift 0.14
8 Samples from 8" streak
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BIRTHDAY No. 9
BLIND PARALLEL FISSURE
5 Samples from drift 0.10
OUTCROP
5 Samples from outcrop directly
over tunnel 0.43
11 Samples taken on surface
outcrop 30' west of tunnel on
vein extension 0.16
SPECIMEN SAMPLES
1 Sample 30' east of main
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5 Samples from West Drift
Vein taken at 12' interval
average 0.38
3 Samples Face average 25'
East Drift 0.84
4 Samples from F.W. side
2½' at junction 0.52
fault
13 Samples from West Drift
F.W. side 2½' wide 0.68
BIRTHDAY No.8 VEIN - OPEN CUT
7 Samples on 2' of F.W. - 0.38
19 " Vein average 6' wide - 0.16
OPEN CUT
6 Samples on F.W. side of vein
Cut 4' wide × 12' long ---------- 1.14
4 Special Samples showing zinc
taken from outcrop --------- 3.41
10 Samples from cut 12' deep
across outcrop average 6' ---- 0.48
4 Samples on H.W. side of vein
cut 4' wide ---------- 0.23
BIRTHDAY No. 8
CLAIM 8 | 22
9 | 23
SUMMARY ASSAY PLAN
BIRTHDAY GOLD MINE
SCALE: 1" = 40'
Oct. 22, 1935
NOTE: Values shown are averages,
Gold ounces per ton.